

**Return of Allotment of Shares**Company Name: **KI FINANCIAL LIMITED**Company Number: **12594708**Received for filing in Electronic Format on the: **10/12/2020**

X9JLEPT7

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
24/11/2020

Class of Shares:	A ORDINARY	Number allotted	16000000
Currency:	USD	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	24000000
Currency:	USD	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	40000000
Currency:	USD	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	31000000
	ORDINARY	Aggregate nominal value:	31000000

Currency: **USD**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND PAYMENT OF DIVIDENDS AND DISTRIBUTIONS. A ORDINARY SHARES ARE RANKED PARI PASSU WITH B ORDINARY SHARES AND G SHARES. EACH SHARE CARRIES ONE VOTE.

Class of Shares:	B	Number allotted	46500000
	ORDINARY	Aggregate nominal value:	46500000

Currency: **USD**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND PAYMENT OF DIVIDENDS AND DISTRIBUTIONS. B ORDINARY SHARES ARE RANKED PARI PASSU WITH A ORDINARY SHARES AND G SHARES. EACH SHARE CARRIES 0.65 VOTES.

Class of Shares:	C	Number allotted	77500000
	ORDINARY	Aggregate nominal value:	77500000

Currency: **USD**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS TO DIVIDENDS AND DISTRIBUTIONS AND SHALL RANK AHEAD OF THE A ORDINARY SHARES, B ORDINARY SHARES AND G SHARES FOR THE PURPOSES OF THEIR PRIORITY DIVIDEND. C ORDINARY SHARES HAVE NO VOTING RIGHTS.

Class of Shares:	G	Number allotted	800000
Currency:	USD	Aggregate nominal value:	800

Prescribed particulars

EACH SHARE IS RANKED PARI PASSU WITH A ORDINARY SHARES AND B ORDINARY SHARES AND HAS NO RIGHTS TO DIVIDENDS AND DISTRIBUTIONS OTHER THAN A RETURN ON CAPITAL. G SHARES HAVE NO VOTING RIGHTS.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	155800000
		Total aggregate nominal value:	155000800
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.