

**Return of Allotment of Shares**Company Name: **THIRD EQUATION LTD**Company Number: **12188439**Received for filing in Electronic Format on the: **23/02/2024**

XCXGY4N5

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**01/02/2024**

To

**Class of Shares: ORDINARY**

Number allotted

**5824518208**Currency: **GBP**

Nominal value of each share

**0.001**

Amount paid:

**0.001**

Amount unpaid:

**0**

Non-cash consideration

**NON-CASH CONSIDERATION AS ALL SHARES WERE ALLOTTED FOLLOWING A  
CONVERSION OF LOAN NOTES**

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# Statement of Capital (Share Capital)

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Class of Shares:	DEFERRED	Number allotted	3880
Currency:	GBP	Aggregate nominal value:	3.88

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING OR DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF PRIORITY PAYMENT OF £1 FOR THE ENTIRE CLASS OF SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	5824574328
Currency:	GBP	Aggregate nominal value:	5824574.328

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>5824578208</b>
		Total aggregate nominal value:	<b>5824578.208</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.