



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **BRYET LIMITED**

Company Number: **12091403**



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Company Name: **BRYET LIMITED**

Company Number: **12091403**

Confirmation **24/11/2020**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1000000
Currency:	GBP	Aggregate nominal value:	10000

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED TO SHARE EQUALLY IN DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, INCLUDING A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Class of Shares:	SEED	Number allotted	20328
	PREFERRED	Aggregate nominal value:	203.28
Currency:	GBP		

Prescribed particulars

A. FULL VOTING RIGHTS. B. RIGHT TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS. C. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE SEED PREFERRED SHARES IN ISSUE AT THE RELEVANT TIME PLUS ANY ARREARS (IF ANY) ON THE SEED PREFERRED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS ("DUE DIVIDEND")) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE SEED PREFERRED SHARES, SUCH THAT EACH HOLDER OF SEED PREFERRED SHARES RECEIVES IN RESPECT OF EACH SEED PREFERRED SHARE HELD THE ISSUE PRICE OF THAT SEED PREFERRED SHARE, PLUS THE AMOUNT OF ANY DUE DIVIDEND, PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER THIS ARTICLE 5(A), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND SEED PREFERRED SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER; AND (B) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE SEED PREFERRED SHARES PRO RATA ACCORDING TO THE NUMBER OF SEED PREFERRED SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES (INCLUDING ANY ORDINARY SHARES

ARISING FROM CONVERSION OF SEED PREFERRED SHARES PURSUANT TO ARTICLE 6) ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE), PROVIDED ALWAYS THAT: (I) IF ON A LIQUIDATION OR A RETURN OF CAPITAL EVENT THE HOLDERS OF THE SEED PREFERRED SHARES WOULD RECEIVE A GREATER AMOUNT PER SEED PREFERRED SHARES IF ARTICLES 5(A) AND 5(B) DID NOT APPLY ON SUCH LIQUIDATION OR CAPITAL EVENT AND INSTEAD THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY’S LIABILITIES WERE DISTRIBUTED TO THE HOLDERS OF THE SEED PREFERRED SHARES AND ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE), THEN ARTICLES 5(A) AND 5(B) WILL NOT APPLY AND INSTEAD THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY’S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SEED PREFERRED SHARES AND ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE); AND (II) THIS ARTICLE 5 IS SUBJECT TO THE LIMITS IN ARTICLE 9.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1020328
		Total aggregate nominal value:	10203.28
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	1000000 ORDINARY shares held as at the date of this confirmation statement
Name:	BRYET US INC
Shareholding 2:	20328 SEED PREFERRED shares held as at the date of this confirmation statement
Name:	BRYET US INC
Shareholding 3:	800000 transferred on 2020-11-10
	0 ORDINARY shares held as at the date of this confirmation statement
Name:	MAURO FERRARI
Shareholding 4:	100000 transferred on 2020-11-10
	100000 transferred on 2020-11-10
	0 ORDINARY shares held as at the date of this confirmation statement
Name:	HAMBRO PERKS LTD
Shareholding 5:	20328 transferred on 2020-11-10
	0 SEED PREFERRED shares held as at the date of this confirmation statement
Name:	HAMBRO PERKS LTD

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor