



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **Meritas Scientific Holdings Limited**

Company Number: **12086431**



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Company Name: **Meritas Scientific Holdings Limited**

Company Number: **12086431**

Confirmation **04/07/2022**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>864673</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>8646.73</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE A ORDINARY SHARES ARE IRREDEEMABLE AND, SUBJECT TO INVESTOR APPROVAL, RANK PARI PASSU WITH THE B ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS OF SHARE) FOR ENTITLEMENT TO THE BALANCE OF ANY DIVIDEND DECLARED AND/OR PAID TAKING INTO ACCOUNT THE DIVIDEND ENTITLEMENT OF ANY C ORDINARY SHARES IN ISSUE. ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (INCLUDING FOLLOWING A SALE OR LISTING AS DEFINED IN THE INVESTMENT AGREEMENT), THE A ORDINARY SHARES RANK PARI PASSU WITH THE B ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS OF SHARE) FOR ENTITLEMENT TO THE BALANCE OF ANY SURPLUS ASSETS FOLLOWING PAYMENT OF THE COMPANY'S LIABILITIES (INCLUDING BUT NOT LIMITED TO ALL SUMS DUE PURSUANT TO THE LOAN NOTES) AND TAKING INTO ACCOUNT THE ENTITLEMENT DUE TO ANY C ORDINARY SHARES IN ISSUE. SUBJECT TO ARTICLES 6.4 AND 6.8(B), THE A ORDINARY SHARES HAVE FULL VOTING RIGHTS IN THE COMPANY AND ARE ADDITIONALLY ENTITLED TO: (I) ENHANCED VOTING RIGHTS IN THE CIRCUMSTANCES SET OUT AT ARTICLES 3.3 (B) AND (C) , AND (II) THE RIGHT TO APPOINT AND REMOVE DIRECTORS AS SET OUT AT ARTICLE 3.5. ALL DEFINITIONS AND REFERENCES ARE AS PER THE COMPANY'S ARTICLES OF ASSOCIATION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>160386</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1603.86</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE B ORDINARY SHARES ARE IRREDEEMABLE AND, SUBJECT TO INVESTOR APPROVAL, RANK PARI PASSU WITH THE A ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS OF SHARE) FOR ENTITLEMENT TO THE BALANCE OF ANY DIVIDEND DECLARED AND/OR PAID TAKING INTO ACCOUNT THE DIVIDEND ENTITLEMENT OF ANY C ORDINARY SHARES IN ISSUE. ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (INCLUDING FOLLOWING A SALE OR LISTING AS DEFINED IN THE INVESTMENT AGREEMENT), THE B ORDINARY SHARES RANK PARI PASSU WITH THE A ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS OF SHARE) FOR ENTITLEMENT TO THE BALANCE OF ANY SURPLUS ASSETS FOLLOWING PAYMENT OF THE COMPANY'S LIABILITIES (INCLUDING BUT NOT LIMITED TO ALL SUMS DUE PURSUANT TO THE LOAN NOTES) AND TAKING INTO ACCOUNT THE ENTITLEMENT DUE TO ANY C ORDINARY SHARES IN ISSUE. SUBJECT TO ARTICLES 6.4 AND 6.8(B), THE B ORDINARY SHARES HAVE FULL VOTING RIGHTS IN THE COMPANY AND ARE ADDITIONALLY ENTITLED TO SPECIFIC VOTING RIGHTS IN THE CIRCUMSTANCES SET OUT AT ARTICLES 3.3 (B) AND (C). ALL DEFINITIONS AND REFERENCES ARE AS PER THE COMPANY'S ARTICLES OF ASSOCIATION.

Class of Shares:	C	Number allotted	95840
	ORDINARY	Aggregate nominal value:	958.4
Currency:	GBP		

Prescribed particulars

THE C ORDINARY SHARES ARE IRREDEEMABLE AND, SUBJECT TO INVESTOR APPROVAL, ENTITLE THE HOLDERS THEREOF TO AN AGGREGATE OF TWELVE PER CENT (12%) OF ANY DIVIDEND DECLARED AND/OR PAID IN ANY FINANCIAL YEAR ON A PRO RATA BASIS. ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (INCLUDING FOLLOWING A SALE OR LISTING AS DEFINED IN THE INVESTMENT AGREEMENT), THE C ORDINARY SHARES ENTITLE THE HOLDERS THEREOF TO AN AGGREGATE OF TWELVE PER CENT (12%) OF ANY SURPLUS ASSETS FOLLOWING PAYMENT OF THE COMPANY'S LIABILITIES (INCLUDING BUT NOT LIMITED TO ALL SUMS DUE PURSUANT TO THE LOAN NOTES), PRO RATA TO THE NOMINAL VALUE OF SUCH C ORDINARY SHARES HELD BY EACH HOLDER OF SUCH SHARES RESPECTIVELY. SUBJECT TO ARTICLES 3.3 (B), 6.4 AND 6.8(B), THE C ORDINARY SHARES HAVE FULL VOTING RIGHTS IN THE COMPANY. ALL DEFINITIONS AND REFERENCES ARE AS PER THE COMPANY'S ARTICLES OF ASSOCIATION.

<b>Class of Shares:</b>	<b>ORDINARY-D</b>	Number allotted	<b>47989</b>
		Aggregate nominal value:	<b>479.89</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE D ORDINARY SHARES ARE IRREDEEMABLE AND DO NOT ENTITLE THE HOLDERS THEREFOR TO A DIVIDEND. ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (INCLUDING FOLLOWING A SALE OR LISTING AS DEFINED IN THE INVESTMENT AGREEMENT), THE D ORDINARY SHARES ENTITLE THE HOLDERS THEREOF TO AN AGGREGATE OF SEVEN PER CENT (7%) OF ANY SURPLUS ASSETS (IF THE SURPLUS ASSETS ARE GREATER THAN THE HURDLE) FOLLOWING PAYMENT OF THE COMPANY'S LIABILITIES (INCLUDING BUT NOT LIMITED TO ALL SUMS DUE PURSUANT TO THE LOAN NOTES), PRO RATA TO THE NUMBER OF SUCH D ORDINARY SHARES HELD BY EACH HOLDER OF SUCH SHARES RESPECTIVELY. THE D ORDINARY SHARES HAVE NO VOTING RIGHTS. ALL DEFINITIONS AND REFERENCES ARE AS PER THE COMPANY'S ARTICLES OF ASSOCIATION.

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**Statement of Capital (Totals)**

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Currency:	<b>GBP</b>	Total number of shares:	<b>1168888</b>
		Total aggregate nominal value:	<b>11688.88</b>
		Total aggregate amount	<b>0</b>
		unpaid:	

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **864673 A ORDINARY shares held as at the date of this confirmation statement**

Name: **CAWOOD SCIENTIFIC HOLDINGS LIMITED**

Shareholding 2: **864672 transferred on 2022-01-04  
0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **STANDBYCO 12 B.V.**

Shareholding 3: **4329 transferred on 2022-01-04  
0 B ORDINARY shares held as at the date of this confirmation statement**

Name: **ROBERT BELL - LEAVER (NON-VOTING)**

Shareholding 4: **160386 B ORDINARY shares held as at the date of this confirmation statement**

Name: **CAWOOD SCIENTIFIC HOLDINGS LIMITED**

Shareholding 5: **6429 transferred on 2022-01-04  
0 B ORDINARY shares held as at the date of this confirmation statement**

Name: **DONALD THOMAS YOUNGER CURRY**

Shareholding 6: **11227 transferred on 2022-01-04  
0 B ORDINARY shares held as at the date of this confirmation statement**

Name: **IVOR DAVID PARRY**

Shareholding 7: **91014 transferred on 2022-01-04  
0 B ORDINARY shares held as at the date of this confirmation statement**

Name: **NIGEL JOHN PATRICK**

Shareholding 8: **42066 transferred on 2022-01-04  
0 B ORDINARY shares held as at the date of this confirmation statement**

Name: **LINDA JOYCE RADNOR**

Shareholding 9: **5321 transferred on 2022-01-04  
0 B ORDINARY shares held as at the date of this confirmation statement**

Name: **SEAN RICHARD STEVENSON**

Shareholding 10: **95840 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **CAWOOD SCIENTIFIC HOLDINGS LIMITED**

Shareholding 11: **2640 transferred on 2022-01-04**  
**0 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **DONALD THOMAS YOUNGER CURRY**

Shareholding 12: **9680 transferred on 2022-01-04**  
**0 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **MATTHEW JAMES HANSON**

Shareholding 13: **1680 transferred on 2021-08-06**  
**0 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **MERITAS SCIENTIFIC HOLDINGS LIMITED**

Shareholding 14: **20000 transferred on 2022-01-04**  
**0 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **SIMON PARRINGTON**

Shareholding 15: **1680 transferred on 2021-08-04**  
**0 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **IVOR DAVID PARRY**

Shareholding 16: **22800 transferred on 2022-01-04**  
**0 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **NIGEL JOHN PATRICK**

Shareholding 17: **20560 transferred on 2022-01-04**  
**0 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **LINDA JOYCE RADNOR**

Shareholding 18: **12000 transferred on 2022-01-04**  
**0 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **JEREMY SMITH**

Shareholding 19: **8160 transferred on 2022-01-04**  
**0 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **SEAN RICHARD STEVENSON**

Shareholding 20: **47989 ORDINARY-D shares held as at the date of this confirmation statement**  
Name: **CAWOOD SCIENTIFIC HOLDINGS LIMITED**

Shareholding 21: **9200 transferred on 2022-01-04**  
**0 ORDINARY-D shares held as at the date of this confirmation statement**  
Name: **MATTHEW JAMES HANSON**

Shareholding 22: **7189 transferred on 2022-01-04**  
**0 ORDINARY-D shares held as at the date of this confirmation statement**  
Name: **LEAH MCGIMPSEY**

Shareholding 23: **16000 transferred on 2022-01-04**  
**0 ORDINARY-D shares held as at the date of this confirmation statement**  
Name: **SIMON PARRINGTON**

Shareholding 24: **8000 transferred on 2022-01-04**  
**0 ORDINARY-D shares held as at the date of this confirmation statement**  
Name: **JEREMY SMITH**

Shareholding 25: **7600 transferred on 2022-01-04**  
**0 ORDINARY-D shares held as at the date of this confirmation statement**  
Name: **SEAN RICHARD STEVENSON**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement



# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor