

Independent Auditors' Statement to Skillcast Group Limited for the purpose of section 92(1)(b) and (c) of the Companies Act 2006

Opinion concerning proper preparation of the statement of financial position

We have audited the statement of financial position and related notes of Skillcast Group Limited as at 31 December 2020 set out on pages 3 to 9 which have been prepared under the accounting policies set out therein.

In our opinion the audited statement of financial position at 31 December 2020 has been properly prepared in accordance with the requirements of the Companies Act 2006 which would have applied had the statement of financial position been prepared for a financial year of the company.

Statement on net assets

In our opinion, at 31 December 2020, the amount of the company's net assets (within the meaning given to that expression by section 831(2) of the Companies Act 2006) was not less than the aggregate of its called-up share capital and undistributable reserves.

Respective responsibilities of directors and auditors

The company's directors are responsible for the preparation of the statement of financial position and related notes.

It is our responsibility to:

- report on whether the statement of financial position has been properly prepared in accordance with the requirements of the Companies Act 2006 that would have applied if it had been prepared for a financial year of the company with such modifications as are necessary by reason of that fact; and
- form an independent opinion, based on our examination, concerning the relationship between the company's net assets and its called-up share capital and undistributable reserves at the statement of financial position date.

Use of our report

This report is made solely to the company for the purpose of the company re-registering as a public limited company. Our work has been undertaken so that we might state to the company those matters we are required to state to them in such a report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company for our work, for this report, or for the opinions we have formed.

Crowe U.K. LLP

Crowe U.K. LLP
Statutory Auditor
London

Date: 21 July 2021



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