



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **Broken String Biosciences Limited**

Company Number: **12420619**



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Company Name: **Broken String Biosciences Limited**

Company Number: **12420619**

Confirmation **22/01/2024**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1086957
	0.0001	Aggregate nominal value:	108.6957
	GBP		
Currency:	GBP		

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING,
DIVIDENDS AND DISTRIBUTIONS.**

Class of Shares:	SERIES	Number allotted	743413
	A 0.0001	Aggregate nominal value:	74.3413
	GBP		
Currency:	GBP		

Prescribed particulars

ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH INVESTOR MAJORITY CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN DISTRIBUTING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY DISTRIBUTION TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN DISTRIBUTING TO EACH OF THE SERIES A SHAREHOLDERS, IN PRIORITY TO THE HOLDERS OF THE SERIES SEED SHARES AND THE ORDINARY SHARES, AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A SHARES); (C) THIRD, IN DISTRIBUTING TO EACH OF THE SERIES SEED SHAREHOLDERS, IN PRIORITY TO THE HOLDERS OF THE ORDINARY SHARES, AN AMOUNT PER SERIES SEED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES SEED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES SEED SHARES); (D) THEREAFTER, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE SERIES A SHARES AND ORDINARY SHARE PRO RATA (AS IF THE SERIES A SHARES AND ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SERIES A SHARES AND ORDINARY SHARES HELD. THE SERIES A SHARES SHALL CONFER ON EACH HOLDER OF SERIES A SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	SERIES	Number allotted	498196
	SEED	Aggregate nominal value:	49.8196

0.0001

GBP

Currency: **GBP**

Prescribed particulars

THE SERIES SEED SHARES AND THE ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.

Statement of Capital (Totals)

Currency: **GBP**

Total number of shares: **2328566**

Total aggregate nominal value: **232.8566**

Total aggregate amount **0**

unpaid:

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	14233 SERIES SEED shares held as at the date of this confirmation statement
Name:	CAMBRIDGESHIRE & PETERBOROUGH COMBINED AUTHORITY
Shareholding 2:	35359 SERIES A shares held as at the date of this confirmation statement
Name:	CHRYSLIS BIOMEDICAL ADVISORS, INC.
Shareholding 3:	45494 SERIES A shares held as at the date of this confirmation statement
Name:	DIGITAL HEALTH FUND GMBH & CO KG
Shareholding 4:	181160 SERIES SEED shares held as at the date of this confirmation statement
Name:	DIGITAL HEALTH FUND GMBH & CO KG
Shareholding 5:	200000 ORDINARY shares held as at the date of this confirmation statement
Name:	FELIX DOBBS
Shareholding 6:	1449 SERIES SEED shares held as at the date of this confirmation statement
Name:	STEVEN FAN
Shareholding 7:	10706 transferred on 2023-10-04 0 SERIES A shares held as at the date of this confirmation statement
Name:	FIRST IN VENTURES LLC
Shareholding 8:	41130 transferred on 2023-10-04 33988 transferred on 2023-10-04 0 SERIES SEED shares held as at the date of this confirmation statement
Name:	FIRST IN VENTURES LLC
Shareholding 9:	41130 SERIES SEED shares held as at the date of this confirmation statement
Name:	FIRST IN VENTURES, LLC, BROKEN STRING SPECIAL SERIES
Shareholding 10:	33988 SERIES SEED shares held as at the date of this confirmation statement
Name:	FIRST IN VENTURES, LLC, SERIES 2021

Shareholding 11:	10706 SERIES A shares held as at the date of this confirmation statement
Name:	FIRST IN VENTURES, LLC, SERIES 2022
Shareholding 12:	89305 SERIES A shares held as at the date of this confirmation statement
Name:	HERAN HEALTHTECH FUND I COMM.V
Shareholding 13:	86957 ORDINARY shares held as at the date of this confirmation statement
Name:	ILLUMINA CAMBRIDGE LIMITED
Shareholding 14:	211825 SERIES A shares held as at the date of this confirmation statement
Name:	ILLUMINA INNOVATION FUND II, LP
Shareholding 15:	138899 SERIES A shares held as at the date of this confirmation statement
Name:	IMAGE FRAME INVESTMENTS (HK) LTD
Shareholding 16:	145651 SERIES SEED shares held as at the date of this confirmation statement
Name:	IMAGE FRAME INVESTMENTS (HK) LTD
Shareholding 17:	200000 ORDINARY shares held as at the date of this confirmation statement
Name:	MR SIMON CHRISTOPHER KERR
Shareholding 18:	3623 SERIES SEED shares held as at the date of this confirmation statement
Name:	KYLE KURPINSKI
Shareholding 19:	211825 SERIES A shares held as at the date of this confirmation statement
Name:	M?RIEUX EQUITY PARTNERS
Shareholding 20:	300000 ORDINARY shares held as at the date of this confirmation statement
Name:	PROFESSOR SIMON HUW REED
Shareholding 21:	71165 SERIES SEED shares held as at the date of this confirmation statement
Name:	TIME BOOST CAPITAL L LP
Shareholding 22:	200000 ORDINARY shares held as at the date of this confirmation statement
Name:	UNIVERSITY COLLEGE CARDIFF CONSULTANTS LIMITED
Shareholding 23:	100000 ORDINARY shares held as at the date of this confirmation statement

Name: **PATRICK VAN EIJK**

Shareholding 24: **5797 SERIES SEED shares held as at the date of this confirmation statement**

Name: **DAVID WALLERSTEIN**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor