

SH19

Statement of capital for reduction supported by
solvency statement or court order

laserform

A fee is payable with this form.
Please see 'How to pay' on the last page.

✓ What this form is for
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvency statement; or for a private or
public limited company reducing its
capital supported by a court order.

✗ What this form is NOT for
You cannot use this form to
complete a statement of capital
for a company re-registering
unlimited to limited.

TUESDAY



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A16

15/10/2019

#110

COMPANIES HOUSE

1 Company details

Company number 12179723

Company name in full ULVA HOLDINGS LTD

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the
resolution.

Complete a separate table for each currency (if appropriate). For example,
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of
Capital continuation page if
necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	A1 Ordinary Shares	94429125371514	9442912.537151	
	B1 Ordinary Shares	1535484500302	153548.4500302	
	Preference 1 Shares	41535390540541	4153539.054054	
Totals		13750000041235	13,750,000.04	0.00

Currency table B				
Totals				

	Total number of shares	Total aggregate nominal value ●	Total aggregate amount unpaid ●
Totals (including continuation pages)			0.00

● Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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3**Prescribed particulars of rights attached to shares**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.

Class of share	A1 ordinary shares
Prescribed particulars ①	The A1 ordinary shares hold full voting rights, full rights to participate in dividends and distributions declared in respect of reserves arising from ULVA Profits and subject to the payment of the Preference 1 Dividend, rights to participate in a distribution of capital (including on a winding up) where the A1 ordinary shares as a class shall be entitled to receive an amount equal to £9,442,912 and shall participate in any surplus proceeds over and above that amount to the extent the value/assets derive from ULVA. The A1 ordinary shares rank equally one with another in all respect and do not confer any rights of redemption.
Class of share	B1 ordinary shares
Prescribed particulars ①	The B1 ordinary shares hold full voting rights, full rights to participate in dividends and distributions declared in respect of reserves arising from ULVA Profits subject to the payment of the Preference 1 Dividend, rights to participate in a distribution of capital (including on a winding up) to the extent the value/assets derive from ULVA but subject to the capital preference of the A1 ordinary shares. The B1 ordinary shares rank equally one with another in all respect and do not confer any rights of redemption.
Class of share	Preference 1 shares
Prescribed particulars ①	The preference 1 shares are non voting and entitle the holders thereof to receive a proportion of the Preference 1 Dividend and the subscription price paid per preference 1 share on a return of capital. The preference shares rank equally one with another in all respect and do not confer any rights of redemption.

① Prescribed particulars of rights attached to shares

The particulars are:

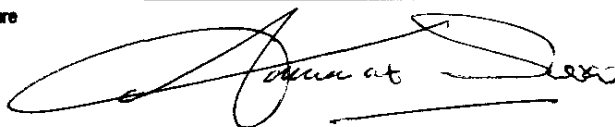
- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

4**Signature**

I am signing this form on behalf of the company.

Signature**Signature****X****X**

This form may be signed by:

Director ②, Secretary, Person authorised ③, CIC manager.

③ Societas Europaea.

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

② Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Austin Moore & Partners LLP

Address 7 The Ropewalk

Post town Nottingham

County/Region

Postcode

N

G

1

5

D

U

Country

DX

Telephone 0115 958 3043



Checklist

We may return forms completed incorrectly or
with information missing.

Please make sure you have remembered the
following:

- ☐ The company name and number match the
information held on the public Register.
- ☐ You have completed the relevant sections of the
statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will
appear on the public record.



How to pay

A fee of £10 is payable to Companies House to
reduce the share capital by Court Order or by
Solvency Statement.

Make cheques or postal orders payable to
'Companies House.'



Where to send

You may return this form to any Companies House
address, however for expediency we advise you to
return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes
on the website at www.gov.uk/companieshouse or
email enquiries@companieshouse.gov.uk

This form is available in an
alternative format. Please visit the
forms page on the website at
www.gov.uk/companieshouse