

**Return of Allotment of Shares**Company Name: **BeZero Carbon Ltd**Company Number: **12577887**Received for filing in Electronic Format on the: **28/04/2023**

XC2F5V4A

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>07/03/2023</b>	<b>07/03/2023</b>

**Class of Shares: ORDINARY****Currency: GBP**

Number allotted	<b>42</b>
Nominal value of each share	<b>0.000001</b>
Amount paid:	<b>0.001</b>
Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2575767</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2.575767</b>

Prescribed particulars

**ORDINARY SHARES CARRY RIGHTS TO VOTING AND DIVIDENDS AND RANK BEHIND OTHER CLASSES OF SHARES IN A CAPITAL DISTRIBUTION (INCLUDING A WINDING UP); THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>1039560</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1.03956</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND THIRD PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF A SUM EQUAL TO THE ORIGINAL PURCHASE PRICE PLUS £100 TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES AND SEED SHARES HELD BY THEM, AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES A1 AND SERIES A2 SHARES SUCH THAT EACH HOLDER OF SERIES A2 AND A2 SHARES RECEIVES IN RESPECT OF EACH SERIES A1 AND A2 SHARE HELD THE ORIGINAL PURCHASE PRICE OF THAT SERIES A1 OR A2 SHARE AND, FOLLOWING THE THIRD PRIORITY PAYMENTS, THE BALANCE OF THE DISTRIBUTED ASSETS AS TO 0.0001% TO THE HOLDERS OF THE SERIES A1 AND A2 SHARES AND THE SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF SERIES A1 AND A2 SHARES AND/OR SEED SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>1218770</b>
	<b>A1</b>	Aggregate nominal value:	<b>1.21877</b>

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF A SUM EQUAL TO THE ORIGINAL PURCHASE PRICE PLUS £100 TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES AND SEED SHARES HELD BY THEM, AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES A1 AND SERIES A2 SHARES SUCH THAT EACH HOLDER OF SERIES A2 AND A2 SHARES RECEIVES IN RESPECT OF EACH SERIES A1 AND A2 SHARE HELD THE ORIGINAL PURCHASE PRICE OF THAT SERIES A1 OR A2 SHARE AND, FOLLOWING THE THIRD PRIORITY PAYMENTS, THE BALANCE OF THE DISTRIBUTED ASSETS AS TO 0.0001% TO THE HOLDERS OF THE SERIES A1 AND A2 SHARES AND THE SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF SERIES A1 AND A2 SHARES AND/OR SEED SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	<b>SERIES</b>	Number allotted	<b>528114</b>
	<b>A2</b>	Aggregate nominal value:	<b>0.528114</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF A SUM EQUAL TO THE ORIGINAL PURCHASE PRICE PLUS £100 TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES AND SEED SHARES HELD BY THEM, AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES A1 AND SERIES A2 SHARES SUCH THAT EACH HOLDER OF SERIES A2 AND A2 SHARES RECEIVES IN RESPECT OF EACH SERIES A1 AND A2 SHARE HELD THE ORIGINAL PURCHASE PRICE OF THAT SERIES A1 OR A2 SHARE AND, FOLLOWING THE THIRD PRIORITY PAYMENTS, THE BALANCE OF THE DISTRIBUTED ASSETS AS TO 0.0001% TO THE HOLDERS OF THE SERIES A1 AND A2 SHARES AND THE SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF SERIES A1 AND A2 SHARES AND/OR SEED SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>3606520</b>
	<b>B</b>	Aggregate nominal value:	<b>3.60652</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE SERIES B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS AS SET OUT IN THE ARTICLES OF ASSOCIATION; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>8968731</b>
		Total aggregate nominal value:	<b>8.968731</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.