



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **OEG Group Limited**

Company Number: **12134998**



Received for filing in Electronic Format on the: **03/09/2020**

X9CRX1G3

Company Name: **OEG Group Limited**

Company Number: **12134998**

Confirmation **31/07/2020**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	900000
	ORDINARY	Aggregate nominal value:	900000
Currency:	USD		

Prescribed particulars

THE A ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES A FIXED CUMULATIVE CASH DIVIDEND AND FINALLY AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE). IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE PRICE PAID FOR SUCH SHARES TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND/ OR ACCRUALS OF DIVIDENDS PAYABLE ON THE PREFERENCE SHARES THEREON TO BE CALCULATED DOWN TO THE PAYMENT DATE AND NEXT, IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES THE BALANCE OF THE PROCEEDS (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE). THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	45000000
	PREFERENCE	Aggregate nominal value:	45000000
Currency:	USD		

Prescribed particulars

THE A PREFERENCE SHARES SHALL NOT CONFER ON ANY HOLDER THEREOF (IN THAT CAPACITY) ANY RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK OR TO VOTE IN PERSON OR BY PROXY AT ANY GENERAL MEETING OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES A FIXED CUMULATIVE CASH DIVIDEND. IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE

SHARES AN AMOUNT EQUAL TO THE PRICE PAID FOR SUCH SHARES TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND/OR ACCRUALS OF DIVIDENDS PAYABLE ON THE PREFERENCE SHARES THEREON TO BE CALCULATED DOWN TO THE PAYMENT DATE. THE A PREFERENCE SHARES ARE REDEEMABLE WHEN SERVED WITH A REDEMPTION NOTICE BY THE COMPANY.

Class of Shares:	B	Number allotted	100000
	ORDINARY	Aggregate nominal value:	100000

Currency: **USD**

Prescribed particulars

THE B ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AN TO ATTEND, SPEAK AND VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES A FIXED CUMULATIVE CASH DIVIDEND AND FINALLY AMONGST THE HOLDERS OF THE B ORDINARY SHARES. IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE PRICE PAID FOR SUCH SHARES TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND/OR ACCRUALS OF DIVIDENDS PAYABLE ON THE PREFERENCE SHARES THEREON TO BE CALCULATED DOWN TO THE PAYMENT DATE AND NEXT, IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES THE BALANCE OF THE PROCEEDS (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE). THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	2300000
	PREFERENCE	Aggregate nominal value:	2300000

Currency: **USD**

Prescribed particulars

THE B PREFERENCE SHARES SHALL NOT CONFER ON ANY HOLDER THEREOF (IN THAT CAPACITY) ANY RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK OR TO VOTE IN PERSON OR BY PROXY AT ANY GENERAL MEETING OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY SHALL BE APPLIED FIRST

IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES A FIXED CUMULATIVE CASH DIVIDEND. IN THE EVENT OF A LISTING, SALE OR RETURN OF CAPITAL, THE PROCEEDS SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE PRICE PAID FOR SUCH SHARES TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND/OR ACCRUALS OF DIVIDENDS PAYABLE ON THE PREFERENCE SHARES THEREON TO BE CALCULATED DOWN TO THE PAYMENT DATE. THE B PREFERENCE SHARES ARE REDEEMABLE WHEN SERVED WITH A REDEMPTION NOTICE BY THE COMPANY.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	48300000
		Total aggregate nominal value:	48300000
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	800000 A ORDINARY shares held as at the date of this confirmation statement
Name:	MORCELL LIMITED
Shareholding 2:	50000 A ORDINARY shares held as at the date of this confirmation statement
Name:	PAVEL NOVOSELOV
Shareholding 3:	50000 A ORDINARY shares held as at the date of this confirmation statement
Name:	PAVEL SUKHORUCHKIN
Shareholding 4:	43000000 A PREFERENCE shares held as at the date of this confirmation statement
Name:	MORCELL LIMITED
Shareholding 5:	1000000 A PREFERENCE shares held as at the date of this confirmation statement
Name:	PAVEL NOVOSELOV
Shareholding 6:	1000000 A PREFERENCE shares held as at the date of this confirmation statement
Name:	PAVEL SUKHORUCHKIN
Shareholding 7:	25000 B ORDINARY shares held as at the date of this confirmation statement
Name:	CONTAINENTAL LIMITED
Shareholding 8:	75000 B ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN MILLER HEITON
Shareholding 9:	1150000 B PREFERENCE shares held as at the date of this confirmation statement
Name:	CONTAINENTAL LIMITED
Shareholding 10:	1150000 B PREFERENCE shares held as at the date of this confirmation statement
Name:	JOHN MILLER HEITON

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor