



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **THE EDWIN GROUP LIMITED**

Company Number: **12406031**



Received for filing in Electronic Format on the: **12/02/2021**

X9Y5SGWB

Company Name: **THE EDWIN GROUP LIMITED**

Company Number: **12406031**

Confirmation **21/12/2020**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	200000
	ORDINARY	Aggregate nominal value:	2000
Currency:	GBP		

Prescribed particulars

AS REGARDS INCOME THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL INVESTOR APPROVAL TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES HELD BY THEM (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). AS REGARDS CAPITAL ON A RETURN OF ASSETS ON LIQUIDATION, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH THE DISTRIBUTION WATERFALL (AS DEFINED IN THE ARTICLES) AS REGARDS VOTING SUBJECT TO ARTICLES 3.3.2, 6.4 AND 6.9.2, A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE PROVIDED THAT FOR SO LONG AS AN LDC ENTITY SHALL BE THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY LDC ENTITIES SHALL NOT TOGETHER CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME (SUBJECT ALWAYS TO ARTICLE 3.3.2).

Class of Shares:	B	Number allotted	10446
	ORDINARY	Aggregate nominal value:	1044.6
Currency:	GBP		

Prescribed particulars

AS REGARDS INCOME THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL INVESTOR APPROVAL TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B

ORDINARY SHARES AND THE C ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES HELD BY THEM (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). AS REGARDS CAPITAL ON A RETURN OF ASSETS ON LIQUIDATION, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH THE DISTRIBUTION WATERFALL (AS DEFINED IN THE ARTICLES) AS REGARDS VOTING SUBJECT TO ARTICLES 3.3.2, 6.4 AND 6.9.2, A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE PROVIDED THAT FOR SO LONG AS AN LDC ENTITY SHALL BE THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY LDC ENTITIES SHALL NOT TOGETHER CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME (SUBJECT ALWAYS TO ARTICLE 3.3.2).

Class of Shares:	C1	Number allotted	53800
	ORDINARY	Aggregate nominal value:	5380
Currency:	GBP		

Prescribed particulars

AS REGARDS INCOME THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL INVESTOR APPROVAL TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES HELD BY THEM (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). AS REGARDS CAPITAL ON A RETURN OF ASSETS ON LIQUIDATION, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH THE DISTRIBUTION WATERFALL (AS DEFINED IN THE ARTICLES) AS REGARDS VOTING SUBJECT TO ARTICLES 3.3.2, 6.4 AND 6.9.2, A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO

EXERCISE ONE VOTE PER SHARE PROVIDED THAT FOR SO LONG AS AN LDC ENTITY SHALL BE THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY LDC ENTITIES SHALL NOT TOGETHER CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME (SUBJECT ALWAYS TO ARTICLE 3.3.2).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	264246
		Total aggregate nominal value:	8424.6
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	198000 A ORDINARY shares held as at the date of this confirmation statement
Name:	LDC IX LP (LP020800) HELD BY LDC (NOMINEES) LIMITED
Shareholding 2:	2000 A ORDINARY shares held as at the date of this confirmation statement
Name:	LDC PARALLEL IX LP (LP020777) HELD BY LDC PARALLEL (NOMINEES) LIMITED
Shareholding 3:	370 B ORDINARY shares held as at the date of this confirmation statement
Name:	FIONA CATHERINE BAKER
Shareholding 4:	1354 B ORDINARY shares held as at the date of this confirmation statement
Name:	ALLAN MONTEITH CALDER
Shareholding 5:	3270 B ORDINARY shares held as at the date of this confirmation statement
Name:	WILLIAM COLVIN
Shareholding 6:	370 B ORDINARY shares held as at the date of this confirmation statement
Name:	CHARLES ANDREW MORAN
Shareholding 7:	2707 B ORDINARY shares held as at the date of this confirmation statement
Name:	WILLIAM JOSEPH ROBERTS
Shareholding 8:	1635 B ORDINARY shares held as at the date of this confirmation statement
Name:	ELAINE VERONICA SIMPSON
Shareholding 9:	370 B ORDINARY shares held as at the date of this confirmation statement
Name:	DARREN STARLING
Shareholding 10:	370 B ORDINARY shares held as at the date of this confirmation statement
Name:	WILLIAM OREN WASHINGTON

Shareholding 11:	4789 C1 ORDINARY shares held as at the date of this confirmation statement
Name:	FIONA CATHERINE BAKER
Shareholding 12:	14641 C1 ORDINARY shares held as at the date of this confirmation statement
Name:	ALLAN MONTEITH CALDER
Shareholding 13:	2206 C1 ORDINARY shares held as at the date of this confirmation statement
Name:	WILLIAM COLVIN
Shareholding 14:	21483 C1 ORDINARY shares held as at the date of this confirmation statement
Name:	WILLIAM JOSEPH ROBERTS
Shareholding 15:	1103 C1 ORDINARY shares held as at the date of this confirmation statement
Name:	ELAINE VERONICA SIMPSON
Shareholding 16:	4789 C1 ORDINARY shares held as at the date of this confirmation statement
Name:	DARREN STARLING
Shareholding 17:	4789 C1 ORDINARY shares held as at the date of this confirmation statement
Name:	WILLIAM OREN WASHINGTON

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor



Companies House

COMPANY NAME: THE EDWIN GROUP LIMITED

COMPANY NUMBER: 12406031

**A SECOND FILED CS01 STATEMENT OF CAPITAL & SHAREHOLDER INFORMATION WAS
REGISTERED ON 12/03/21**