



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **WIZZIT DIGITAL LTD**

Company Number: **12178569**



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Company Name: **WIZZIT DIGITAL LTD**

Company Number: **12178569**

Confirmation **21/04/2022**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	50000
Currency:	GBP	Aggregate nominal value:	50000

Prescribed particulars

FULL VOTING RIGHTS AND FULL ENTITLEMENT TO PROFIT AND CAPITAL DISTRIBUTION INCLUDING UPON WINDING UP.

Class of Shares:	PREFERENCE	Number allotted	4000000
Currency:	GBP	Aggregate nominal value:	400

Prescribed particulars

THE COMPANY IS RESTRICTED FROM PAYING ANY DIVIDENDS TO THE ORDINARY SHAREHOLDERS UNTIL SUCH TIME AS ALL THE PREFERENCE SHARES HAVE BEEN REDEEMED BY THE COMPANY. THE RIGHTS CONFERRED ON THE PREFERENCE SHAREHOLDERS IN RESPECT OF DIVIDENDS SHALL RANK BEFORE THE RIGHTS OF ANY ORDINARY SHAREHOLDER TO RECEIVE ANY DISTRIBUTION FROM THE COMPANY OR ANY REPAYMENT IN TERMS OF A SHAREHOLDER LOAN WHICH SUCH SHAREHOLDER HAS ADVANCED TO THE COMPANY. THE PREFERENCE SHAREHOLDERS SHALL NOT HAVE ANY VOTING RIGHTS, EXCEPT FOR THE IRREVOCABLE RIGHTS OF THE PREFERENCE SHAREHOLDERS TO VOTE ON ANY PROPOSAL TO AMEND THE PREFERENCES, RIGHTS, LIMITATIONS AND OTHER TERMS ASSOCIATED WITH THE PREFERENCE SHARES. UNTIL SUCH TIME AS THE PREFERENCE SHARES HAVE BEEN REDEEMED OR CONVERTED, THE COMPANY THROUGH ITS BOARD SHALL NOT, AND UNDERTAKES NOT TO, AND THE ORDINARY SHAREHOLDERS SHALL PROCURE THAT THE COMPANY SHALL NOT, ENGAGE IN, AGREE TO, UNDERTAKE, COMMIT ITSELF OR IMPLEMENT ANY OF THE FOLLOWING RESOLUTIONS AND/OR TRANSACTIONS, UNLESS SUCH RESOLUTION AND/OR TRANSACTION HAS BEEN APPROVED IN ADVANCE BY THE PREFERENCE SHAREHOLDERS IN WRITING – 1) DISTRIBUTION TO THE ORDINARY SHAREHOLDERS; 2) APPROVE OR AMEND THE DIVIDEND POLICY OF THE COMPANY; 3) ANY MATTER RELATING TO THE FINANCING OR CAPITAL OR BORROWINGS OF THE COMPANY WHICH WOULD HAVE THE EFFECT OF DIRECTLY OR INDIRECTLY REDUCING THE PROPORTIONATE SHAREHOLDING OF ANY PREFERENCE SHAREHOLDER OF THE COMPANY; 4) VARY, AMEND, DELETE, ADD TO, ALTER OR CANCEL ANY OF THE RIGHTS OR PRIVILEGES OF THE PREFERENCE SHAREHOLDERS OR ANY OF THE TERMS OR CONDITIONS APPLICABLE TO THE PREFERENCE SHARES; 5) SUBJECT TO COMPLIANCE WITH THE PRE-EMPTIVE RIGHTS CONTAINED IN THE SHAREHOLDERS AGREEMENT, APPROVE ANY DRAG ALONG OR TAG ALONG TRANSACTION AS DEFINED IN THE SHAREHOLDERS AGREEMENT; 6) ISSUE ANY SHARES WHICH IN ANY WAY RANK IN PRIORITY TO THE PREFERENCE SHARES, WHETHER IN RELATION TO DIVIDENDS, DISTRIBUTIONS OR RIGHTS ON WINDING UP; OR 7) PERMIT ANYTHING TO BE DONE, DIRECTLY OR INDIRECTLY, WHICH COULD NEGATE ANY ONE OR MORE OF THE RESTRICTIONS CONTEMPLATED IN ANY OF THE CONDITIONS RECORDED ABOVE REDEMPTION AT THE OPTION OF THE COMPANY UNTIL THE THIRD ANNIVERSARY OF THE DATE OF ISSUE, THEREAFTER, AT THE ELECTION OF THE PREFERENCE SHAREHOLDERS, CONVERSION TO ORDINARIES OR REDEMPTION WITH A DEFERRED PAYMENT DATE UP TO ONE YEAR.

Statement of Capital (Totals)

Currency:

GBP

Total number of shares:

4050000

Total aggregate nominal value:

50400

Total aggregate amount

0

unpaid:

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **769 ORDINARY shares held as at the date of this confirmation statement**

Name: **NICHOLAS GREGORY ROWLINSON**

Shareholding 2: **18253 ORDINARY shares held as at the date of this confirmation statement**

Name: **MATTHEW CHARLES ROWLINSON**

Shareholding 3: **5944 ORDINARY shares held as at the date of this confirmation statement**

Name: **LEARNSYS LIMITED**

Shareholding 4: **4097 ORDINARY shares held as at the date of this confirmation statement**

Name: **KATHERINE ANNE AUSTIN**

Shareholding 5: **4097 ORDINARY shares held as at the date of this confirmation statement**

Name: **ALEXANDRA JEAN SHAKERLEY**

Shareholding 6: **1000 ORDINARY shares held as at the date of this confirmation statement**

Name: **JOHAN VAN ZYL**

Shareholding 7: **769 ORDINARY shares held as at the date of this confirmation statement**

Name: **GIDEON MARINUS WILHELMUS VAN DEN BROEK**

Shareholding 8: **2799 ORDINARY shares held as at the date of this confirmation statement**

Name: **DIRK MARINUS BRUYNSE**

Shareholding 9: **4078 ORDINARY shares held as at the date of this confirmation statement**

Name: **BRIAN ALEXANDER RICHARDSON**

Shareholding 10: **8194 ORDINARY shares held as at the date of this confirmation statement**

Name: **ROBIN ASHLEY FREW**

Shareholding 11: **61520 PREFERENCE shares held as at the date of this confirmation statement**

Name: **NICHOLAS GREGORY ROWLINSON**

Shareholding 12: **1460240 PREFERENCE shares held as at the date of this confirmation statement**
Name: **MATTHEW CHARLES ROWLINSON**

Shareholding 13: **475520 PREFERENCE shares held as at the date of this confirmation statement**
Name: **LEARNSYS LIMITED**

Shareholding 14: **327760 PREFERENCE shares held as at the date of this confirmation statement**
Name: **KATHERINE ANNE AUSTIN**

Shareholding 15: **327760 PREFERENCE shares held as at the date of this confirmation statement**
Name: **ALEXANDRA JEAN SHAKERLEY**

Shareholding 16: **80000 PREFERENCE shares held as at the date of this confirmation statement**
Name: **JOHAN VAN ZYL**

Shareholding 17: **61520 PREFERENCE shares held as at the date of this confirmation statement**
Name: **GIDEON MARINUS WILHELMUS VAN DEN BROEK**

Shareholding 18: **223920 PREFERENCE shares held as at the date of this confirmation statement**
Name: **DIRK MARINUS BRUYNSE**

Shareholding 19: **326240 PREFERENCE shares held as at the date of this confirmation statement**
Name: **BRIAN ALEXANDER RICHARDSON**

Shareholding 20: **655520 PREFERENCE shares held as at the date of this confirmation statement**
Name: **ROBIN ASHLEY FREW**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor