

FILE COPY



CERTIFICATE OF INCORPORATION OF A PUBLIC LIMITED COMPANY

Company Number **12541031**

The Registrar of Companies for England and Wales, hereby certifies that

ELVET MORTGAGES 2020-1 PLC

is this day incorporated under the Companies Act 2006 as a public company, that the company is limited by shares, and the situation of its registered office is in England and Wales

Given at Companies House, Cardiff, on **31st March 2020**



* N125410314 *



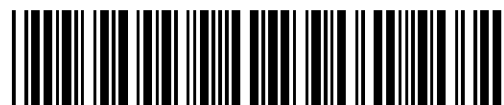
Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Application to register a company



Received for filing on the: **27/03/2020**

A91QPRZS

<i>Company Name in full:</i>	ELVET MORTGAGES 2020-1 PLC
<i>Company Type:</i>	Public limited company
<i>Situation of Registered Office:</i>	England and Wales
<i>Proposed Registered Office Address:</i>	5TH FLOOR 100 WOOD STREET LONDON UNITED KINGDOM EC2V 7EX
<i>Sic Codes:</i>	64922 64999
<i>Principal activity description:</i>	Activities of mortgage finance companies Financial intermediation not elsewhere classified

I wish to adopt the following model articles in its entirety: **Public**

Proposed Officers

Company Secretary 1

Type: Corporate

Name: LAW DEBENTURE CORPORATE SERVICES LIMITED

Principal / Business Address: 5TH FLOOR 100 WOOD STREET
LONDON
UNITED KINGDOM EC2V 7EX

European Economic Area (EEA) Company

Register Location: ENGLAND

Registration Number: 03388362

The subscribers confirm that the corporate body named has consented to act as a secretary.

Company Director 1

Type: **Person**

Full Forename(s): **MARK HOWARD**

Surname: **FILER**

Service Address: **5TH FLOOR 100 WOOD STREET
LONDON
UNITED KINGDOM EC2V 7EX**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **Nationality:** **BRITISH**

Occupation: **DIRECTOR**

The subscribers confirm that the person named has consented to act as a director.

Company Director 2

Type: **Corporate**

Name: **LDC SECURITISATION DIRECTOR NO.1 LIMITED**

Principal / Business Address: **5TH FLOOR 100 WOOD STREET
LONDON
UNITED KINGDOM EC2V 7EX**

European Economic Area (EEA) Company

Register Location: **ENGLAND**

Registration Number: **03370268**

The subscribers confirm that the corporate body named has consented to act as a director.

Statement of Capital (Share Capital)

<i>Class of Shares:</i>	ORDINARY	<i>Number allotted</i>	1
<i>Currency:</i>	GBP	<i>Aggregate nominal value:</i>	1
<i>Prescribed particulars</i>			

VOTING BY DIRECTORS ONE VOTE PER PARTICIPATING DIRECTOR DECISION TAKEN BY MAJORITY OF VOTES. VOTING BY SHAREHOLDERS BY HANDS (ONE VOTE PER SHARE) . DIVIDENDS BY ORDINARY RESOLUTIONS. DIRECTORS MAY DECIDE TO PAY INTERIM DIVIDEND. WINDING UP LIQUIDATORS MAY , WITH THE SANCTION OF A SPECIAL RESOLUTION OF THE COMPANY. DIVIDE AMONG THE MEMBERS IN SPECIE THE WHOLE OR ANY PART OF THE ASSETS OF THE COMPANY SHARES , COMPANY MAY ISSUE REDEEMABLE SHARES, BUT NONE ARE IN ISSUE.

Statement of Capital (Totals)

<i>Currency:</i>	GBP	<i>Total number of shares:</i>	1
		<i>Total aggregate nominal value:</i>	1
		<i>Total aggregate unpaid:</i>	0

Initial Shareholdings

Name: **ELVET MORGAGES 2020-1
HOLDCO LTD**

Class of Shares: **ORDINARY**

Address **5TH FLOOR 100 WOOD
STREET
LONDON
UNITED KINGDOM
EC2V 7EX**

Number of shares: **1**

Currency: **GBP**

*Nominal value of each
share:* **1.0**

Amount unpaid: **0**

Amount paid: **1**

Persons with Significant Control (PSC)

Statement of initial significant control

On incorporation, there will be someone who will count as a Person with Significant Control (either a registerable person or relevant legal entity (RLE)) in relation to the company

Relevant Legal Entity (RLE) details

Company Name: ELVET MORGAGES 2020-1 HOLDCO LIMITED

Service Address: 5TH FLOOR 100 WOOD STREET
LONDON
UNITED KINGDOM
EC2V 7EX

Legal Form: PRIVATE LIMITED COMPANY

Governing Law: ENGLAND AND WALES

Nature of control **The relevant legal entity has the right to exercise, or actually exercises, significant influence or control over the activities of a firm that, under the law by which it is governed, is not a legal person, and the members of that firm (in their capacity as such) hold, directly or indirectly, 75% or more of the shares in the company.**

Nature of control **The relevant legal entity has the right to exercise, or actually exercises, significant influence or control over the activities of a firm that, under the law by which it is governed, is not a legal person, and the members of that firm (in their capacity as such) hold, directly or indirectly, 75% or more of the voting rights in the company.**

Statement of Compliance

I confirm the requirements of the Companies Act 2006 as to registration have been complied with.

Name: **ELVET MORGAGES 2020-1 HOLDCO LTD**
Authenticated **YES**


Authorisation

Authoriser Designation: **subscriber** *Authenticated* **YES**

COMPANY HAVING A SHARE CAPITAL

Memorandum of association of ELVET MORTGAGES 2020-1 PLC

Each subscriber to this memorandum of association wishes to form a company under the Companies Act 2006 and agrees to become a member of the company and to take at least one share.

<i>Name of each subscriber</i>	<i>Authentication by each subscriber</i>
Elvet Mortgages 2020-1 Holdco Limited	

Dated 25 MARCH 2020