

**Return of Allotment of Shares**Company Name: **CRUISE HOLDING LIMITED**Company Number: **12239290**Received for filing in Electronic Format on the: **13/09/2022**

XBCG9LRT

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/06/2022	

Class of Shares:	B ORDINARY	Number allotted	405855
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	8.614
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C SPECIAL	Number allotted	23969
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D SPECIAL	Number allotted	921
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	12866282
	SHARES	Aggregate nominal value:	128662.82

Currency: **USD**

Prescribed particulars

(A) ON A SHOW OF HANDS EVERY MEMBER SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. (B) EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. (C) EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. (D) THE SHARES ARE NOT REDEEMABLE NOR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE HOLDER.

Class of Shares:	B	Number allotted	405855
	ORDINARY	Aggregate nominal value:	4058.55

Currency: **USD**

Prescribed particulars

(A) ON A SHOW OF HANDS EVERY MEMBER SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY B ORDINARY SHARE OF WHICH HE IS THE HOLDER. (B) EACH B ORDINARY SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTIONS SUBJECT TO THE CONDITIONS GIVEN IN THE COMPANY'S ARTICLES OF ASSOCIATION. (C) EACH B ORDINARY SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM THE WINDING UP OF THE COMPANY SUBJECT TO THE CONDITIONS GIVEN IN THE COMPANY'S ARTICLES OF ASSOCIATION. (D) THE SHARES ARE NOT REDEEMABLE NOR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE HOLDER.

Class of Shares:	C	Number allotted	23969
	SPECIAL	Aggregate nominal value:	239.69

Currency: **USD**

Prescribed particulars

(A) THE C SPECIAL SHARES DO NOT CONFER ANY VOTING RIGHTS ONTO ITS HOLDERS.
(B) THE C SPECIAL SHARES DO NOT CONFER ANY RIGHTS TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTIONS UNLESS SPECIFIED OTHERWISE IN THE COMPANY’S ARTICLES OF ASSOCIATION. (C) EACH C SPECIAL SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM THE WINDING UP OF THE COMPANY SUBJECT TO THE CONDITIONS GIVEN IN THE COMPANY’S ARTICLES OF ASSOCIATION. (D) THE SHARES ARE NOT REDEEMABLE NOR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE HOLDER.

Class of Shares:	D	Number allotted	921
	SPECIAL	Aggregate nominal value:	9.21
Currency:	USD		

Prescribed particulars

(A) THE D SPECIAL SHARES DO NOT CONFER ANY VOTING RIGHTS ONTO ITS HOLDERS.
(B) THE D SPECIAL SHARES DO NOT CONFER ANY RIGHTS TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTIONS UNLESS SPECIFIED OTHERWISE IN THE COMPANY’S ARTICLES OF ASSOCIATION. (C) EACH D SPECIAL SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM THE WINDING UP OF THE COMPANY SUBJECT TO THE CONDITIONS GIVEN IN THE COMPANY’S ARTICLES OF ASSOCIATION. (D) THE SHARES ARE NOT REDEEMABLE NOR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE HOLDER.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	13297027
		Total aggregate nominal value:	132970.27
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.