



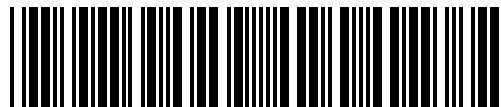
Companies House

CS01_(ef)

Confirmation Statement

Company Name: **OEG Group Limited**

Company Number: **12134998**



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Company Name: **OEG Group Limited**

Company Number: **12134998**

Confirmation **31/07/2021**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	110450000
	PREFERENCE	Aggregate nominal value:	110450000
Currency:	USD		

Prescribed particulars

THE A PREFERENCE SHARES SHALL NOT CONFER ON ANY HOLDER THEREOF (IN THAT CAPACITY) ANY RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK OR TO VOTE IN PERSON OR BY PROXY AT ANY GENERAL MEETING OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES A FIXED CUMULATIVE CASH DIVIDEND. IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE PRICE PAID FOR SUCH SHARES TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND/OR ACCRUALS OF DIVIDENDS PAYABLE ON THE PREFERENCE SHARES THEREON TO BE CALCULATED DOWN TO THE PAYMENT DATE. THE A PREFERENCE SHARES ARE REDEEMABLE WHEN SERVED WITH A REDEMPTION NOTICE BY THE COMPANY.

Class of Shares:	A1	Number allotted	900000
	ORDINARY	Aggregate nominal value:	900000
Currency:	USD		

Prescribed particulars

THE A1 ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES A FIXED CUMULATIVE CASH DIVIDEND AND FINALLY AMONGST THE HOLDERS OF THE A1 ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE). IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE PRICE PAID FOR SUCH SHARES TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND/OR ACCRUALS OF DIVIDENDS PAYABLE ON THE PREFERENCE SHARES THEREON TO BE CALCULATED DOWN TO THE PAYMENT DATE AND NEXT, IN PAYING TO THE HOLDERS OF THE A1 ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES THE BALANCE OF THE PROCEEDS (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE).THE A1 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A2	Number allotted	1450000
	ORDINARY	Aggregate nominal value:	725000
Currency:	USD		
Prescribed particulars			

THE A2 ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES A FIXED CUMULATIVE CASH DIVIDEND AND FINALLY AMONGST THE HOLDERS OF THE A1 ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE). IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE PRICE PAID FOR SUCH SHARES TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND/OR ACCRUALS OF DIVIDENDS PAYABLE ON THE PREFERENCE SHARES THEREON TO BE CALCULATED DOWN TO THE PAYMENT DATE AND NEXT, IN PAYING TO THE HOLDERS OF THE A1 ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES THE BALANCE OF THE PROCEEDS (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE). THE A2 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	2300000
	PREFERENCE	Aggregate nominal value:	2300000
Currency:	USD		

Prescribed particulars

THE B PREFERENCE SHARES SHALL NOT CONFER ON ANY HOLDER THEREOF (IN THAT CAPACITY) ANY RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK OR TO VOTE IN PERSON OR BY PROXY AT ANY GENERAL MEETING OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES A FIXED CUMULATIVE CASH DIVIDEND. IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE PRICE PAID FOR SUCH SHARES TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND/OR ACCRUALS OF DIVIDENDS PAYABLE ON THE PREFERENCE SHARES THEREON TO BE CALCULATED DOWN TO THE PAYMENT DATE. THE B PREFERENCE SHARES ARE REDEEMABLE WHEN SERVED WITH A REDEMPTION NOTICE BY THE COMPANY.

Class of Shares:	B1	Number allotted	100000
	ORDINARY	Aggregate nominal value:	100000
Currency:	USD		

Prescribed particulars

THE B1 ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AN TO ATTEND, SPEAK AND VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES A FIXED CUMULATIVE CASH DIVIDEND AND FINALLY AMONGST THE HOLDERS OF THE A1 ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE). IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE PRICE PAID FOR SUCH SHARES TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND/OR ACCRUALS OF DIVIDENDS PAYABLE ON THE PREFERENCE SHARES THEREON TO BE CALCULATED DOWN TO THE PAYMENT DATE AND NEXT, IN PAYING TO THE HOLDERS OF THE A1 ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES THE BALANCE OF THE PROCEEDS (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE). THE B1 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B2	Number allotted	50000
	ORDINARY	Aggregate nominal value:	25000
Currency:	USD		

Prescribed particulars

THE B2 ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES A FIXED CUMULATIVE CASH DIVIDEND AND FINALLY AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE). IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE PRICE PAID FOR SUCH SHARES TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND/OR ACCRUALS OF DIVIDENDS PAYABLE ON THE PREFERENCE SHARES THEREON TO BE CALCULATED DOWN TO THE PAYMENT DATE AND NEXT, IN PAYING TO THE HOLDERS OF THE A1 ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES THE BALANCE OF THE PROCEEDS (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE). THE B2 ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	115250000
		Total aggregate nominal value:	114500000
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	108000000 A PREFERENCE shares held as at the date of this confirmation statement
Name:	MORCELL LIMITED
Shareholding 2:	1225000 A PREFERENCE shares held as at the date of this confirmation statement
Name:	PAVEL NOVOSELOV
Shareholding 3:	1225000 A PREFERENCE shares held as at the date of this confirmation statement
Name:	PAVEL SUKHORUCHKIN
Shareholding 4:	800000 A1 ORDINARY shares held as at the date of this confirmation statement
Name:	MORCELL LIMITED
Shareholding 5:	50000 A1 ORDINARY shares held as at the date of this confirmation statement
Name:	PAVEL NOVOSELOV
Shareholding 6:	50000 A1 ORDINARY shares held as at the date of this confirmation statement
Name:	PAVEL SUKHORUCHKIN
Shareholding 7:	1200000 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	MORCELL LIMITED
Shareholding 8:	100000 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	PAVEL NOVOSELOV
Shareholding 9:	50000 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	NADEEM RAHMAN
Shareholding 10:	100000 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	PAVEL SUKHORUCHKIN
Shareholding 11:	1150000 B PREFERENCE shares held as at the date of this confirmation statement
Name:	CONTAINENTAL LIMITED

Shareholding 12: **1150000 B PREFERENCE shares held as at the date of this confirmation statement**
Name: **JOHN MILLER HEITON**

Shareholding 13: **25000 B1 ORDINARY shares held as at the date of this confirmation statement**
Name: **CONTAINENTAL LIMITED**

Shareholding 14: **75000 B1 ORDINARY shares held as at the date of this confirmation statement**
Name: **JOHN MILLER HEITON**

Shareholding 15: **50000 B2 ORDINARY shares held as at the date of this confirmation statement**
Name: **JOHN MILLER HEITON**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor