

**Return of Allotment of Shares**Company Name: **TRUELAYER GROUP HOLDINGS LIMITED**Company Number: **12500702**Received for filing in Electronic Format on the: **14/07/2022**

XB886HR6

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
24/05/2022To
10/06/2022**Class of Shares: ORDINARY**Currency: **USD**

Number allotted	962
Nominal value of each share	0.000001
Amount paid:	125.06
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **USD**

Number allotted	157
Nominal value of each share	0.000001
Amount paid:	20.41
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **USD**

Number allotted	193
Nominal value of each share	0.000001
Amount paid:	25.09
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **USD**

Number allotted	503
Nominal value of each share	0.000001

Amount paid: 65.39

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: USD

Number allotted 188

Nominal value of each share 0.000001

Amount paid: 24.44

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: USD

Number allotted 2247

Nominal value of each share 0.000001

Amount paid: 292.11

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: USD

Number allotted 202

Nominal value of each share 0.000001

Amount paid: 26.26

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: USD

Number allotted 674

Nominal value of each share 0.000001

Amount paid: 87.62

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: USD

Number allotted 2907

Nominal value of each share 0.000001

Amount paid: 377.91

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: USD

Number allotted 339

Nominal value of each share 0.000001

Amount paid: 44.07

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: USD

Number allotted 1620

Nominal value of each share 0.000001

Amount paid: 210.6

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Number allotted 291

Currency: USD

Nominal value of each share 0.000001

Amount paid: 37.83

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Number allotted 243

Currency: USD

Nominal value of each share 0.000001

Amount paid: 31.59

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	6956
	ORDINARY	Aggregate nominal value:	0.006956
Currency:	USD		
Prescribed particulars			

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO DIVIDENDS IN ACCORDANCE WITH THE FOLLOWING: 1 FIRST TO THE E PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE E PREFERENCE SUBSCRIPTION PRICE PER E PREFERENCE SHARE); 2) SECOND PAYING THE D PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE D PREFERENCE SUBSCRIPTION PRICE PER D PREFERENCE SHARE); 3) THIRD PAYING THE C PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE C PREFERENCE SUBSCRIPTION PRICE PER C PREFERENCE SHARE); 4) FOURTH PAYING THE B PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE B PREFERENCE SUBSCRIPTION PRICE PER B PREFERENCE SHARE); ANY SURPLUS AVAILABLE PROFITS SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS, THE SERIES SEED SHAREHOLDERS, THE A PREFERENCE SHAREHOLDERS, THE B PREFERENCE SHAREHOLDERS, THE C PREFERENCE SHAREHOLDERS, THE D PREFERENCE SHAREHOLDERS AND THE E PREFERENCE SHAREHOLDER PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS (WHETHER ON A LIQUIDATION, RETURN OF CAPITAL, ASSET SALE OR PROCEEDS OF SALE), THE DISTRIBUTABLE FUNDS SHALL BE APPLIED AS FOLLOWS: FIRST, IN PAYING TO EACH E PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS E PREFERENCE SHARES, THE E PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE E PREFERENCE SHARES) FOR EACH E PREFERENCE SHARE HELD; SECOND, IN PAYING TO EACH D PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS D PREFERENCE SHARES, THE D PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE D PREFERENCE SHARES) FOR EACH D PREFERENCE SHARE HELD; THIRD, IN PAYING TO EACH C PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS C PREFERENCE SHARES, THE C PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE C PREFERENCE SHARES) FOR EACH C PREFERENCE SHARE HELD; FOURTH, IN PAYING TO EACH B PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS B PREFERENCE SHARES, THE B PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE B PREFERENCE SHARES) FOR EACH B PREFERENCE SHARE HELD; FIFTH, IN PAYING TO EACH A PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS A PREFERENCE SHARES, THE A PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE A PREFERENCE SHARES) FOR EACH A PREFERENCE SHARE HELD; SIXTH, IN PAYING TO EACH SERIES SEED SHAREHOLDER IN RELATION TO ALL OF ITS SERIES SEED SHARES,

THE SERIES SEED SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE SERIES SEED SHARES) FOR EACH SERIES SEED SHARE HELD; SEVENTH, IN PAYING TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF \$1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND EIGHTH, THE BALANCE OF THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES PRO RATA IN RESPECT OF THE NUMBER OF ORDINARY SHARES AND/OR A ORDINARY SHARES (AS THE CASE MAY BE) HELD. D) THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	999972
Currency:	USD	Aggregate nominal value:	0.999972
Prescribed particulars			

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO DIVIDENDS IN ACCORDANCE WITH THE FOLLOWING: 1 FIRST TO THE E PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE E PREFERENCE SUBSCRIPTION PRICE PER E PREFERENCE SHARE); 2) SECOND PAYING THE D PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE D PREFERENCE SUBSCRIPTION PRICE PER D PREFERENCE SHARE); 3) THIRD PAYING THE C PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE C PREFERENCE SUBSCRIPTION PRICE PER C PREFERENCE SHARE); 4) FOURTH PAYING THE B PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE B PREFERENCE SUBSCRIPTION PRICE PER B PREFERENCE SHARE); ANY SURPLUS AVAILABLE PROFITS SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS, THE SERIES SEED SHAREHOLDERS, THE A PREFERENCE SHAREHOLDERS, THE B PREFERENCE SHAREHOLDERS, THE C PREFERENCE SHAREHOLDERS, THE D PREFERENCE SHAREHOLDERS AND THE E PREFERENCE SHAREHOLDER PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS (WHETHER ON A LIQUIDATION, RETURN OF CAPITAL, ASSET SALE OR PROCEEDS OF SALE), THE DISTRIBUTABLE FUNDS SHALL BE APPLIED AS FOLLOWS: FIRST, IN PAYING TO EACH E PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS E PREFERENCE SHARES, THE E PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE E PREFERENCE SHARES) FOR EACH E PREFERENCE SHARE HELD; SECOND, IN PAYING TO EACH D PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS D PREFERENCE SHARES, THE D PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE D PREFERENCE SHARES) FOR EACH D PREFERENCE SHARE HELD; THIRD, IN PAYING TO EACH C PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS C PREFERENCE SHARES, THE C PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE C PREFERENCE SHARES) FOR EACH C PREFERENCE SHARE HELD; FOURTH, IN PAYING TO EACH B PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS B PREFERENCE SHARES, THE B PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE B PREFERENCE SHARES) FOR EACH B PREFERENCE SHARE HELD; FIFTH, IN PAYING TO EACH A PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS A PREFERENCE SHARES, THE A PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE A PREFERENCE SHARES) FOR EACH A PREFERENCE SHARE HELD; SIXTH, IN PAYING TO EACH SERIES SEED SHAREHOLDER IN RELATION TO ALL OF ITS SERIES SEED SHARES,

THE SERIES SEED SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE SERIES SEED SHARES) FOR EACH SERIES SEED SHARE HELD; SEVENTH, IN PAYING TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF \$1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND EIGHTH, THE BALANCE OF THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES PRO RATA IN RESPECT OF THE NUMBER OF ORDINARY SHARES AND/OR A ORDINARY SHARES (AS THE CASE MAY BE) HELD. D) THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	364269
	PREFERENCE	Aggregate nominal value:	0.364269
Currency:	USD		
Prescribed particulars			

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO DIVIDENDS IN ACCORDANCE WITH THE FOLLOWING: 1 FIRST TO THE E PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE E PREFERENCE SUBSCRIPTION PRICE PER E PREFERENCE SHARE); 2) SECOND PAYING THE D PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE D PREFERENCE SUBSCRIPTION PRICE PER D PREFERENCE SHARE); 3) THIRD PAYING THE C PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE C PREFERENCE SUBSCRIPTION PRICE PER C PREFERENCE SHARE); 4) FOURTH PAYING THE B PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE B PREFERENCE SUBSCRIPTION PRICE PER B PREFERENCE SHARE); ANY SURPLUS AVAILABLE PROFITS SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS, THE SERIES SEED SHAREHOLDERS, THE A PREFERENCE SHAREHOLDERS, THE B PREFERENCE SHAREHOLDERS, THE C PREFERENCE SHAREHOLDERS, THE D PREFERENCE SHAREHOLDERS AND THE E PREFERENCE SHAREHOLDER PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS (WHETHER ON A LIQUIDATION, RETURN OF CAPITAL, ASSET SALE OR PROCEEDS OF SALE), THE DISTRIBUTABLE FUNDS SHALL BE APPLIED AS FOLLOWS: FIRST, IN PAYING TO EACH E PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS E PREFERENCE SHARES, THE E PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE E PREFERENCE SHARES) FOR EACH E PREFERENCE SHARE HELD; SECOND, IN PAYING TO EACH D PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS D PREFERENCE SHARES, THE D PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE D PREFERENCE SHARES) FOR EACH D PREFERENCE SHARE HELD; THIRD, IN PAYING TO EACH C PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS C PREFERENCE SHARES, THE C PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE C PREFERENCE SHARES) FOR EACH C PREFERENCE SHARE HELD; FOURTH, IN PAYING TO EACH B PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS B PREFERENCE SHARES, THE B PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE B PREFERENCE SHARES) FOR EACH B PREFERENCE SHARE HELD; FIFTH, IN PAYING TO EACH A PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS A PREFERENCE SHARES, THE A PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE A PREFERENCE SHARES) FOR EACH A PREFERENCE SHARE HELD; SIXTH, IN PAYING TO EACH SERIES SEED SHAREHOLDER IN RELATION TO ALL OF ITS SERIES SEED SHARES,

THE SERIES SEED SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE SERIES SEED SHARES) FOR EACH SERIES SEED SHARE HELD; SEVENTH, IN PAYING TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF \$1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND EIGHTH, THE BALANCE OF THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES PRO RATA IN RESPECT OF THE NUMBER OF ORDINARY SHARES AND/OR A ORDINARY SHARES (AS THE CASE MAY BE) HELD. D) THE A PREFERENCE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	531765
	PREFERENCE	Aggregate nominal value:	0.531765
Currency:	USD		
Prescribed particulars			

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO DIVIDENDS IN ACCORDANCE WITH THE FOLLOWING: 1 FIRST TO THE E PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE E PREFERENCE SUBSCRIPTION PRICE PER E PREFERENCE SHARE); 2) SECOND PAYING THE D PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE D PREFERENCE SUBSCRIPTION PRICE PER D PREFERENCE SHARE); 3) THIRD PAYING THE C PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE C PREFERENCE SUBSCRIPTION PRICE PER C PREFERENCE SHARE); 4) FOURTH PAYING THE B PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE B PREFERENCE SUBSCRIPTION PRICE PER B PREFERENCE SHARE); ANY SURPLUS AVAILABLE PROFITS SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS, THE SERIES SEED SHAREHOLDERS, THE A PREFERENCE SHAREHOLDERS, THE B PREFERENCE SHAREHOLDERS, THE C PREFERENCE SHAREHOLDERS, THE D PREFERENCE SHAREHOLDERS AND THE E PREFERENCE SHAREHOLDER PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS (WHETHER ON A LIQUIDATION, RETURN OF CAPITAL, ASSET SALE OR PROCEEDS OF SALE), THE DISTRIBUTABLE FUNDS SHALL BE APPLIED AS FOLLOWS: FIRST, IN PAYING TO EACH E PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS E PREFERENCE SHARES, THE E PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE E PREFERENCE SHARES) FOR EACH E PREFERENCE SHARE HELD; SECOND, IN PAYING TO EACH D PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS D PREFERENCE SHARES, THE D PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE D PREFERENCE SHARES) FOR EACH D PREFERENCE SHARE HELD; THIRD, IN PAYING TO EACH C PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS C PREFERENCE SHARES, THE C PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE C PREFERENCE SHARES) FOR EACH C PREFERENCE SHARE HELD; FOURTH, IN PAYING TO EACH B PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS B PREFERENCE SHARES, THE B PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE B PREFERENCE SHARES) FOR EACH B PREFERENCE SHARE HELD; FIFTH, IN PAYING TO EACH A PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS A PREFERENCE SHARES, THE A PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE A PREFERENCE SHARES) FOR EACH A PREFERENCE SHARE HELD; SIXTH, IN PAYING TO EACH SERIES SEED SHAREHOLDER IN RELATION TO ALL OF ITS SERIES SEED SHARES,

THE SERIES SEED SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE SERIES SEED SHARES) FOR EACH SERIES SEED SHARE HELD; SEVENTH, IN PAYING TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF \$1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND EIGHTH, THE BALANCE OF THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES PRO RATA IN RESPECT OF THE NUMBER OF ORDINARY SHARES AND/OR A ORDINARY SHARES (AS THE CASE MAY BE) HELD. D) THE B PREFERNCE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	1308786
	PREFERENCE	Aggregate nominal value:	1.308786
Currency:	USD		
Prescribed particulars			

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO DIVIDENDS IN ACCORDANCE WITH THE FOLLOWING: 1 FIRST TO THE E PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE E PREFERENCE SUBSCRIPTION PRICE PER E PREFERENCE SHARE); 2) SECOND PAYING THE D PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE D PREFERENCE SUBSCRIPTION PRICE PER D PREFERENCE SHARE); 3) THIRD PAYING THE C PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE C PREFERENCE SUBSCRIPTION PRICE PER C PREFERENCE SHARE); 4) FOURTH PAYING THE B PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE B PREFERENCE SUBSCRIPTION PRICE PER B PREFERENCE SHARE); ANY SURPLUS AVAILABLE PROFITS SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS, THE SERIES SEED SHAREHOLDERS, THE A PREFERENCE SHAREHOLDERS, THE B PREFERENCE SHAREHOLDERS, THE C PREFERENCE SHAREHOLDERS, THE D PREFERENCE SHAREHOLDERS AND THE E PREFERENCE SHAREHOLDER PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS (WHETHER ON A LIQUIDATION, RETURN OF CAPITAL, ASSET SALE OR PROCEEDS OF SALE), THE DISTRIBUTABLE FUNDS SHALL BE APPLIED AS FOLLOWS: FIRST, IN PAYING TO EACH E PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS E PREFERENCE SHARES, THE E PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE E PREFERENCE SHARES) FOR EACH E PREFERENCE SHARE HELD; SECOND, IN PAYING TO EACH D PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS D PREFERENCE SHARES, THE D PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE D PREFERENCE SHARES) FOR EACH D PREFERENCE SHARE HELD; THIRD, IN PAYING TO EACH C PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS C PREFERENCE SHARES, THE C PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE C PREFERENCE SHARES) FOR EACH C PREFERENCE SHARE HELD; FOURTH, IN PAYING TO EACH B PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS B PREFERENCE SHARES, THE B PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE B PREFERENCE SHARES) FOR EACH B PREFERENCE SHARE HELD; FIFTH, IN PAYING TO EACH A PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS A PREFERENCE SHARES, THE A PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE A PREFERENCE SHARES) FOR EACH A PREFERENCE SHARE HELD; SIXTH, IN PAYING TO EACH SERIES SEED SHAREHOLDER IN RELATION TO ALL OF ITS SERIES SEED SHARES,

THE SERIES SEED SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE SERIES SEED SHARES) FOR EACH SERIES SEED SHARE HELD; SEVENTH, IN PAYING TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF \$1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND EIGHTH, THE BALANCE OF THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES PRO RATA IN RESPECT OF THE NUMBER OF ORDINARY SHARES AND/OR A ORDINARY SHARES (AS THE CASE MAY BE) HELD. D) THE C PREFERENCE SHARES ARE NOT REDEEMABLE.

Class of Shares:	D	Number allotted	1053566
	PREFERENCE	Aggregate nominal value:	1.053566
Currency:	USD		
Prescribed particulars			

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO DIVIDENDS PAID IN PROPORTION TO THE AMOUNTS PAID OR CREDITED AS PAID ON THE D PREFERENCE SHARES IN ACCORDANCE WITH THE FOLLOWING: 1) FIRST IN PAYING AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE D PREFERENCE SUBSCRIPTION PRICE PER D PREFERENCE SHARE; 2) SECOND IN PAYING AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE C PREFERENCE SUBSCRIPTION PRICE PER C PREFERENCE SHARE; 3) THIRD IN PAYING AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE B PREFERENCE SUBSCRIPTION PRICE PER B PREFERENCE SHARE 4) ANY SURPLUS AVAILABLE PROFITS SHALL BE DISTRIBUTED TO ALL SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS (WHETHER ON A LIQUIDATION, RETURN OF CAPITAL, ASSET SALE OR PROCEEDS OF SALE), THE DISTRIBUTABLE FUNDS SHALL BE APPLIED AS FOLLOWS: I) FIRST IN PAYING A SUM EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE OF ALL THE D PREFERENCE SHARES TO THE HOLDERS OF THE D PREFERENCE SHARES PRO RATA TO THE NUMBER OF D PREFERENCE SHARES HELD BY THEM AND IF THERE ARE INSUFFICIENT DISTRIBUTABLE FUNDS TO PAY THE SUMS DUE TO THE D PREFERENCE SHAREHOLDERS, THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED TO THE D PREFERENCE SHARES PRO RATA ACCORDING TO THE NUMBER OF D PREFERENCE SHARES HELD BY THEM; II) SECOND IN PAYING A SUM EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE OF ALL THE C PREFERENCE SHARES TO THE HOLDERS OF THE C PREFERENCE SHARES PRO RATA TO THE NUMBER OF C PREFERENCE SHARES HELD BY THEM AND IF THERE ARE INSUFFICIENT DISTRIBUTABLE FUNDS TO PAY THE SUMS DUE TO THE C PREFERENCE SHAREHOLDERS, THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED TO THE C PREFERENCE SHARES PRO RATA ACCORDING TO THE NUMBER OF C PREFERENCE SHARES HELD BY THEM; III) THIRD IN PAYING A SUM EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE OF ALL THE B PREFERENCE SHARES TO THE HOLDERS OF THE B PREFERENCE SHARES PRO RATA TO THE NUMBER OF B PREFERENCE SHARES HELD BY THEM AND IF THERE ARE INSUFFICIENT DISTRIBUTABLE FUNDS TO PAY THE SUMS DUE TO THE B PREFERENCE SHAREHOLDERS, THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED TO THE B PREFERENCE SHARES PRO RATA ACCORDING TO THE NUMBER OF B PREFERENCE SHARES HELD BY THEM; IV) FOURTH IN PAYING A SUM EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE OF ALL THE A PREFERENCE SHARES TO THE HOLDERS OF THE A PREFERENCE SHARES PRO RATA TO THE NUMBER OF A PREFERENCE SHARES HELD BY THEM AND IF THERE ARE INSUFFICIENT DISTRIBUTABLE FUNDS TO PAY THE SUMS DUE TO THE A PREFERENCE SHAREHOLDERS, THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED TO THE A PREFERENCE SHARES PRO

RATA ACCORDING TO THE NUMBER OF A PREFERENCE SHARES HELD BY THEM; V) FIFTH IN PAYING A SUM EQUAL TO THE OF ALL THE SERIES SEED SHARES TO THE HOLDERS OF THE SERIES SEED SHARES PRO RATA TO THE NUMBER OF SERIES SEED SHARES HELD BY THEM AND IF THERE ARE INSUFFICIENT DISTRIBUTABLE FUNDS TO PAY THE SUMS DUE TO THE SERIES SEED SHAREHOLDERS, THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED TO THE SERIES SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF SERIES SEED SHARES HELD BY THEM; VI) ANY DISTRIBUTABLE FUNDS REMAINING AFTER THE ABOVE SHAREHOLDERS HAVE RECEIVED THEIR DISTRIBUTION WILL DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES AND A ORDINARY SHARES HELD; SAVE THAT, EACH SHAREHOLDER (EXCLUDING THE HOLDERS OF DEFERRED SHARES AND A ORDINARY SHARES) SHALL BE DEEMED TO HAVE CONVERTED SUCH HOLDER'S SHARES INTO ORDINARY SHARES IMMEDIATELY PRIOR TO THE EVENT GIVING RISE TO A DISTRIBUTION IF, AS A RESULT OF AN ACTUAL CONVERSION, SUCH HOLDER WOULD RECEIVE, IN THE AGGREGATE AN AMOUNT GREATER THAN THE AMOUNT THAT WOULD BE DISTRIBUTED TO SUCH SHAREHOLDER IF THEY DID NOT CONVERT THEIR SHARES TO ORDINARY SHARES. D) THE D PREFERENCE SHARES ARE NOT REDEEMABLE.

Class of Shares:	E	Number allotted	983903
	PREFERENCE	Aggregate nominal value:	0.983903
Currency:	USD		
Prescribed particulars			

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO DIVIDENDS IN ACCORDANCE WITH THE FOLLOWING: 1 FIRST TO THE E PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE E PREFERENCE SUBSCRIPTION PRICE PER E PREFERENCE SHARE); 2) SECOND PAYING THE D PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE D PREFERENCE SUBSCRIPTION PRICE PER D PREFERENCE SHARE); 3) THIRD PAYING THE C PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE C PREFERENCE SUBSCRIPTION PRICE PER C PREFERENCE SHARE); 4) FOURTH PAYING THE B PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE B PREFERENCE SUBSCRIPTION PRICE PER B PREFERENCE SHARE); ANY SURPLUS AVAILABLE PROFITS SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS, THE SERIES SEED SHAREHOLDERS, THE A PREFERENCE SHAREHOLDERS, THE B PREFERENCE SHAREHOLDERS, THE C PREFERENCE SHAREHOLDERS, THE D PREFERENCE SHAREHOLDERS AND THE E PREFERENCE SHAREHOLDER PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS (WHETHER ON A LIQUIDATION, RETURN OF CAPITAL, ASSET SALE OR PROCEEDS OF SALE), THE DISTRIBUTABLE FUNDS SHALL BE APPLIED AS FOLLOWS: FIRST, IN PAYING TO EACH E PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS E PREFERENCE SHARES, THE E PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE E PREFERENCE SHARES) FOR EACH E PREFERENCE SHARE HELD; SECOND, IN PAYING TO EACH D PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS D PREFERENCE SHARES, THE D PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE D PREFERENCE SHARES) FOR EACH D PREFERENCE SHARE HELD; THIRD, IN PAYING TO EACH C PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS C PREFERENCE SHARES, THE C PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE C PREFERENCE SHARES) FOR EACH C PREFERENCE SHARE HELD; FOURTH, IN PAYING TO EACH B PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS B PREFERENCE SHARES, THE B PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE B PREFERENCE SHARES) FOR EACH B PREFERENCE SHARE HELD; FIFTH, IN PAYING TO EACH A PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS A PREFERENCE SHARES, THE A PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE A PREFERENCE SHARES) FOR EACH A PREFERENCE SHARE HELD; SIXTH, IN PAYING TO EACH SERIES SEED SHAREHOLDER IN RELATION TO ALL OF ITS SERIES SEED SHARES,

THE SERIES SEED SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE SERIES SEED SHARES) FOR EACH SERIES SEED SHARE HELD; SEVENTH, IN PAYING TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF \$1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND EIGHTH, THE BALANCE OF THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES PRO RATA IN RESPECT OF THE NUMBER OF ORDINARY SHARES AND/OR A ORDINARY SHARES (AS THE CASE MAY BE) HELD. D) THE E PREFERENCE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SEED	Number allotted	212223
	PREFERENCE	Aggregate nominal value:	0.212223
Currency:	USD		
Prescribed particulars			

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO DIVIDENDS IN ACCORDANCE WITH THE FOLLOWING: 1 FIRST TO THE E PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE E PREFERENCE SUBSCRIPTION PRICE PER E PREFERENCE SHARE); 2) SECOND PAYING THE D PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE D PREFERENCE SUBSCRIPTION PRICE PER D PREFERENCE SHARE); 3) THIRD PAYING THE C PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE C PREFERENCE SUBSCRIPTION PRICE PER C PREFERENCE SHARE); 4) FOURTH PAYING THE B PREFERENCE SHAREHOLDERS (AT AN ANNUAL NON-CUMULATIVE RATE OF 8% OF THE B PREFERENCE SUBSCRIPTION PRICE PER B PREFERENCE SHARE); ANY SURPLUS AVAILABLE PROFITS SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS, THE SERIES SEED SHAREHOLDERS, THE A PREFERENCE SHAREHOLDERS, THE B PREFERENCE SHAREHOLDERS, THE C PREFERENCE SHAREHOLDERS, THE D PREFERENCE SHAREHOLDERS AND THE E PREFERENCE SHAREHOLDER PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY THEM; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS (WHETHER ON A LIQUIDATION, RETURN OF CAPITAL, ASSET SALE OR PROCEEDS OF SALE), THE DISTRIBUTABLE FUNDS SHALL BE APPLIED AS FOLLOWS: FIRST, IN PAYING TO EACH E PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS E PREFERENCE SHARES, THE E PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE E PREFERENCE SHARES) FOR EACH E PREFERENCE SHARE HELD; SECOND, IN PAYING TO EACH D PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS D PREFERENCE SHARES, THE D PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE D PREFERENCE SHARES) FOR EACH D PREFERENCE SHARE HELD; THIRD, IN PAYING TO EACH C PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS C PREFERENCE SHARES, THE C PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE C PREFERENCE SHARES) FOR EACH C PREFERENCE SHARE HELD; FOURTH, IN PAYING TO EACH B PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS B PREFERENCE SHARES, THE B PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE B PREFERENCE SHARES) FOR EACH B PREFERENCE SHARE HELD; FIFTH, IN PAYING TO EACH A PREFERENCE SHAREHOLDER IN RELATION TO ALL OF ITS A PREFERENCE SHARES, THE A PREFERENCE SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE A PREFERENCE SHARES) FOR EACH A PREFERENCE SHARE HELD; SIXTH, IN PAYING TO EACH SERIES SEED SHAREHOLDER IN RELATION TO ALL OF ITS SERIES SEED SHARES,

THE SERIES SEED SUBSCRIPTION PRICE (PLUS ANY ACCRUED BUT UNPAID DIVIDENDS ON THE SERIES SEED SHARES) FOR EACH SERIES SEED SHARE HELD; SEVENTH, IN PAYING TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF \$1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND EIGHTH, THE BALANCE OF THE DISTRIBUTABLE FUNDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES PRO RATA IN RESPECT OF THE NUMBER OF ORDINARY SHARES AND/OR A ORDINARY SHARES (AS THE CASE MAY BE) HELD. D) THE SERIES SEED SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	5461440
		Total aggregate nominal value:	5.46144
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.