

Company number: 12434064

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS

- of -

LIB.ENERGY LIMITED

(the "Company")

Circulation Date: 16 March 2021

Pursuant to chapter 2 of part 13 of the Companies Act 2006 (the "**Companies Act**"), the directors of the Company propose that resolution 1 below is passed as an ordinary resolution (the "**Ordinary Resolution**") and resolutions 2 and 3 below are passed as special resolutions (the "**Special Resolutions**").

ORDINARY RESOLUTION

1. Re-designation of shares

THAT, the 7,500 ordinary shares of £1.00 each in the capital of the Company, held by Advanced Lithium Technology Limited (company registration number: 11188366), Tronic One Holding GmbH & Co. KG (company registration number: HRA 124063) and De Oro LP (company registration number: 4101628) be and are hereby re-designated as 2,700 A ordinary shares, 2,550 B ordinary shares and 2,250 C ordinary shares of £1.00 each.

SPECIAL RESOLUTIONS

2. Dis-application of pre-emption rights

THAT, in accordance with section 569 of the Companies Act, the directors be generally empowered to allot equity securities (as defined by section 560 of the Companies Act) as if section 561 of the Companies Act did not apply to any such allotment.

3. Adoption of New Articles of Association

THAT, the articles of association in the form attached hereto be approved and adopted as the new articles of association of the Company in substitution for, and to the exclusion of, the existing articles of association (the "**New Articles**").

AGREEMENT

Please read the notes at the end of this document before signifying your agreement to the Ordinary Resolution and the Special Resolutions (together being the "**Resolutions**").

The undersigned, being members of the Company entitled to vote on the Resolutions on the Circulation Date, hereby irrevocably agree to the Resolutions.

Signature:



Simon Charles Lee-Overy

director for and on behalf of **Advanced Lithium Technology Limited**

Date: 16 March 2021

Signature:

.....

Jan Schühlein

director for and on behalf of **Tronic One Holding Limited**

Date: 2021

AGREEMENT

Please read the notes at the end of this document before signifying your agreement to the Ordinary Resolution and the Special Resolutions (together being the "**Resolutions**").

The undersigned, being members of the Company entitled to vote on the Resolutions on the Circulation Date, hereby irrevocably agree to the Resolutions.

Signature:

.....
Simon Charles Lee-Overy
director for and on behalf of **Advanced Lithium Technology Limited**

Date: 2021

Signature:

.....
Jan Schühlein

✓ director for and on behalf of **Tronic One Holding Limited**

Date: 16 March 2021

NOTES

1. If you agree with the Resolutions, please indicate your agreement by signing and dating this document where indicated above and returning the signed version to the Company using one of the following methods:
 - 1.1 by hand: delivering the signed copy for the Directors at the Company's registered office address;
 - 1.2 by post: returning the signed copy by post for the attention of the Directors at the Company's registered office address; or
 - 1.3 by email: by attaching a scanned copy of the signed document to an email and sending it to Kelly Brand at kelly.brand@howardkennedy.com.
2. You may not return the Resolutions to the Company by any other method.
3. If you do not agree to the Resolutions, you do not need to do anything. You will not be deemed to agree if you fail to reply.
4. Once you have indicated your agreement to the Resolutions, you may not revoke your agreement.
5. Unless sufficient agreement is received by the date falling 28 days following the Circulation Date for the Resolutions to pass, they will lapse. If you agree to the Resolutions, please ensure that your agreement reaches us before or during this date.