

JTC GROUP HOLDINGS (UK) LIMITED

**Company Registration Number:
12300104 (England and Wales)**

Unaudited statutory accounts for the year ended 31 December 2021

Period of accounts

Start date: 1 December 2020

End date: 31 December 2021

JTC GROUP HOLDINGS (UK) LIMITED

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for the Period Ended 31 December 2021

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JTC GROUP HOLDINGS (UK) LIMITED

Directors' report period ended 31 December 2021

The directors present their report with the financial statements of the company for the period ended 31 December 2021

Principal activities of the company

Holding company

Additional information

Incorporation, change of accounting period, dividends, Acquisition of Segue Partners LLC, Acquisition of Segue Partners LLC, Statement of directors' responsibilities

Directors

The directors shown below have held office during the whole of the period from
1 December 2020 to 31 December 2021

Matthew Allen
Jonathan Jennings
Susan Fadil
Simon Gordon
Howard William John Cameron

The above report has been prepared in accordance with the special provisions in part 15 of the Companies Act 2006

This report was approved by the board of directors on
28 September 2022

And signed on behalf of the board by:

Name: Matthew Allen
Status: Director

JTC GROUP HOLDINGS (UK) LIMITED

Profit And Loss Account for the Period Ended 31 December 2021

	<i>13 months to 31 December 2021</i>	<i>13 months to 30 November 2020</i>
	£	£
Turnover:	0	0
Cost of sales:	0	0
Gross profit(or loss):	<u>0</u>	<u>0</u>
Distribution costs:	0	0
Administrative expenses:	(688,230)	0
Other operating income:	0	0
Operating profit(or loss):	<u>(688,230)</u>	<u>0</u>
Interest receivable and similar income:	185,194	0
Interest payable and similar charges:	0	0
Profit(or loss) before tax:	<u>(503,036)</u>	<u>0</u>
Tax:	0	0
Profit(or loss) for the financial year:	<u>(503,036)</u>	<u>0</u>

JTC GROUP HOLDINGS (UK) LIMITED

Balance sheet

As at 31 December 2021

	<i>Notes</i>	<i>13 months to 31 December 2021</i>	<i>13 months to 30 November 2020</i>
		£	£
Fixed assets			
Intangible assets:		0	0
Tangible assets:		0	0
Investments:	3	2,737,853	0
Total fixed assets:		<u>2,737,853</u>	<u>0</u>
Current assets			
Stocks:		0	0
Debtors:	4	79,254,009	1
Cash at bank and in hand:		0	0
Investments:		0	0
Total current assets:		<u>79,254,009</u>	<u>1</u>
Prepayments and accrued income:		0	0
Creditors: amounts falling due within one year:	5	(2,996,051)	0
Net current assets (liabilities):		<u>76,257,958</u>	<u>1</u>
Total assets less current liabilities:		<u>78,995,811</u>	<u>1</u>
Creditors: amounts falling due after more than one year:		0	0
Provision for liabilities:		0	0
Accruals and deferred income:		0	0
Total net assets (liabilities):		<u>78,995,811</u>	<u>1</u>
Capital and reserves			
Called up share capital:		1	1
Share premium account:		0	0
Other reserves:		79,498,846	0
Profit and loss account:		(503,036)	0
Total Shareholders' funds:		<u>78,995,811</u>	<u>1</u>

The notes form part of these financial statements

JTC GROUP HOLDINGS (UK) LIMITED

Balance sheet statements

For the year ending 31 December 2021 the company was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies.

The members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

These accounts have been prepared and delivered in accordance with the provisions applicable to companies subject to the small companies regime.

**This report was approved by the board of directors on 28 September 2022
and signed on behalf of the board by:**

Name: Matthew Allen
Status: Director

The notes form part of these financial statements

JTC GROUP HOLDINGS (UK) LIMITED

Notes to the Financial Statements

for the Period Ended 31 December 2021

1. Accounting policies

Basis of measurement and preparation

These financial statements have been prepared in accordance with the provisions of Section 1A (Small Entities) of Financial Reporting Standard 102

Other accounting policies

Foreign currency, investments, financial instruments, equity share capital, related party transactions, critical accounting judgements and estimation uncertainty

JTC GROUP HOLDINGS (UK) LIMITED

Notes to the Financial Statements for the Period Ended 31 December 2021

2. Employees

	<i>13 months to 31 December 2021</i>	<i>13 months to 30 November 2020</i>
Average number of employees during the period	0	0

JTC GROUP HOLDINGS (UK) LIMITED

Notes to the Financial Statements

for the Period Ended 31 December 2021

3. Fixed assets investments note

Investments are held at cost less accumulated impairment losses. As of 31 December 2021: Investment in JTC Americas Holdings, LLC: £1 (2020: £Nil) Investment in perfORM Due Diligence Service Limited: £2,737,852 (2020: £Nil)

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Notes to the Financial Statements

for the Period Ended 31 December 2021

4. Debtors

	<i>13 months to 31 December 2021</i>	<i>13 months to 30 November 2020</i>
	£	£
Trade debtors	0	0
Prepayments and accrued income	0	0
Other debtors	79,254,009	1
Total	79,254,009	1
Debtors due after more than one year:	0	0

JTC GROUP HOLDINGS (UK) LIMITED

Notes to the Financial Statements

for the Period Ended 31 December 2021

5. Creditors: amounts falling due within one year note

	<i>13 months to 31 December 2021</i>	<i>13 months to 30 November 2020</i>
	£	£
Bank loans and overdrafts	0	0
Amounts due under finance leases and hire purchase contracts	0	0
Trade creditors	0	0
Taxation and social security	0	0
Accruals and deferred income	0	0
Other creditors	2,996,051	0
Total	<u>2,996,051</u>	<u>0</u>

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.