

**Return of Allotment of Shares**Company Name: **BEZERO CARBON LTD**Company Number: **12577887**Received for filing in Electronic Format on the: **29/04/2022**

XB2XM7Q9

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/03/2022	28/03/2022

Class of Shares:	SERIES A1	Number allotted	979426
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	9.952
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES A2	Number allotted	528114
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	9.952
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2529890
Currency:	GBP	Aggregate nominal value:	2.52989

Prescribed particulars

ORDINARY SHARES CARRY RIGHTS TO VOTING AND DIVIDENDS AND RANK BEHIND OTHER CLASSES OF SHARES IN A CAPITAL DISTRIBUTION (INCLUDING A WINDING UP); THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Class of Shares:	SEED	Number allotted	1039560
Currency:	GBP	Aggregate nominal value:	1.03956

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND THIRD PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF A SUM EQUAL TO THE ORIGINAL PURCHASE PRICE PLUS £100 TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES AND SEED SHARES HELD BY THEM, AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES A1 AND SERIES A2 SHARES SUCH THAT EACH HOLDER OF SERIES A2 AND A2 SHARES RECEIVES IN RESPECT OF EACH SERIES A1 AND A2 SHARE HELD THE ORIGINAL PURCHASE PRICE OF THAT SERIES A1 OR A2 SHARE AND, FOLLOWING THE THIRD PRIORITY PAYMENTS, THE BALANCE OF THE DISTRIBUTED ASSETS AS TO 0.0001% TO THE HOLDERS OF THE SERIES A1 AND A2 SHARES AND THE SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF SERIES A1 AND A2 SHARES AND/OR SEED SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	1218770
	A1	Aggregate nominal value:	1.21877

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF A SUM EQUAL TO THE ORIGINAL PURCHASE PRICE PLUS £100 TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES AND SEED SHARES HELD BY THEM, AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES A1 AND SERIES A2 SHARES SUCH THAT EACH HOLDER OF SERIES A2 AND A2 SHARES RECEIVES IN RESPECT OF EACH SERIES A1 AND A2 SHARE HELD THE ORIGINAL PURCHASE PRICE OF THAT SERIES A1 OR A2 SHARE AND, FOLLOWING THE THIRD PRIORITY PAYMENTS, THE BALANCE OF THE DISTRIBUTED ASSETS AS TO 0.0001% TO THE HOLDERS OF THE SERIES A1 AND A2 SHARES AND THE SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF SERIES A1 AND A2 SHARES AND/OR SEED SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	528114
	A2	Aggregate nominal value:	0.528114
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF A SUM EQUAL TO THE ORIGINAL PURCHASE PRICE PLUS £100 TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES AND SEED SHARES HELD BY THEM, AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES A1 AND SERIES A2 SHARES SUCH THAT EACH HOLDER OF SERIES A2 AND A2 SHARES RECEIVES IN RESPECT OF EACH SERIES A1 AND A2 SHARE HELD THE ORIGINAL PURCHASE PRICE OF THAT SERIES A1 OR A2 SHARE AND, FOLLOWING THE THIRD PRIORITY PAYMENTS, THE BALANCE OF THE DISTRIBUTED ASSETS AS TO 0.0001% TO THE HOLDERS OF THE SERIES A1 AND A2 SHARES AND THE SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF SERIES A1 AND A2 SHARES AND/OR SEED SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5316334
		Total aggregate nominal value:	5.316334
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.