

**Return of Allotment of Shares**Company Name: **Hopin Ltd**Company Number: **12035150**Received for filing in Electronic Format on the: **02/11/2023**

XCFETWQZ

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>27/10/2023</b> | <b>27/10/2023</b> |

|                         |                 |                             |                |
|-------------------------|-----------------|-----------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>2399261</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.0001</b>  |
|                         |                 | Amount paid:                | <b>0.0001</b>  |
|                         |                 | Amount unpaid:              | <b>0</b>       |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | Number allotted          | <b>1980361</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>198.0361</b> |

Prescribed particulars

**A) SHARES DO NOT ENTITLE THE HOLDERS TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. B) SHARES DO NOT ENTITLE HOLDERS TO DIVIDENDS. C) ON LIQUIDATION, A TOTAL OF £1.00 WILL BE PAID FOR THE ENTIRE CLASS OF DEFERRED SHARES. D) REDEEMABLE.**

|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>F</b>        | Number allotted          | <b>41922734</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>4192.2734</b> |

Currency: **GBP**

Prescribed particulars

**A) EACH SHARE IS ENTITLED TO TWENTY VOTES PER SHARE. B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. C) RIGHT TO PARTICIPATE IN A DISTRIBUTION, SUBJECT TO THE PREFERENCE OF THE SERIES (A, B, C AND D) PREFERRED SHARES AND SEED PREFERRED SHARES. D) NON-REDEEMABLE.**

|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>32859829</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>3285.9829</b> |

Prescribed particulars

**A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. C) RIGHT TO PARTICIPATE IN A DISTRIBUTION. D) NON-REDEEMABLE.**

|                         |                  |                          |                  |
|-------------------------|------------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>SEED</b>      | Number allotted          | <b>20320522</b>  |
|                         | <b>PREFERRED</b> | Aggregate nominal value: | <b>2032.0522</b> |

Currency: **GBP**

Prescribed particulars

**A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. C) PREFERENTIAL RIGHTS ON A DISTRIBUTION. D) NON-REDEEMABLE.**

|                         |                  |                          |                 |
|-------------------------|------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>    | Number allotted          | <b>27419790</b> |
|                         | <b>A</b>         | Aggregate nominal value: | <b>2741.979</b> |
|                         | <b>PREFERRED</b> |                          |                 |

Currency: **GBP**

Prescribed particulars

**A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. C) PREFERENTIAL RIGHTS ON A DISTRIBUTION. D) NON-REDEEMABLE.**

|                         |                  |                          |                  |
|-------------------------|------------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>SERIES</b>    | Number allotted          | <b>22701565</b>  |
|                         | <b>B</b>         | Aggregate nominal value: | <b>2270.1565</b> |
|                         | <b>PREFERRED</b> |                          |                  |

Currency: **GBP**

Prescribed particulars

**A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B) EACH SHARE HAS EQUAL RIGHTS IN DIVIDENDS. C) PREFERENTIAL RIGHTS ON A DISTRIBUTION. D) NON-REDEEMABLE.**

|                         |                  |                          |                  |
|-------------------------|------------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>SERIES</b>    | Number allotted          | <b>21145272</b>  |
|                         | <b>C</b>         | Aggregate nominal value: | <b>2114.5272</b> |
|                         | <b>PREFERRED</b> |                          |                  |

Currency: **GBP**

Prescribed particulars

**A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. C) PREFERENTIAL RIGHTS ON A DISTRIBUTION. D) NON-REDEEMABLE.**

|                         |                  |                          |                  |
|-------------------------|------------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>SERIES</b>    | Number allotted          | <b>14442804</b>  |
|                         | <b>D</b>         | Aggregate nominal value: | <b>1444.2804</b> |
|                         | <b>PREFERRED</b> |                          |                  |

Currency: **GBP**

Prescribed particulars

**A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. C) PREFERENTIAL RIGHTS ON A DISTRIBUTION. D) NON-REDEEMABLE.**

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## Statement of Capital (Totals)

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|           |            |                                |                   |
|-----------|------------|--------------------------------|-------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>182792877</b>  |
|           |            | Total aggregate nominal value: | <b>18279.2877</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.