

**Company number: 12585545**

**THE COMPANIES ACT 2006**  
**PRIVATE COMPANY LIMITED BY SHARES**  
**WRITTEN RESOLUTIONS**

- of -

**STROMA BIOSCIENCES LIMITED**  
**(the "Company")**

**Passed: 18 October 2021**

Pursuant to chapter 2 of part 13 of the Companies Act 2006, the following ordinary resolutions and special resolutions (as indicated) were duly passed by the Company as written resolutions:

1. That, subject to the passing of resolution 1, the directors of the Company be generally and unconditionally authorised for the purposes of section 551 of the Act to exercise all the powers of the Company to:
  - (a) allot shares in the Company or to grant rights to subscribe for or to convert any security into shares in the Company, up to a maximum aggregate nominal amount of £0.364286; and
  - (b) grant rights to convert up to £250,000 of funds into shares in the Company (the "**Rights**") pursuant to the conversion of the simple agreement for future equity entered into by the Company with Start Codon Fund 1 L.P. on or around the Circulation Date, (the "**SAFE**") and to allot and issue up to 173,470 shares of £0.000001 each in the capital of the Company upon the exercise of such Rights (the "**Shares**"), pursuant to the terms of the SAFE,

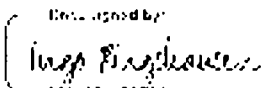
provided that:

- (c) the authority granted under this resolution shall expire five years after the passing of this resolution; and
- (d) the Company may, before such expiry under paragraphs (a) and (b) above of this resolution, make an offer or agreement which would require shares to be allotted or rights to subscribe for or to convert any security into shares to be granted after such expiry and the directors may allot such shares or grant such rights (as the case may be) in pursuance of such offer or agreement notwithstanding that the authority conferred by this resolution has expired.

**SPECIAL RESOLUTIONS**

2. That the articles of association attached to these written resolutions be approved and adopted as the new articles of association of the Company in substitution for, and to the exclusion of, the existing articles of association of the Company.
3. That, subject to the passing of resolutions 1 and 2, the directors be generally empowered pursuant to section 569 and/or section 570 (as applicable) of the Act to allot the following equity securities wholly for cash:
  - (a) the issue of up to a maximum aggregate nominal amount of £0.218572 ordinary shares of £0.000001 each in the capital of the Company;
  - (b) the issue of up to a maximum aggregate nominal amount of £0.145714 ordinary shares of £0.000001 each in the capital of the Company in respect of the grant of options and allotment and issue of shares on any exercise of the options; and
  - (c) the issue of the Shares following the conversion of the SAFE,

in each case as if section 561 of the Act and any rights of pre-emption (however expressed) contained in the articles of association of the Company (or wherever so else contained) did not apply to any such allotment (the expression "equity securities" and references to the allotment of "equity securities" bearing the same respective meanings in this resolution as in section 560 of the Act).

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**Ingo Ringshausen, Director**