

**Return of Allotment of Shares**Company Name: **FOODLUM LIMITED**Company Number: **12248357**Received for filing in Electronic Format on the: **04/11/2020**

X9H4ZH68

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
03/11/2020

Class of Shares:	ORDINARY	Number allotted	1937
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	20.65
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SEED	Number allotted	20340
	PREFERRED	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	20.65
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	109200
Currency:	GBP	Aggregate nominal value:	1092

Prescribed particulars

ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) ("NET PROCEEDS") IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE SEED PREFERRED SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE SEED PREFERRED SHARES, SUCH THAT EACH HOLDER OF SEED PREFERRED SHARES RECEIVES IN RESPECT OF EACH SEED PREFERRED SHARE HELD THE ISSUE PRICE OF THAT SEED PREFERRED SHARES, PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER THIS PART (A), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND SEED PREFERRED SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED UNDER THIS PART (A); AND (B) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE SEED PREFERRED SHARES PRO RATA ACCORDING TO THE NUMBER OF SEED PREFERRED SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE), PROVIDED ALWAYS THAT IF ON A LIQUIDATION OR A RETURN OF CAPITAL EVENT THE HOLDERS OF THE SEED PREFERRED SHARES WOULD RECEIVE A GREATER AMOUNT PER SEED PREFERRED SHARE IF PARTS (A) AND (B) DID NOT APPLY ON SUCH LIQUIDATION OR CAPITAL EVENT AND INSTEAD THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES WERE DISTRIBUTED TO THE HOLDERS OF THE SEED PREFERRED SHARES AND ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE

COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE), THEN PART (A) AND (B) ABOVE WILL NOT APPLY AND INSTEAD THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SEED PREFERRED SHARES AND ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE. EACH SHARE CARRIES ONE VOTE AND FULL RIGHTS TO DIVIDENDS.

Class of Shares:	SEED	Number allotted	20340
	PREFERRED	Aggregate nominal value:	203.4
Currency:	GBP		

Prescribed particulars

ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) ("NET PROCEEDS") IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE SEED PREFERRED SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE SEED PREFERRED SHARES, SUCH THAT EACH HOLDER OF SEED PREFERRED SHARES RECEIVES IN RESPECT OF EACH SEED PREFERRED SHARE HELD THE ISSUE PRICE OF THAT SEED PREFERRED SHARES, PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER THIS PART (A), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND SEED PREFERRED SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED UNDER THIS PART (A); AND (B) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE SEED PREFERRED SHARES PRO RATA ACCORDING TO THE NUMBER OF SEED PREFERRED SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY

PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE), PROVIDED ALWAYS THAT IF ON A LIQUIDATION OR A RETURN OF CAPITAL EVENT THE HOLDERS OF THE SEED PREFERRED SHARES WOULD RECEIVE A GREATER AMOUNT PER SEED PREFERRED SHARE IF PARTS (A) AND (B) DID NOT APPLY ON SUCH LIQUIDATION OR CAPITAL EVENT AND INSTEAD THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES WERE DISTRIBUTED TO THE HOLDERS OF THE SEED PREFERRED SHARES AND ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE), THEN PART (A) AND (B) ABOVE WILL NOT APPLY AND INSTEAD THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SEED PREFERRED SHARES AND ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE. EACH SHARE CARRIES ONE VOTE AND FULL RIGHTS TO DIVIDENDS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	129540
		Total aggregate nominal value:	1295.4
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.