



SH01

Return of allotment of shares



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www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company.

TUESDAY



A04 *AB82NFPU* 12/07/2022 #163
COMPANIES HOUSE

1 Company details

Company number 1 2 5 0 7 9 8 1

Company name in full Asset Management (2020) Limited

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ①

From Date d 0 d 6 m 0 m 5 y 2 y 0 y 2 y 2
To Date d d m m y y y y

① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Ordinary B	110730	0.01	0.01	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

SH01

Return of allotment of shares

4-

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary	8759000	87590	
GBP	Preference	3841364	38413.64	
GBP	B preference	755088	7550.88	
Totals		See cont pg	See cont pg	See cont pg

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		14900119	149001.19	0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Ordinary

Prescribed particulars
①

Shares rank equally for voting purposes. On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held.

Each share ranks equally for any dividend declared.

Class of share

Preference

Prescribed particulars
①

Shares rank equally for voting purposes. On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held.

Each share ranks equally for any dividend declared.

Class of share

B preference

Prescribed particulars
①

Each share shall not carry the right to receive notice of and to attend, speak and vote all general meetings of the company.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X

Andrew J Wood

Andrew J Wood (Jul 8, 2022 10:35 GMT+1)

X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Hopper Williams & Bell Limited

Address Highland House

Mayflower Close

Chandler's Ford

Post town Eastleigh

County/Region Hampshire

Postcode

S O 5 3 4 A R

Country United Kingdom

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
GBP	Ordinary B	1544666	15446.66	
GBP	Ordinary C	1	0.01	
Totals		14900119	149001.19	0

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary B	
Prescribed particulars	Each share shall carry the right to receive notice of and to attend, speak and vote at all general meetings of the company. Subject to the payment of the preference share dividend and B preference share dividend pursuant to article 8.3, the shares shall be entitled to the payment in proportion to the number of shares to any dividend declared by the board from time to time. Liquidation preference as stated in article 9.1.	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary C	
Prescribed particulars	Each share shall carry the right to receive notice of and to attend, speak and vote at all general meetings of the company. Subject to the payment of the preference share dividend and B preference share dividend pursuant to article 8.3, the shares shall be entitled to the payment in proportion to the number of shares to any dividend declared by the board from time to time. Liquidation preference as stated in article 9.1.	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	On a sale, liquidation, winding up or other return of capital, the proceeds available for distribution among the members (after any outstanding loans have been repaid) shall be distributed in the following proportions, pro-rata to the number of shares of each class held by each member: a) first, in paying to the holders of the Preference Shares a sum equal to £4,612,718 pro-rata to their Preference Shareholdings. If there shall be insufficient surplus assets to pay such amounts in full, the amount payable to such holders shall be abated pro rata to the number of such Preference Shares held by each of them; b) second, in paying to the holders of the Preference Shares, a sum equal to the aggregate of any arrears of the Share Dividend. If there shall be insufficient surplus assets to pay such amounts in full, the amount payable to such holders shall be abated pro rata to the number of such Preference Shares held by each of them; c) third, in distributing the balance of such assets then to the Ordinary Shareholder in proportion to the number of such Shares held by them respectively.	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Preference	
Prescribed particulars	On a sale, liquidation, winding up or other return of capital, the proceeds available for distribution among the members (after any outstanding loans have been repaid) shall be distributed in the following proportions, pro-rata to the number of shares of each class held by each member: a) first, in paying to the holders of the Preference Shares a sum equal to £4,612,718 pro-rata to their Preference Shareholdings. If there shall be insufficient surplus assets to pay such amounts in full, the amount payable to such holders shall be abated pro rata to the number of such Preference Shares held by each of them; b) second, in paying to the holders of the Preference Shares, a sum equal to the aggregate of any arrears of the Share Dividend. If there shall be insufficient surplus assets to pay such amounts in full, the amount payable to such holders shall be abated pro rata to the number of such Preference Shares held by each of them; c) third, in distributing the balance of such assets then to the Ordinary Shareholder in proportion to the number of such Shares held by them respectively.	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B preference	
Prescribed particulars	The B preference shares shall be entitled, in priority to the payment of dividends to the ordinary shareholders, ordinary B shareholders and ordinary C shareholders and before the application of profits to reserve or for any other purpose, and in proportion to the number of shares held by them to a fixed, cumulative annual cash dividend equal to the sterling overnight index average interest rate plus 4% of their nominal value. Liquidation preference as stated in article 9.1.	