

**Return of Allotment of Shares**Company Name: **ZODIA HOLDINGS LIMITED**Company Number: **12407639**Received for filing in Electronic Format on the: **07/09/2021**

XACJUC3M

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	18/08/2021	18/08/2021

Class of Shares:	ORDINARY-A	Number allotted	827000
Currency:	USD	Nominal value of each share	1
		Amount paid:	0.0
		Amount unpaid:	0.0

Non-cash consideration

**INTERCOMPANY SETTLEMENT OF USD 827000 BETWEEN THE PARTIES AS PER THE
CONSIDERATION/PAYMENT SETTLEMENT OBLIGATIONS SET OUT IN THE SETTLEMENT
AGREEMENT DATED 18 AUGUST 2021.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY-B	Number allotted	276750
		Aggregate nominal value:	2767.5
Currency:	USD		
Prescribed particulars			
B ORDINARY SHARES RANK PARI PASSU IN ALL RESPECTS WITH A ORDINARY SHARES SAVE THAT THERE ARE NO ASSOCIATED VOTING RIGHTS.			

Class of Shares:	ORDINARY-A	Number allotted	38906999
		Aggregate nominal value:	38906999
Currency:	USD		
Prescribed particulars			
THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.			

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	276750
		Total aggregate nominal value:	2767.5
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	38906999
		Total aggregate nominal value:	38906999
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.