

Srelsah 1 Limited
(the "Company")

Company No: 12154964


Companies Act 2006

Solvency Statement

(Pursuant to Section 643 of the Companies Act 2006 (the 'Act'))

Further to the special resolution being passed on 21 December 2023 approving the reduction of the share premium reserve of the Company, I, the director named below (being the sole director of the Company as at the date of this statement), make the following statement under section 643 of the Act for the purposes of section 642 of the Act to confirm that:

- (a) There are no grounds on which the Company will be found to be unable to pay or otherwise discharge its debts as at the date of this statement;
- (b) There is no plan to wind the Company up within the next 12 months and the Company will be able to pay or otherwise discharge its debts as they fall due in the year following the statement; and
- (c) In forming these opinions the director has taken into account all of the Company's liabilities (including any contingent or prospective liabilities).


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Sukhbir KAUR

21 December 2023
Date