

**Return of Allotment of Shares**Company Name: **MYRIAD GROUP LIMITED**Company Number: **12541403**Received for filing in Electronic Format on the: **01/12/2023**

XCHFOL6Q

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>21/11/2023</b>	

<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>4000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>562</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>5504228</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS - NONE. RIGHTS TO RECEIVE DIVIDENDS - ENTITLED TO PRO RATA PROPORTION OF ALL DISTRIBUTIONS/INCOME WHICH RELATE TO THE CLASS 2 ASSETS, AS BETWEEN THE HOLDERS OF THE A2 SHARES, B2 SHARES, C2 SHARES AND D2 SHARES AS IF THEY WERE A SINGLE CLASS. RIGHTS ON A WINDING UP - ENTITLED TO DISTRIBUTIONS FOLLOWING A LIQUIDITY EVENT WHICH RELATES TO THE CLASS 2 ASSETS UP TO A MAXIMUM OF £1 PRO RATA.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>10116</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>10116000</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS - NONE. RIGHTS TO RECEIVE DIVIDENDS - ENTITLED TO PRO RATA PROPORTION OF ALL DISTRIBUTIONS/INCOME WHICH RELATE TO THE CLASS 2 ASSETS, AS BETWEEN THE HOLDERS OF THE A2 SHARES, B2 SHARES, C2 SHARES AND D2 SHARES AS IF THEY WERE A SINGLE CLASS. RIGHTS ON A WINDING UP - ENTITLED TO DISTRIBUTIONS FOLLOWING A LIQUIDITY EVENT WHICH RELATES TO THE CLASS 2 ASSETS UP TO A MAXIMUM OF £1 PRO RATA.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>843</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>843000</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS - NONE. RIGHTS TO RECEIVE DIVIDENDS - ENTITLED TO PRO RATA PROPORTION OF ALL DISTRIBUTIONS/INCOME WHICH RELATE TO THE CLASS 2 ASSETS, AS BETWEEN THE HOLDERS OF THE A2 SHARES, B2 SHARES, C2 SHARES AND D2 SHARES AS IF THEY WERE A SINGLE CLASS. RIGHTS ON A WINDING UP - ENTITLED TO DISTRIBUTIONS FOLLOWING A LIQUIDITY EVENT WHICH RELATES TO THE CLASS 2 ASSETS UP TO A MAXIMUM OF £1 PRO RATA.**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>281</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>281000</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS - NONE. RIGHTS TO RECEIVE DIVIDENDS - ENTITLED TO PRO RATA PROPORTION OF ALL DISTRIBUTIONS/INCOME WHICH RELATE TO THE CLASS 2 ASSETS, AS BETWEEN THE HOLDERS OF THE A2 SHARES, B2 SHARES, C2 SHARES AND D2 SHARES AS IF THEY WERE A SINGLE CLASS. RIGHTS ON A WINDING UP - ENTITLED TO DISTRIBUTIONS FOLLOWING A LIQUIDITY EVENT WHICH RELATES TO THE CLASS 2 ASSETS UP TO A MAXIMUM OF £1 PRO RATA.**

<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>10000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>10000</b>

Prescribed particulars

**NO VOTING RIGHTS. NO RIGHT TO RECEIVE DIVIDENDS. ON ANY EXIT, WINDING UP OR OTHER RETURN OF CAPITAL, GROWTH SHARES WHICH, TOGETHER WITH THE B, C AND D ORDINARY SHARES, AFTER PAYMENT OF THE REDEMPTION AMOUNT TO THE HOLDERS OF REDEEMABLE SHARES, THE A SHARE AMOUNT TO THE HOLDERS OF A ORDINARY SHARES AND £14,495,772 TO THE HOLDERS OF B, C AND D ORDINARY SHARES, SHALL PARTICIPATE IN VALUE OVER THE HURDLES AND IN THE TRANCHES SET OUT IN ARTICLE 11.1.4.**

<b>Class of Shares:</b>	<b>REDEEMABLE</b>	Number allotted	<b>5335500</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>5335500</b>

Prescribed particulars

**NO VOTING RIGHTS. NO RIGHT TO RECEIVE DIVIDENDS. ON ANY EXIT, WINDING UP OR RETURN OF CAPITAL, REDEEMABLE SHARES, PURSUANT TO ARTICLE 11.1.1, SHALL HAVE A PRIORITY RIGHT TO THE REDEMPTION AMOUNT, BEING £5,521,000.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>5357302</b>
		Total aggregate nominal value:	<b>22089728</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

**COMPANY NAME: MYRIAD GROUP LIMITED**

**COMPANY NUMBER: 12541403**

**A second filed SH01 was registered on 29/02/2024.**