

## Notice of cancellation of shares



Companies House

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

All fields are mandatory unless specified or indicated by \*

[illegible]

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
£	A Ordinary	200,000	2,000	
	B Ordinary	7,176	717.60	
	C1 Ordinary	37,227	3,722.70	
Totals		244,403	6,440.30	0
Currency table B				
Totals				
Currency table C				
Totals				
Total issued share capital table				
Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.		Total number of shares	Total aggregate nominal value	Total aggregate amount unpaid ⓘ
			Show different currencies separately. For example: £100 + €100 + \$10	Show different currencies separately. For example: £100 + €100 + \$10
Grand total		244,403	6,440.30	0

ⓘ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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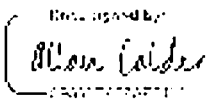
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Statement of capital (prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in <b>Section 4</b> .	<div><b>❶ Prescribed particulars of rights attached to shares</b> The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  A separate table must be used for each class of share.  <b>Continuation pages</b> Please use a Statement of Capital continuation page if necessary.</div>
Class of share	A Ordinary	
Prescribed particulars ❶	See continuation page	
Class of share	B Ordinary	
Prescribed particulars ❶	See continuation page	
Class of share	C1 Ordinary	
Prescribed particulars ❶	See continuation page	

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Signature

	I am signing this form on behalf of the company.	<div><b>❷ Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.  <b>❸ Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.</div>
Signature	<div>Signature</div> <div>X<div>Director signed by </div></div>	
	This form may be signed by: Director❷, Secretary, Person authorised❷, Administrator , Administrative receiver, Receiver, Receiver manager, CIC manager.	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Company Secretarial Team						
Company name	Browne Jacobson LLP						
Address	15th Floor, 103 Colmore Row						
Post town	Birmingham						
County/Region							
Postcode	B	3		3	A	G	
Country							
DX							
Telephone							

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

In accordance with  
Section 708 of the  
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares) ❶

Class of share	A Ordinary
Prescribed particulars	<div><p>As regards income the company may not distribute any profits in respect of any financial year unless and until investor approval to such Distribution shall have been obtained. Subject thereto, any profits which the company may determine to distribute in respect of any financial year shall be applied amongst the holders of the A ordinary shares, the b ordinary shares and the c ordinary shares pro rata to the number of A ordinary shares, B ordinary shares and C ordinary shares held by them (pari passu as if the same constituted one class of share). As regards capital on a return of assets on liquidation, the surplus assets of the company remaining after payment of its liabilities shall be distributed in accordance with the distribution waterfall (as defined in the articles) as regards voting subject to articles 3.3.2, 6.4 and 6.9.2, A ordinary shares, B ordinary shares and C ordinary shares shall respectively confer on each holder thereof (in that capacity) the right to receive notice of and to attend, speak and vote at all general meetings of the company and to vote on written resolutions and on a poll or written resolution to exercise one vote per share provided that for so long as an LDC entity shall be the legal and/or beneficial owner of shares, such shares so held by LDC entities shall not together confer more than 49.9% of the total voting rights of all shares at any time (subject always to article 3.3.2).</p></div> <div><p><b>❶ Prescribed particulars of rights attached to shares</b> The particulars are:</p><ul style="list-style-type: none"><li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li><li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li><li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li><li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li></ul><p>A separate table must be used for each class of share.</p></div>

In accordance with  
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5 Statement of capital (prescribed particulars of rights attached to shares) ❶

Class of share	B Ordinary
Prescribed particulars	<div><p>As regards income the company may not distribute any profits in respect of any financial year unless and until investor approval to such Distribution shall have been obtained. Subject thereto, any profits which the company may determine to distribute in respect of any financial year shall be applied amongst the holders of the A ordinary shares, the b ordinary shares and the c ordinary shares pro rata to the number of A ordinary shares, B ordinary shares and C ordinary shares held by them (pari passu as if the same constituted one class of share). As regards capital on a return of assets on liquidation, the surplus assets of the company remaining after payment of its liabilities shall be distributed in accordance with the distribution waterfall (as defined in the articles) as regards voting subject to articles 3.3.2, 6.4 and 6.9.2, A ordinary shares, B ordinary shares and C ordinary shares shall respectively confer on each holder thereof (in that capacity) the right to receive notice of and to attend, speak and vote at all general meetings of the company and to vote on written resolutions and on a poll or written resolution to exercise one vote per share provided that for so long as an LDC entity shall be the legal and/or beneficial owner of shares, such shares so held by LDC entities shall not together confer more than 49.9% of the total voting rights of all shares at any time (subject always to article 3.3.2).</p></div> <div><p><b>❶ Prescribed particulars of rights attached to shares</b> The particulars are:</p><ul style="list-style-type: none"><li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li><li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li><li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li><li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li></ul><p>A separate table must be used for each class of share.</p></div>

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5 Statement of capital (prescribed particulars of rights attached to shares) ❶

Class of share	C1 Ordinary
Prescribed particulars	<div><p>As regards income the company may not distribute any profits in respect of any financial year unless and until investor approval to such Distribution shall have been obtained. Subject thereto, any profits which the company may determine to distribute in respect of any financial year shall be applied amongst the holders of the A ordinary shares, the b ordinary shares and the c ordinary shares pro rata to the number of A ordinary shares, B ordinary shares and C ordinary shares held by them (pari passu as if the same constituted one class of share). As regards capital on a return of assets on liquidation, the surplus assets of the company remaining after payment of its liabilities shall be distributed in accordance with the distribution waterfall (as defined in the articles) as regards voting subject to articles 3.3.2, 6.4 and 6.9.2, A ordinary shares, B ordinary shares and C ordinary shares shall respectively confer on each holder thereof (in that capacity) the right to receive notice of and to attend, speak and vote at all general meetings of the company and to vote on written resolutions and on a poll or written resolution to exercise one vote per share provided that for so long as an LDC entity shall be the legal and/or beneficial owner of shares, such shares so held by LDC entities shall not together confer more than 49.9% of the total voting rights of all shares at any time (subject always to article 3.3.2).</p></div> <div><p><b>❶ Prescribed particulars of rights attached to shares</b> The particulars are:</p><ul style="list-style-type: none"><li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li><li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li><li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li><li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li></ul><p>A separate table must be used for each class of share.</p></div>