

4

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

GBP	A ORDINARY	269,071	£269,071.00	
GBP	B ORDINARY	90,929	£90,929.00	
GBP	C ORDINARY	112,750	£112,750.00	
Totals		472,750	£472,750.00	£0

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	472,750	£472,750.00	0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH06

Notice of cancellation of shares


5

Statement of capital (prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4 .	<p>❶ Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> <p>Continuation pages Please use a Statement of Capital continuation page if necessary.</p>
Class of share	PLEASE SEE CONTINUATION PAGE	
Prescribed particulars ❶		
Class of share		
Prescribed particulars ❶		
Class of share		
Prescribed particulars ❶		

6

Signature

	I am signing this form on behalf of the company.	<p>❷ Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>❸ Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	<div>Signature</div> <div>  <div>DocuSigned by: <i>Darren Francis</i> C0C34F56E579470...</div> </div>	
	<p>This form may be signed by:</p> <p>Director❷, Secretary, Person authorised❷, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	SHRUTHI ANAND
Company name	GOODWIN PROCTER (UK) LLP
Address	100 CHEAPSIDE
Post town	EC2V 6DY
County/Region	UNITED KINGDOM
Postcode	E C 2 V 6 D Y
Country	UNITED KINGDOM
DX	
Telephone	

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

[illegible]

SH06 - continuation page

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	A ORDINARY	
Prescribed particulars	<p>VOTING ENTITLED TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY.</p> <p>DIVIDEND SUBJECT TO THE PRIOR PAYMENT OF ANY PREFERRED SHARE RETURN (AS DEFINED IN THE ARTICLES), ANY AVAILABLE PROFITS (AS DEFINED IN THE ARTICLES) WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE).</p> <p>ANY AMOUNTS PAID IN RESPECT OF THE PREFERRED SHARE RETURN SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE SAVE FOR IN THE RESPECT OF ANY PAYMENT OF ANY PREFERRED SHARE RETURN TO ANY LEAVER (AS DEFINED IN THE ARTICLES) AND OR HIS PERMITTED TRANSFEREES (AS DEFINED IN THE ARTICLES) IN ACCORDANCE WITH ARTICLE 14.</p> <p>CAPITAL ENTITLED, AFTER PREFERRED SHARES, TO PARTICIPATE IN DISTRIBUTION OF THE COMPANY (INCLUDING ON A WINDING UP AND/OR RETURN OF CAPITAL) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM AS IF HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES WERE ALL HOLDERS OF THE SHARES OF THE SAME CLASS.</p> <p>REDEMPTION NOT REDEEMABLE.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH06 - continuation page

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	B ORDINARY	
Prescribed particulars	<p>VOTING ENTITLED TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY.</p> <p>DIVIDEND SUBJECT TO THE PRIOR PAYMENT OF ANY PREFERRED SHARE RETURN (AS DEFINED IN THE ARTICLES), ANY AVAILABLE PROFITS (AS DEFINED IN THE ARTICLES) WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE).</p> <p>ANY AMOUNTS PAID IN RESPECT OF THE PREFERRED SHARE RETURN SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE SAVE FOR IN THE RESPECT OF ANY PAYMENT OF ANY PREFERRED SHARE RETURN TO ANY LEAVER (AS DEFINED IN THE ARTICLES) AND OR HIS PERMITTED TRANSFEREES (AS DEFINED IN THE ARTICLES) IN ACCORDANCE WITH ARTICLE 14.</p> <p>CAPITAL ENTITLED, AFTER PREFERRED SHARES, TO PARTICIPATE IN DISTRIBUTION OF THE COMPANY (INCLUDING ON A WINDING UP AND/OR RETURN OF CAPITAL) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM AS IF HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES WERE ALL HOLDERS OF THE SHARES OF THE SAME CLASS.</p> <p>REDEMPTION NOT REDEEMABLE.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH06 - continuation page

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5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	C ORDINARY	
Prescribed particulars	<p>VOTING ENTITLED TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY.</p> <p>DIVIDEND SUBJECT TO THE PRIOR PAYMENT OF ANY PREFERRED SHARE RETURN (AS DEFINED IN THE ARTICLES), ANY AVAILABLE PROFITS (AS DEFINED IN THE ARTICLES) WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE).</p> <p>THE COMPANY SHALL NOT PAY ANY AMOUNT TO THE C SHAREHOLDERS, NOR SHALL THE C SHAREHOLDERS BE ENTITLED TO PAYMENT OF ANY AMOUNTS UNTIL EACH PREFERRED SHAREHOLDER SHALL FIRST HAVE RECEIVED AN AMOUNT EQUAL TO THE PREFERRED SHARE RETURN IN RESPECT OF EACH PREFERRED SHARE THEY HOLD.</p> <p>CAPITAL ENTITLED, AFTER PREFERRED SHARES, TO PARTICIPATE IN DISTRIBUTION OF THE COMPANY (INCLUDING ON A WINDING UP AND/OR RETURN OF CAPITAL) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM AS IF HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES WERE ALL HOLDERS OF THE SHARES OF THE SAME CLASS.</p> <p>REDEMPTION NOT REDEEMABLE.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>