

Company number: 12397572

REDUCTION OF CAPITAL – SOLVENCY STATEMENT

(For the purposes of s642 and s643 of the Companies Act 2006)

GIG OSW EXTENSION TOPCO LIMITED
(the "Company")

11 December 2023


This declaration is made in respect of the proposed reduction of the issued share capital of the Company.

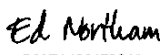
It is proposed that the Company which currently has 425,100 ordinary shares of £1 each on issued fully paid-up capital, will undertake a £425,099 capital reduction in the nominal value of each share from £1.00 to £0.00000235239. The Company's share capital will be reduced to £1, being 425,100 ordinary fully paid-up shares at £0.00000235239.

We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (i) As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
- (ii) Taking into account the current intention to commence winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company.
- (iii) Should winding up of the Company not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

SIGNED:

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Mark Dooley

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Ed Northam

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Mark Giulianotti

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13/12/2023

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COMPANIES HOUSE