

**Return of Allotment of Shares**Company Name: **Human Forest Limited**Company Number: **12352698**Received for filing in Electronic Format on the: **09/11/2023**

XCFXLOWZ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/11/2023	06/11/2023

Class of Shares:	A2	Number allotted	750000
	ORDINARY	Nominal value of each share	0.0002
Currency:	GBP	Amount paid:	2
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	8855532
	ORDINARY	Aggregate nominal value:	1771.1064

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES SHALL CONFER ON EACH HOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS AND RECEIVE AND VOTE ON ANY PROPOSED WRITTEN RESOLUTIONS. THEY ARE REDEEMABLE. ON A SHARE SALE (A DEFINED TERM IN THE ARTICLES) THE PROCEEDS OF SALE (A DEFINED TERM IN THE ARTICLES) SHALL BE DISTRIBUTED FIRST IN PAYING EACH OF THE HOLDERS OF THE A2 ORDINARY SHARES AND A ORDINARY SHARES WHICHEVER IS GREATER OF EITHER (I) AN AMOUNT PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE (A DEFINED TERM IN THE ARTICLES) FOR ALL OF THE A2 ORDINARY SHARES AND A ORDINARY SHARES HELD BY THAT HOLDER PROVIDED THAT, IF THERE ARE INSUFFICIENT PROCEEDS OF SALE TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING PROCEEDS OF SALE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A2 ORDINARY SHARES AND A ORDINARY SHARES PRO-RATA TO THEIR RESPECTIVE HOLDINGS OF A2 ORDINARY SHARES AND A ORDINARY SHARES OR (II) AN AMOUNT EQUAL TO THAT HOLDER'S PRO-RATA ENTITLEMENT TO THE PROCEEDS OF SALE AS IF THE A2 ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS. ON AN ASSET SALE (A TERM DEFINED IN THE ARTICLES) THE SURPLUS ASSETS REMAINING AFTER PAYMENT OF OR PROVISIONING FOR ITS LIABILITIES SHALL BE DISTRIBUTED (TO THE EXTENT LAWFULLY PERMITTED) IN THE SAME ORDER OF PRIORITY AS A SHARE SALE.

Class of Shares:	A2	Number allotted	750000
	ORDINARY	Aggregate nominal value:	150

Currency: **GBP**

Prescribed particulars

THE A2 ORDINARY SHARES SHALL CONFER ON EACH HOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS AND RECEIVE AND VOTE ON ANY PROPOSED WRITTEN RESOLUTIONS. THEY ARE REDEEMABLE. ON A SHARE SALE THE PROCEEDS SHALL BE DISTRIBUTED FIRST TO THE HOLDERS OF THE A2 AND A ORDINARY SHAREHOLDERS WHICHEVER IS GREATER OF EITHER (I) AN AMOUNT PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE (A DEFINED TERM IN THE ARTICLES) FOR ALL OF THE A2 ORDINARY AND A ORDINARY SHARES HELD BY THAT HOLDER, IF THERE ARE INSUFFICIENT PROCEEDS OF SALE (AS DEFINED IN THE ARTICLES) TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING PROCEEDS OF SALE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A2 ORDINARY AND A ORDINARY SHARES PRO-RATA TO THEIR RESPECTIVE HOLDINGS OF A2 ORDINARY AND A ORDINARY SHARES OR (II) AN AMOUNT EQUAL TO THAT HOLDER'S PRO-RATA ENTITLEMENT TO THE PROCEEDS OF SALE AS IF THE A2 ORDINARY, A ORDINARY SHARES AND ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS. ON AN ASSET OF SALE, THE SURPLUS ASSETS REMAINING AFTER PAYMENT OF ALL LIABILITIES SHALL BE DISTRIBUTED IN THE SAME ORDER OF PRIORITY AS A SHARE SALE.

Class of Shares:	ORDINARY	Number allotted	10246958
Currency:	GBP	Aggregate nominal value:	2049.3916

Prescribed particulars

THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS. THE ORDINARY SHARES ARE REDEEMABLE. ON A SHARE SALE (A DEFINED TERM IN THE ARTICLES) THE PROCEEDS OF SALE (A DEFINED TERM IN THE ARTICLES) SHALL BE DISTRIBUTED PRO-RATA TO THE HOLDERS OF ORDINARY SHARES FOLLOWING PAYMENT TO THE HOLDERS OF THE A2 ORDINARY SHARES AND THE A ORDINARY SHARES. ON AN ASSET SALE (A TERM DEFINED IN THE ARTICLES) THE SURPLUS ASSETS REMAINING AFTER PAYMENT OF OR PROVISIONING FOR ITS LIABILITIES SHALL BE DISTRIBUTED (TO THE EXTENT LAWFULLY PERMITTED) IN THE SAME ORDER OF PRIORITY AS A SHARE SALE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	19852490
		Total aggregate nominal value:	3970.498
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.