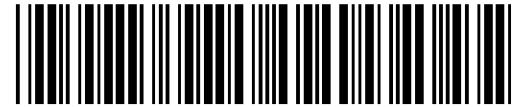




**Second Filing of a Previously Filed Document**

*Company Name:* **MYRIAD GROUP LIMITED**

*Company Number:* **12541403**



*Received for filing in Electronic Format on the:* **22/02/2024**

*XCXED61U*

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**Description of the original document**

*Document type:* **Return of Allotment of Shares  
SH01**

*Date of registration of  
original document:* **01/12/2023**

**Return of Allotment of Shares**Company Name: **MYRIAD GROUP LIMITED**Company Number: **12541403**Received for filing in Electronic Format on the: **22/02/2024****Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>29/09/2023</b> |    |

|                         |                   |                             |                |
|-------------------------|-------------------|-----------------------------|----------------|
| <b>Class of Shares:</b> | <b>REDEEMABLE</b> | Number allotted             | <b>5335500</b> |
| Currency:               | <b>GBP</b>        | Nominal value of each share | <b>1</b>       |
|                         |                   | Amount paid:                | <b>1</b>       |
|                         |                   | Amount unpaid:              | <b>0</b>       |

No shares allotted other than for cash

|                         |               |                             |             |
|-------------------------|---------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>GROWTH</b> | Number allotted             | <b>6000</b> |
| Currency:               | <b>GBP</b>    | Nominal value of each share | <b>1</b>    |
|                         |               | Amount paid:                | <b>1</b>    |
|                         |               | Amount unpaid:              | <b>0</b>    |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>A</b>        | Number allotted          | <b>562</b>     |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>5504228</b> |

Currency: **GBP**

Prescribed particulars

**NO VOTING RIGHTS. NO RIGHT TO RECEIVE DIVIDENDS. ON ANY EXIT, WINDING UP OR OTHER RETURN OF CAPITAL, A SHARES, PURSUANT TO ARTICLE 11.1.2, SHALL HAVE A PRIORITY RIGHT, AFTER PAYMENT OF THE REDEMPTION AMOUNT TO HOLDERS OF REDEEMABLE SHARES, TO THE A SHARE AMOUNT, BEING £5,504,228.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>B</b>        | Number allotted          | <b>10116</b>    |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>10116000</b> |

Currency: **GBP**

Prescribed particulars

**EACH B SHAREHOLDER SHALL HAVE ONE VOTE PER B ORDINARY SHARE HELD BY THEM. RIGHT TO RECEIVE DIVIDENDS. ON ANY EXIT, WINDING UP OR OTHER RETURN OF CAPITAL, ORDINARY SHARES, MADE UP OF VOTING B ORDINARY SHARES AND C ORDINARY SHARES AND NON-VOTING D ORDINARY SHARES, PURSUANT TO ARTICLE 11.1.3, SHALL HAVE A PRIORITY RIGHT, AFTER PAYMENT OF THE REDEMPTION AMOUNT TO THE HOLDERS OF REDEEMABLE SHARES AND THE A SHARE AMOUNT TO HOLDERS OF A ORDINARY SHARES, TO £14,495,772.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>C</b>        | Number allotted          | <b>843</b>    |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>843000</b> |

Currency: **GBP**

Prescribed particulars

EACH C SHAREHOLDER SHALL HAVE ONE VOTE PER C ORDINARY SHARE HELD BY THEM. RIGHT TO RECEIVE DIVIDENDS. ON ANY EXIT, WINDING UP OR OTHER RETURN OF CAPITAL, ORDINARY SHARES, MADE UP OF VOTING B ORDINARY SHARES AND C ORDINARY SHARES AND NON-VOTING D ORDINARY SHARES, PURSUANT TO ARTICLE 11.1.3, SHALL HAVE A PRIORITY RIGHT, AFTER PAYMENT OF THE REDEMPTION AMOUNT TO THE HOLDERS OF REDEEMABLE SHARES AND THE A SHARE AMOUNT TO HOLDERS OF A ORDINARY SHARES, TO £14,495,772.

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>D</b>        | Number allotted          | <b>281</b>    |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>281000</b> |
| Currency:               | <b>GBP</b>      |                          |               |

Prescribed particulars

**NO VOTING RIGHTS. RIGHT TO RECEIVE DIVIDENDS. ON ANY EXIT, WINDING UP OR OTHER RETURN OF CAPITAL, ORDINARY SHARES, MADE UP OF VOTING B ORDINARY SHARES AND C ORDINARY SHARES AND NON-VOTING D ORDINARY SHARES, PURSUANT TO ARTICLE 11.1.3, SHALL HAVE A PRIORITY RIGHT, AFTER PAYMENT OF THE REDEMPTION AMOUNT TO THE HOLDERS OF REDEEMABLE SHARES AND THE A SHARE AMOUNT TO HOLDERS OF A ORDINARY SHARES, TO £14,495,772.**

|                         |               |                          |              |
|-------------------------|---------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>GROWTH</b> | Number allotted          | <b>10000</b> |
| Currency:               | <b>GBP</b>    | Aggregate nominal value: | <b>10000</b> |

Prescribed particulars

**NO VOTING RIGHTS. NO RIGHT TO RECEIVE DIVIDENDS. ON ANY EXIT, WINDING UP OR OTHER RETURN OF CAPITAL, GROWTH SHARES WHICH, TOGETHER WITH THE B, C AND D ORDINARY SHARES, AFTER PAYMENT OF THE REDEMPTION AMOUNT TO THE HOLDERS OF REDEEMABLE SHARES, THE A SHARE AMOUNT TO THE HOLDERS OF A ORDINARY SHARES AND £14,495,772 TO THE HOLDERS OF B, C AND D ORDINARY SHARES, SHALL PARTICIPATE IN VALUE OVER THE HURDLES AND IN THE TRANCHES SET OUT IN ARTICLE 11.1.4.**

|                         |                   |                          |                |
|-------------------------|-------------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>REDEEMABLE</b> | Number allotted          | <b>5335500</b> |
| Currency:               | <b>GBP</b>        | Aggregate nominal value: | <b>5335500</b> |

Prescribed particulars

**NO VOTING RIGHTS. NO RIGHT TO RECEIVE DIVIDENDS. ON ANY EXIT, WINDING UP OR RETURN OF CAPITAL, REDEEMABLE SHARES, PURSUANT TO ARTICLE 11.1.1, SHALL HAVE A PRIORITY RIGHT TO THE REDEMPTION AMOUNT, BEING £5,521,000.**

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## Statement of Capital (Totals)

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|           |            |                                |                 |
|-----------|------------|--------------------------------|-----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>5357302</b>  |
|           |            | Total aggregate nominal value: | <b>22089728</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>        |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.