

L8I1LQQ1
LD2 12/11/2019 #10
COMPANIES HOUSE

All fields are mandatory unless specified or indicated by *

SH06

Notice of cancellation of shares

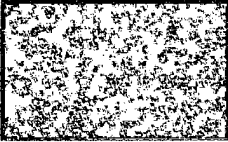
4


Statement of capital


Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A :				
USD	B ORDINARY	100,000	\$100,000	
USD	B PREFERENCE	2,300,000	\$2,300,000	
Totals		2,400,000	\$2,400,000	0.00

Currency table B :				
				
Totals				

Currency table C :				
				
Totals				

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	2,400,000	\$2,400,000	-0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH06

Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

B ORDINARY

Prescribed particulars

See continuation sheet

1

Class of share

B PREFERENCE

Prescribed particulars

See continuation sheet

1

Class of share

Prescribed particulars

1

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director 1 Secretary, Person authorised 1 Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH06 - continuation page

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	B ORDINARY
Prescribed particulars	<p>The B Ordinary Shares shall respectively confer on each holder thereof (in that capacity) the right to receive notice of and to attend, speak and vote at, all general meetings of the Company and to vote on written resolutions and on a poll or written resolution to exercise one vote per Share.</p> <p>The profits of the Company available for distribution in respect of any financial year of the Company shall be applied first in paying to the holders of the Preference Shares a fixed cumulative cash dividend and finally amongst the holders of the B Ordinary Shares.</p> <p>In the event of a listing, sale or return of capital, the proceeds shall be applied first in paying to the holders of the Preference Shares an amount equal to the price paid for such shares together with a sum equal to all arrears and/or accruals of dividends payable on the Preference Shares thereon to be calculated down to the payment date and next, in paying to the holders of the A Ordinary Shares and B Ordinary Shares the balance of the proceeds (pari passu as if they constituted one class of Share).</p> <p>The B Ordinary shares are not redeemable</p>

- 1 Prescribed particulars of rights attached to shares**
The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances;
 - b. particulars of any rights, as respects dividends, to participate in a distribution;
 - c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
 - d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.
- A separate table must be used for each class of share.

SH06 - continuation page

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	B PREFERENCE	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>The B Preference Shares shall not confer on any holder thereof (in that capacity) any right to receive notice of, attend, speak or to vote in person or by proxy at any general meeting or to vote on any written resolution of the Company.</p> <p>The profits of the Company available for distribution in respect of any financial year of the Company shall be applied first in paying to the holders of the Preference Shares a fixed cumulative cash dividend.</p> <p>In the event of a listing, sale or return of capital, the proceeds shall be applied first in paying to the holders of the Preference Shares an amount equal to the price paid for such shares together with a sum equal to all arrears and/or accruals of dividends payable on the Preference Shares thereon to be calculated down to the payment date.</p> <p>The B Preference shares are redeemable when served with a redemption notice by the Company</p>	

SH06

Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **BEN MCPARLAND**

Company name **CMS CAMERON MCKENNA**

NARBARRO OLSWANG LLP

Address **CANNON PLACE**

78 CANNON STREET

Post town **LONDON**

County/Region

Postcode **E C 4 N 6 A F**

Country **UK**

DX

Telephone **02073672629**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse