

**Return of Allotment of Shares**Company Name: **Hopin Ltd**Company Number: **12035150**Received for filing in Electronic Format on the: **04/02/2022**

XAX42QX7

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 16/09/2021 | 16/09/2021 |

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 1810 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 0.0001 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 5000 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 0.406 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 15017 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 2.479 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|------------------|
| Class of Shares: | F | Number allotted | 80675636 |
| | ORDINARY | Aggregate nominal value: | 8067.5636 |

Currency: **GBP**

Prescribed particulars

A) EACH SHARE IS ENTITLED TO TWENTY VOTES PER SHARE. B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. C) RIGHT TO PARTICIPATE IN A DISTRIBUTION, SUBJECT TO THE PREFERENCE OF THE SERIES (A, B, C AND D) PREFERRED SHARES AND SEED PREFERRED SHARES. D) NON-REDEEMABLE.

| | | | |
|-------------------------|-----------------|--------------------------|------------------|
| Class of Shares: | ORDINARY | Number allotted | 28690277 |
| Currency: | GBP | Aggregate nominal value: | 2869.0277 |

Prescribed particulars

A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. C) RIGHT TO PARTICIPATE IN A DISTRIBUTION. D) NON-REDEEMABLE.

| | | | |
|-------------------------|------------------|--------------------------|------------------|
| Class of Shares: | SEED | Number allotted | 20320522 |
| | PREFERRED | Aggregate nominal value: | 2032.0522 |

Currency: **GBP**

Prescribed particulars

A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. C) PREFERENTIAL RIGHTS ON A DISTRIBUTION. D) NON-REDEEMABLE.

| | | | |
|-------------------------|------------------|--------------------------|-----------------|
| Class of Shares: | SERIES | Number allotted | 27419790 |
| | A | Aggregate nominal value: | 2741.979 |
| | PREFERRED | | |

Currency: **GBP**

Prescribed particulars

A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. C) PREFERENTIAL RIGHTS ON A DISTRIBUTION. D) NON-REDEEMABLE.

| | | | |
|-------------------------|------------------|--------------------------|------------------|
| Class of Shares: | SERIES | Number allotted | 22701565 |
| | B | Aggregate nominal value: | 2270.1565 |
| | PREFERRED | | |

Currency: **GBP**

Prescribed particulars

A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B) EACH SHARE HAS EQUAL RIGHTS IN DIVIDENDS. C) PREFERENTIAL RIGHTS ON A DISTRIBUTION. D) NON-REDEEMABLE.

| | | | |
|-------------------------|------------------|--------------------------|------------------|
| Class of Shares: | SERIES | Number allotted | 21112193 |
| | C | Aggregate nominal value: | 2111.2193 |
| | PREFERRED | | |

Currency: **GBP**

Prescribed particulars

A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. C) PREFERENTIAL RIGHTS ON A DISTRIBUTION. D) NON-REDEEMABLE.

| | | | |
|-------------------------|------------------|--------------------------|------------------|
| Class of Shares: | SERIES | Number allotted | 14281699 |
| | D | Aggregate nominal value: | 1428.1699 |
| | PREFERRED | | |

Currency: **GBP**

Prescribed particulars

A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. C) PREFERENTIAL RIGHTS ON A DISTRIBUTION. D) NON-REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 215201682 |
| | | Total aggregate nominal value: | 21520.1682 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.