

**Return of Allotment of Shares**Company Name: **EXPERT TOPCO LIMITED**Company Number: **12130040**Received for filing in Electronic Format on the: **13/09/2022**

XBCG8UQ9

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	07/06/2022	

Class of Shares:	C ORDINARY	Number allotted	27250
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	269071
	ORDINARY	Aggregate nominal value:	269071

Currency: **GBP**

Prescribed particulars

VOTING ENTITLED TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY. DIVIDEND SUBJECT TO THE PRIOR PAYMENT OF ANY PREFERRED SHARE RETURN (AS DEFINED IN THE ARTICLES), ANY AVAILABLE PROFITS (AS DEFINED IN THE ARTICLES) WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). ANY AMOUNTS PAID IN RESPECT OF THE PREFERRED SHARE RETURN SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE SAVE FOR IN THE RESPECT OF ANY PAYMENT OF ANY PREFERRED SHARE RETURN TO ANY LEAVER (AS DEFINED IN THE ARTICLES) AND OR HIS PERMITTED TRANSFEREES (AS DEFINED IN THE ARTICLES) IN ACCORDANCE WITH ARTICLE 14. CAPITAL ENTITLED, AFTER PREFERRED SHARES, TO PARTICIPATE IN DISTRIBUTION OF THE COMPANY (INCLUDING ON A WINDING UP AND/OR RETURN OF CAPITAL) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM AS IF HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES WERE ALL HOLDERS OF THE SHARES OF THE SAME CLASS. REDEMPTION NOT REDEEMABLE.

Class of Shares:	B	Number allotted	90929
	ORDINARY	Aggregate nominal value:	90929

Currency: **GBP**

Prescribed particulars

VOTING ENTITLED TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY. DIVIDEND SUBJECT TO THE PRIOR PAYMENT OF ANY PREFERRED SHARE RETURN (AS DEFINED IN THE ARTICLES), ANY AVAILABLE PROFITS (AS DEFINED IN THE ARTICLES) WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). ANY AMOUNTS PAID IN RESPECT OF THE PREFERRED SHARE RETURN SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE SAVE FOR IN THE RESPECT OF ANY PAYMENT OF ANY PREFERRED SHARE RETURN TO ANY LEAVER (AS DEFINED IN THE ARTICLES) AND OR HIS PERMITTED TRANSFEREES (AS DEFINED IN THE ARTICLES) IN ACCORDANCE WITH ARTICLE 14. CAPITAL ENTITLED, AFTER PREFERRED SHARES, TO PARTICIPATE IN DISTRIBUTION OF THE COMPANY (INCLUDING ON A WINDING UP AND/OR RETURN OF CAPITAL) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM AS IF HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES WERE ALL HOLDERS OF THE SHARES OF THE SAME CLASS. REDEMPTION NOT REDEEMABLE.

Class of Shares:	C	Number allotted	140000
	ORDINARY	Aggregate nominal value:	140000
Currency:	GBP		
Prescribed particulars			

VOTING ENTITLED TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY. DIVIDEND SUBJECT TO THE PRIOR PAYMENT OF ANY PREFERRED SHARE RETURN (AS DEFINED IN THE ARTICLES), ANY AVAILABLE PROFITS (AS DEFINED IN THE ARTICLES) WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). THE COMPANY SHALL NOT PAY ANY AMOUNT TO THE C SHAREHOLDERS, NOR SHALL THE C SHAREHOLDERS BE ENTITLED TO PAYMENT OF ANY AMOUNTS UNTIL EACH PREFERRED SHAREHOLDER SHALL FIRST HAVE RECEIVED AN AMOUNT EQUAL TO THE PREFERRED SHARE RETURN IN RESPECT OF EACH PREFERRED SHARE THEY HOLD CAPITAL ENTITLED, AFTER PREFERRED SHARES, TO PARTICIPATE IN DISTRIBUTION OF THE COMPANY (INCLUDING ON A WINDING UP AND/OR RETURN OF CAPITAL) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM AS IF HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES WERE ALL HOLDERS OF THE SHARES OF THE SAME CLASS. REDEMPTION NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	500000
		Total aggregate nominal value:	500000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.