



Second Filing of a Previously Filed Document

Company Name: **ADELE UK BIDCO 2 LIMITED**

Company Number: **12490372**



Received for filing in Electronic Format on the: **15/09/2023**

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Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **18/10/2022**

**Return of Allotment of Shares**Company Name: **ADELE UK BIDCO 2 LIMITED**Company Number: **12490372**Received for filing in Electronic Format on the: **15/09/2023****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	30/09/2022	

Class of Shares:	ORDINARY	Number allotted	2
Currency:	GBP	Nominal value of each share	1
		Amount paid:	11678705
		Amount unpaid:	0

Non-cash consideration

THE SHARES HAVE BEEN ALLOTTED IN SATISFACTION OF AN OUTSTANDING AMOUNT OF US\$65,142,822 OWED TO ADELE UK BIDCO LIMITED BY ADELE UK BIDCO 2 LIMITED, UNDER AN INTERCOMPANY LOAN DATED 18 MARCH 2020, FOR A SUBSCRIPTION PRICE OF THE GBP EQUIVALENT OF US\$21,370,000 USING THE SPOT RATE OF EXCHANGE ON 30 SEPTEMBER 2022, IN ACCORDANCE WITH THE ADVICE RECEIVED FROM THE COMPANY'S TAX ADVISERS

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	281585634
Currency:	GBP	Aggregate nominal value:	281585634

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	281585634
		Total aggregate nominal value:	281585634
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.