

**Return of Allotment of Shares**Company Name: **LIA Holdings Limited**Company Number: **12049264**Received for filing in Electronic Format on the: **11/02/2021**

X9Y38HND

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/02/2021	11/02/2021

Class of Shares: G SHARESCurrency: **USD**Number allotted **310434**Nominal value of each share **0.01**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	C	Number allotted	330707
	SHARES	Aggregate nominal value:	3307.07

Currency: **USD**

Prescribed particulars

THE SHARES CARRY NO RIGHT TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY SUBJECT TO THE PROVISIONS OF THE ARTICLES. THE SHARES CARRY NO RIGHTS TO DIVIDENDS. THE SHARES DO CARRY RIGHTS AS RESPECTS TO CAPITAL TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS OF THE ARTICLES. THE SHARES ARE NOT CAPABLE OF REDEMPTION OR REPURCHASE AT ANY TIME PRIOR TO AN EXIT (AS DEFINED IN THE ARTICLES).

Class of Shares:	D1	Number allotted	24999
	SHARES	Aggregate nominal value:	249.99

Currency: **USD**

Prescribed particulars

THE SHARES CARRY NO RIGHT TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY SUBJECT TO THE PROVISIONS OF THE ARTICLES. THE SHARES CARRY NO RIGHTS TO DIVIDENDS. THE SHARES DO CARRY RIGHTS AS RESPECTS TO CAPITAL TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS OF THE ARTICLES, THE SHARES ARE NOT CAPABLE OF REDEMPTION OR REPURCHASE AT ANY TIME PRIOR TO AN EXIT (AS DEFINED IN THE ARTICLES).

Class of Shares:	D2	Number allotted	99998
	SHARES	Aggregate nominal value:	999.98

Currency: **USD**

Prescribed particulars

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PROVISIONS OF THE ARTICLES. THE SHARES ARE NOT CAPABLE OF REDEMPTION OR REPURCHASE AT ANY TIME PRIOR TO AN EXIT (AS DEFINED IN THE ARTICLES).

Class of Shares:	E1	Number allotted	6875
	SHARES	Aggregate nominal value:	68.75

Currency: **USD**

Prescribed particulars

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Class of Shares:	E2-A	Number allotted	6439
	SHARES	Aggregate nominal value:	64.39

Currency: **USD**

Prescribed particulars

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Class of Shares:	E2-B	Number allotted	4000
	SHARES	Aggregate nominal value:	40

Currency: **USD**

Prescribed particulars

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PROVISIONS OF THE ARTICLES. THE SHARES ARE NOT CAPABLE OF REDEMPTION OR REPURCHASE AT ANY TIME PRIOR TO AN EXIT (AS DEFINED IN THE ARTICLES).

Class of Shares:	F	Number allotted	100
	SHARES	Aggregate nominal value:	1

Currency: **USD**

Prescribed particulars

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Class of Shares:	G	Number allotted	310434
	SHARES	Aggregate nominal value:	3104.34

Currency: **USD**

Prescribed particulars

THE SHARES CARRY NO RIGHT TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY SUBJECT TO THE PROVISIONS OF THE ARTICLES. THE SHARES CARRY NO RIGHTS TO DIVIDENDS. THE SHARES DO CARRY RIGHTS AS RESPECTS TO CAPITAL TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS OF THE ARTICLES. THE SHARES ARE NOT CAPABLE OF REDEMPTION OR REPURCHASE AT ANY TIME PRIOR TO AN EXIT (AS DEFINED IN THE ARTICLES).

Class of Shares:	ORDINARY-	Number allotted	4238085
	A	Aggregate nominal value:	42380.85

Currency: **USD**

Prescribed particulars

EACH SHARE CARRIES THE RIGHT TO ONE VOTE ON A SHOW OF HANDS OR A POLL. DIVIDENDS SHALL BE PAID PRO RATA TO THE AGGREGATE NUMBER OF SHARES AND SUBJECT TO THE RIGHTS ATTACHED TO ANY OTHER CLASS OF SHARES. THE SHARES DO CARRY RIGHTS AS RESPECTS TO CAPITAL TO PARTICIPATE IN A DISTRIBUTION SUBJECT

TO THE PROVISION OF THE ARTICLES. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	210119
	B	Aggregate nominal value:	2101.19

Currency: **USD**

Prescribed particulars

THE SHARES CARRY NO RIGHT TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY SUBJECT TO THE PROVISIONS OF THE ARTICLES. DIVIDENDS SHALL BE PAID PRO RATA TO THE AGGREGATE NUMBER OF SHARES AND SUBJECT TO THE RIGHTS ATTACHED TO ANY OTHER CLASS OF SHARES. THE SHARES DO CARRY RIGHTS AS RESPECTS TO CAPITAL TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS OF THE ARTICLES. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	5231756
		Total aggregate nominal value:	52317.56
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.