

**Return of Allotment of Shares**Company Name: **MYRIAD GROUP LIMITED**Company Number: **12541403**Received for filing in Electronic Format on the: **01/12/2023**

XCHFOJ3V

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	29/09/2023	

Class of Shares:	REDEEMABLE	Number allotted	5335500
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	GROWTH	Number allotted	6000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	562
	ORDINARY	Aggregate nominal value:	5504228

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS - NONE. RIGHTS TO RECEIVE DIVIDENDS - ENTITLED TO PRO RATA PROPORTION OF ALL DISTRIBUTIONS/INCOME WHICH RELATE TO THE CLASS 2 ASSETS, AS BETWEEN THE HOLDERS OF THE A2 SHARES, B2 SHARES, C2 SHARES AND D2 SHARES AS IF THEY WERE A SINGLE CLASS. RIGHTS ON A WINDING UP - ENTITLED TO DISTRIBUTIONS FOLLOWING A LIQUIDITY EVENT WHICH RELATES TO THE CLASS 2 ASSETS UP TO A MAXIMUM OF £1 PRO RATA.

Class of Shares:	B	Number allotted	10116
	ORDINARY	Aggregate nominal value:	10116000

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS - NONE. RIGHTS TO RECEIVE DIVIDENDS - ENTITLED TO PRO RATA PROPORTION OF ALL DISTRIBUTIONS/INCOME WHICH RELATE TO THE CLASS 2 ASSETS, AS BETWEEN THE HOLDERS OF THE A2 SHARES, B2 SHARES, C2 SHARES AND D2 SHARES AS IF THEY WERE A SINGLE CLASS. RIGHTS ON A WINDING UP - ENTITLED TO DISTRIBUTIONS FOLLOWING A LIQUIDITY EVENT WHICH RELATES TO THE CLASS 2 ASSETS UP TO A MAXIMUM OF £1 PRO RATA.

Class of Shares:	C	Number allotted	843
	ORDINARY	Aggregate nominal value:	843000

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS - NONE. RIGHTS TO RECEIVE DIVIDENDS - ENTITLED TO PRO RATA PROPORTION OF ALL DISTRIBUTIONS/INCOME WHICH RELATE TO THE CLASS 2 ASSETS, AS BETWEEN THE HOLDERS OF THE A2 SHARES, B2 SHARES, C2 SHARES AND D2 SHARES AS IF THEY WERE A SINGLE CLASS. RIGHTS ON A WINDING UP - ENTITLED TO DISTRIBUTIONS FOLLOWING A LIQUIDITY EVENT WHICH RELATES TO THE CLASS 2 ASSETS UP TO A MAXIMUM OF £1 PRO RATA.

Class of Shares:	D	Number allotted	281
	ORDINARY	Aggregate nominal value:	281000

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS - NONE. RIGHTS TO RECEIVE DIVIDENDS - ENTITLED TO PRO RATA PROPORTION OF ALL DISTRIBUTIONS/INCOME WHICH RELATE TO THE CLASS 2 ASSETS, AS BETWEEN THE HOLDERS OF THE A2 SHARES, B2 SHARES, C2 SHARES AND D2 SHARES AS IF THEY WERE A SINGLE CLASS. RIGHTS ON A WINDING UP - ENTITLED TO DISTRIBUTIONS FOLLOWING A LIQUIDITY EVENT WHICH RELATES TO THE CLASS 2 ASSETS UP TO A MAXIMUM OF £1 PRO RATA.

Class of Shares:	REDEEMABLE	Number allotted	5335500
Currency:	GBP	Aggregate nominal value:	5335500

Prescribed particulars

NO VOTING RIGHTS. NO RIGHT TO RECEIVE DIVIDENDS. ON ANY EXIT, WINDING UP OR RETURN OF CAPITAL, REDEEMABLE SHARES, PURSUANT TO ARTICLE 11.1.1, SHALL HAVE A PRIORITY RIGHT TO THE REDEMPTION AMOUNT, BEING £5,521,000.

Class of Shares:	GROWTH	Number allotted	6000
Currency:	GBP	Aggregate nominal value:	6000

Prescribed particulars

NO VOTING RIGHTS. NO RIGHT TO RECEIVE DIVIDENDS. ON ANY EXIT, WINDING UP OR OTHER RETURN OF CAPITAL, GROWTH SHARES WHICH, TOGETHER WITH THE B, C AND D ORDINARY SHARES, AFTER PAYMENT OF THE REDEMPTION AMOUNT TO THE HOLDERS OF REDEEMABLE SHARES, THE A SHARE AMOUNT TO THE HOLDERS OF A ORDINARY SHARES AND £14,495,772 TO THE HOLDERS OF B, C AND D ORDINARY SHARES, SHALL PARTICIPATE IN VALUE OVER THE HURDLES AND IN THE TRANCHES SET OUT IN ARTICLE 11.1.4.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5353302
		Total aggregate nominal value:	22085728
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: MYRIAD GROUP LIMITED

COMPANY NUMBER: 12541403

A second filed SH01 was registered on 29/02/2024.