



Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **OEG GROUP LIMITED**

Company Number: **12134998**



Received for filing in Electronic Format on the: **03/08/2022**

XB9N37AZ

Company Name: **OEG GROUP LIMITED**

Company Number: **12134998**

Confirmation **31/07/2022**

Statement date:

# Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>110450000</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>110450000</b>
Currency:	<b>USD</b>		

Prescribed particulars

**THE A PREFERENCE SHARES SHALL NOT CONFER ON ANY HOLDER THEREOF (IN THAT CAPACITY) ANY RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK OR TO VOTE IN PERSON OR BY PROXY AT ANY GENERAL MEETING OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE REDEMPTION PRICE FOR SUCH SHARES. THE REDEMPTION PRICE IN RELATION TO EACH PREFERENCE SHARE BEING THE AGGREGATE OF THE ISSUE PRICE AND THE ACCRUED PREFERENCE DIVIDEND IN RESPECT OF SUCH SHARE. THE A PREFERENCE SHARES ARE REDEEMABLE WHEN SERVED WITH A REDEMPTION NOTICE BY THE COMPANY.**

<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>800000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>800000</b>
Currency:	<b>USD</b>		

Prescribed particulars

THE A1 ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL SUBJECT TO A SHARE APPROVAL (PRIOR CONSENT OR APPROVAL OF AN A SHARE MAJORITY BEING THE HOLDERS OF NOT LESS THAN ONE HALF OF THE TOTAL NUMBER OF A ORDINARY SHARES IN ISSUE) BE APPLIED AMONG THE HOLDERS OF THE A ORDINARY SHARES THE B ORDINARY SHARES, THE C ORDINARY SHARES THE D ORDINARY SHARES AND THE E ORDINARY SHARES IN THE SAME PERCENTAGES IN RESPECT OF WHICH THE EQUITY SHARE PROCEEDS ARE ALLOCATED PURSUANT TO EACH SUCH CLASS OF EQUITY SHARE PURSUANT TO ARTICLE 3.3.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE REDEMPTION PRICE FOR SUCH SHARES. THE REDEMPTION PRICE IN RELATION TO EACH PREFERENCE SHARE BEING THE AGGREGATE OF THE ISSUE PRICE AND THE ACCRUED PREFERENCE DIVIDEND IN RESPECT OF SUCH SHARE AND NEXT, IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES , THE C ORDINARY SHARES, THE D ORDINARY SHARES AND THE E ORDINARY SHARES THE BALANCE OF THE PROCEEDS BEING THE EQUITY SHARE PROCEEDS AS SET OUT IN ARTICLE 3.3.2 OF THE ARTICLES OF ASSOCIATION .THE A 1 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A2	Number allotted	1200000
	ORDINARY	Aggregate nominal value:	600000

Currency: USD

Prescribed particulars

THE A2 ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL SUBJECT TO A SHARE APPROVAL (PRIOR CONSENT OR APPROVAL OF AN A SHARE MAJORITY BEING THE HOLDERS OF NOT LESS THAN ONE HALF OF THE TOTAL NUMBER OF A ORDINARY SHARES IN ISSUE) BE APPLIED AMONG THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES, THE C ORDINARY SHARES ,THE D ORDINARY SHARES AND THE E ORDINARY SHARES IN THE SAME PERCENTAGES IN RESPECT OF WHICH THE EQUITY SHARE PROCEEDS ARE ALLOCATED PURSUANT TO EACH SUCH CLASS OF EQUITY SHARE PURSUANT TO ARTICLE 3.3.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE REDEMPTION PRICE FOR SUCH SHARES. THE REDEMPTION PRICE BEING THE AGGREGATE OF THE ISSUE PRICE AND THE ACCRUED PREFERENCE DIVIDEND IN RESPECT OF SUCH SHARE AND NEXT, IN PAYING TO THE HOLDERS OF THE A1 ORDINARY SHARES, A2 ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES AND THE E ORDINARY SHARES THE BALANCE OF THE PROCEEDS BEING THE EQUITY SHARE PROCEEDS AS SET OUT IN ARTICLE 3.3.2 OF THE ARTICLES OF ASSOCAITION. THE A2 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	2300000
	PREFERENCE	Aggregate nominal value:	2300000
Currency:	USD		
Prescribed particulars			

THE B PREFERENCE SHARES SHALL NOT CONFER ON ANY HOLDER THEREOF (IN THAT CAPACITY) ANY RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK OR TO VOTE IN PERSON OR BY PROXY AT ANY GENERAL MEETING OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE REDEMPTION PRICE PAID FOR SUCH SHARES THE REDEMPTION PRICE IN RELATION TO EACH PREFERENCE SHARE BEING THE AGGREGATE OF THE ISSUE PRICE AND THE ACCRUED PREFERENCE DIVIDEND IN RESPECT OF SUCH SHARE. THE B PREFERENCE SHARES ARE REDEEMABLE WHEN SERVED WITH A REDEMPTION NOTICE BY THE COMPANY.

Class of Shares:	<b>B1</b>	Number allotted	<b>100000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>100000</b>
Currency:	<b>USD</b>		
Prescribed particulars			

THE B1 ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AN TO ATTEND, SPEAK AND VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL SUBJECT TO A SHARE APPROVAL (PRIOR CONSENT OR APPROVAL OF AN A SHARE MAJORITY BEING THE HOLDERS OF NOT LESS THAN ONE HALF OF THE TOTAL NUMBER OF A ORDINARY SHARES IN ISSUE ) BE APPLIED AMONG THE HOLDERS OF THE A ORDINARY SHARES ,THE B ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES AND THE E ORDINARY SHARES IN THE SAME PERCENTAGES IN RESPECT OF WHICH THE EQUITY SHARE PROCEEDS ARE ALLOCATED PURSUANT TO EACH SUCH CLASS OF EQUITY SHARE PURSUANT TO ARTICLE 3.3.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. IN THE EVENT OF A LISTING SALE OR RETURN OF CAPITAL THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE REDEMPTION PRICE FOR SUCH SHARES. THE REDEMPTION PRICE IN RELATION TO EACH PREFERENCE SHARE BEING THE AGGREGATE OF THE ISSUE PRICE AND THE ACCRUED PREFERENCE DIVIDEND IN RESPECT OF SUCH SHARE AND NEXT IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES THE B ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES AND THE E ORDINARY SHARES THE BALANCE OF THE PROCEEDS BEING THE EQUITY SHARES PROCEEDS AS SET OUT IN ARTICLE 3.3.2 OF THE ARTICLES OF ASSOCIATION. THE B1 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B2	Number allotted	200000
	ORDINARY	Aggregate nominal value:	100000

Currency: USD

Prescribed particulars

THE B2 ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL SUBJECT TO A SHARE APPROVAL (PRIOR CONSENT OR APPROVAL OF AN A SHARE MAJORITY BEING THE HOLDERS OF NOT LESS THAN ONE HALF OF THE TOTAL NUMBER OF A ORDINARY SHARES IN ISSUE) BE APPLIED AMONG THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES AND THE E ORDINARY SHARES IN THE SAME PERCENTAGES IN RESEPECT OF WHICH THE EQUITY SHARE PROCEEDS ARE ALLOCATED PURSUANT TO EACH SUCH CLASS OF EQUITY SHARE PURSUANT TO ARTICLE 3.3.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE PRICE PAID FOR SUCH SHARES TOGETHER WITH A SUM EQUAL TO THE REDEMPTION PRICE FOR SUCH SHARES THE REDEMPTION PRICE IN RELATION TO EACH PREFERENCE SHARE BEING THE AGGREGATE OF THE ISSUE PRICE AND THE ACCRUED PREFERENCE DIVIDEND IN RESPECT OF SUCH SHARE AND NEXT IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES AND THE E ORDINARY SHARES THE BALANCE OF THE PROCEEDS BEING THE EQUITY SHARE PROCEEDS AS SET OUT IN ARTICLE 3.3.2 OF THE ARTICLES OF ASSOCIATION. THE B2 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	50000
	ORDINARY	Aggregate nominal value:	25000

Currency: USD

Prescribed particulars

THE C ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILBLE FOR DITRUBTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMAPNY SHALL SUBJECT TO A SHARE APPROVAL (PRIOR CONSENT OR APPROVAL OF AN A SHARE MAJORITY BEING THE HOLDERS OF NOT LESS THAN ONE HALF OF THE TOTAL NUMBER OF A ORDINARY SHARES IN ISSUE) BE APPLIED AMONG THE HOLDERS OF THE A ORDINARY SHARES , THE B ORDINARY SHARES, THE C ORDINARY SHARES THE D ORDINARY SHARES AND THE E ORDINARY SHARES IN THE SAME PERCENTAGES IN RESPECT OF WHICH THE EQUITY SHARE PROCEEDS ARE ALLOCATED PURSUANT TO EACH SUCH CLASS OF EQUITY SHARE PURSUANT TO ARTICLE 3.3.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. IN THE EVENT OF A LISTING SALE OR RETURN OF CAPITAL THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE REDEMPTION PRICE FOR SUCH SHARES. THE REDEMPTION PRICE IN RELATION TO EACH PREFERENCE SHARE BEING THE AGGREGATE OF THE ISSUE PRICE AND THE ACCRUED PREFERENCE DIVIDEND IN RESPECT OF SUCH SHARE AND NEXT IN PAYING TO NTHE HOLDERS OF THE A ORDINARY SHARES THE B ORDINARY SHARES AND THE C ORDINARY SHARES, THE D ORDINARY SHARES AND THE E ORDINARY SHARES THE BALANCE OF THE PROCEEDS BEING THE EQUITY SHARE PROCEEDS AS SET OUT IN ARTICLE 3.3.2 OF THE ARTICLES OF ASSOCIATION. THE C ORDINARY SHARES ARE NOT REDEEMABLE

Class of Shares:	D 1	Number allotted	75000
	ORDINARY	Aggregate nominal value:	75000

Currency: USD

Prescribed particulars



THE D 1 ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL BE SUBJECT TO A SHARE APPROVAL (PRIOR CONSENT OR APPROVAL OF ANY A SHARE MAJORITY BEING THE HOLDERS OF NOT LESS THAN ONE HALF OF THE TOTAL HOLDERS OF NOT LESS THAN ONE HALF OF THE TOTAL NUMBER OF A ORDINARY SHARES IN ISSUE) BE APPLIED AMONG THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES THE D ORDINARY SHARES AND THE E ORDINARY SHARES IN THE SAME PERCENTAGES IN RESPECT OF WHICH THE EQUITY SHARE PROCEEDS ARE ALLOCATED PURSUANT TO EACH SUCH CLASS OF EQUITY SHARE PURSUANT TO ARTICLE 3.3.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. IN THE EVENT OF A LISTING SALE OR RETURN OF CAPITAL THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE REDEMPTION PRICE FOR SUCH SHARES. THE REDEMPTION PRICE IN RELATION TO EACH PREFERENCE SHARE BEING THE AGGREGATE OF THE ISSUE PRICE AND THE ACCRUED PREFERENCE DIVIDEND IN RESPECT OF SUCH SHARE AND NEXT IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, AND B ORDINARY SHARES SHARES AND THE C ORDINARY SHARES THE D ORDINARY SHARES AND THE E ORDINARY SHARES THE BALANCE OF THE PROCEEDS BEING THE EQUITY SHARE PROCEEDS AS SET OUT IN ARTICLE 3.3.2 OF THE ARTICLES OF ASSOCIATION. THE D 1 ORDINARY SHARES ARE NOT REDEEMABLE

Class of Shares:	D 2	Number allotted	50000
	ORDINARY	Aggregate nominal value:	25000
Currency:	USD		
Prescribed particulars			

THE D2 ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRUBITION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL BE SUBJECT TO A SHARE APPROVAL (PRIOR CONSENT OR APPROVAL OF AN A SHARE MAJORITY BEING THE HOLDERS OF NOT LESS THAN ONE HALF OF THE TOTAL NUMBER OF A ORDINARY SHARES IN ISSUE) BE APPLIED AMONG THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES,THE C ORDINARY SHARES, THE D ORDINARY SHARES AND THE E ORDINARY SHARES IN THE SAME PERCENTAGES IN RESPECT OF WHICH THE EQUITY SHARE PROCEEDS ARE ALLOCATED PURSUANT TO EACH SUCH CLASS OF EQUITY SHARE PURSUANT TO ARTICLE 3.3.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. IN THE EVENT OF A LISTING SALE OR RETURN OF CAPITAL THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE REDEMPTION PRICE OF SUCH SHARES. THE REDEMPTION PRICE IN RELATION TO EACH PREFERENCE SHARE BEING THE AGGREGATE OF THE ISSUE PRICE AND THE ACCRUED PREFERENCE DIVIDEND IN RESPECT OF SUCH SHARE AND NEXT IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES , THE D ORDINARY SHARES AND THE E ORDINARY SHARES THE BALANCE OF THE PROCEEDS AS SET OUT IN ARTICLE 3.3.2 OF THE ARTICLES OF ASSOCIATION. THE D 2 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	E	Number allotted	25000
	ORDINARY	Aggregate nominal value:	25000
	SHARES		
Currency:	USD		
Prescribed particulars			

THE E ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRUBTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL BE SUBJECT TO A SHARE APPROVAL(PRIOR CONSENT OR APPORVAL OF AN A SHARE MAJORITY BEING THE HOLDERS OF NOT LESS THAN ONE HALF OF THE TOTAL NUMBER OF A ORDINARY SHARES IN ISSUE) BE APPLIED AMONG THE HOLDERS OF THE A ORDINARY SHARES THE B ORDINARY SHARES THE C ORDINARY SHARES THE C ORDINARY SHARES THE D ORDINARY SHARES AND THE E ORDINARY SHARES IN THE SAME PERCENTAGES IN RESPECT OF WHICH THE EQUITY SHARE PROCEEDS ARE ALLOCATED PURSUANT TO EACH SUCH CLASS OF EQUITY SHARE PURSUANT TO ARTICLE 3.3.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. IN THE EVENT OF A LISTING SALE OR RETURN OF CAPITAL THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE REDEMPTION PRICE FOR SUCH SHARES THE REDEMPTION PRICE BEING THE AGRREGATE OF THE ISSUE PRICE AND THE ACCRUED PREFERENCE DIVIDEND IN RESPECT OF SUCH SHARE AND NEXT IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES AND THE E ORDINARY SHARES THE BALANCE OF THE PROCEEDS BEING THE EQUITY SHARE PROCEEDS AS SET OUT IN ARTICLE 3.3.2 OF THE ARTICLES OF ASSOCIATION . THE E ORDINARY SHARES ARE NOT REDEEMABLE.

---

## Statement of Capital (Totals)

---

Currency:	USD	Total number of shares:	115250000
		Total aggregate nominal value:	114500000
		Total aggregate amount	0
		unpaid:	

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	<b>108000000 transferred on 2022-03-01</b>
	<b>0 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>MORCELL LIMITED</b>
Shareholding 2:	<b>1225000 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>PAVEL NOVOSELOV</b>
Shareholding 3:	<b>1225000 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>PAVEL SUKHORUCHKIN</b>
Shareholding 4:	<b>800000 transferred on 2022-03-01</b>
	<b>0 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MORCELL LIMITED</b>
Shareholding 5:	<b>50000 B1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PAVEL NOVOSELOV</b>
Shareholding 6:	<b>50000 B1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PAVEL SUKHORUCHKIN</b>
Shareholding 7:	<b>1200000 transferred on 2022-03-01</b>
	<b>0 A2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MORCELL LIMITED</b>
Shareholding 8:	<b>100000 B2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PAVEL NOVOSELOV</b>
Shareholding 9:	<b>50000 C ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>NADEEM RAHMAN</b>
Shareholding 10:	<b>100000 B2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PAVEL SUKHORUCHKIN</b>

Shareholding 11:	<b>1150000 B PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>CONTAINENTAL LIMITED</b>
Shareholding 12:	<b>1150000 B PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>JOHN MILLER HEITON</b>
Shareholding 13:	<b>25000 E ORDINARY SHARES shares held as at the date of this confirmation statement</b>
Name:	<b>CONTAINENTAL LIMITED</b>
Shareholding 14:	<b>75000 D 1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JOHN MILLER HEITON</b>
Shareholding 15:	<b>50000 D 2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JOHN MILLER HEITON</b>
Shareholding 16:	<b>108000000 A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>GIIS INVEST S.C.P</b>
Shareholding 17:	<b>800000 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GIIS INVEST S.C.P</b>
Shareholding 18:	<b>1200000 A2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GIIS INVEST S.C.P</b>

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor