

Return of Allotment of Shares

Company Name: Silverbird Global Limited

Company Number: 12585400

22

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted **08/11/2022**

Class of Shares: SEED Number allotted 70343

PREFERRED Nominal value of each share 1

Currency: GBP Amount paid: 15.39087

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 1000000

Currency: GBP Aggregate nominal value: 1000000

Prescribed particulars

A) THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY IN ACCORDANCE WITH ARTICLE 7 OF THE COMPANY'S ARTICLES OF ASSOCIATION. B) THE ORDINARY SHARES SHALL HAVE RIGHTS TO DIVIDENDS IN ACCORDANCE WITH ARTICLE 4 OF THE COMPANY'S ARTICLES OF ASSOCIATION.

Class of Shares: SEED Number allotted 2135293

PREFERRED Aggregate nominal value: 2135293

Currency: GBP

Prescribed particulars

A) FULL VOTING RIGHTS. B) THE RIGHTS TO DIVIDENDS IN ACCORDANCE WITH THE ARTICLE 4 OF THE ARTICLES C) A PRIORITY OVER THE ORDINARY SHAREHOLDERS UPON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY IN ACCORDANCE WITH ARTICLE 7 OF THE ARTICLES. D) THEY MAY CONVERT THEM INTO ORDINARY SHARES BY GIVING NOTICE TO THE COMPANY PURSUANT TO ARTICLE 8.1 OF THE ARTICLES.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 3135293

Total aggregate nominal value: 3135293

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.