

HOPIN LTD ("COMPANY")

COMPANY NUMBER: 12035150

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (THE "ACT")

MADE ON 11 SEPTEMBER 2023

We, the directors of the Company, named below and being all of the directors of the Company at the date of this statement, make the following statement under section 643 of the Act for the purposes of section 642 of the Act.

Having taken into account all of the Company's liabilities (including, without limitation, any contingent or prospective liabilities), we have formed the opinion that:

- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Signed by:

DocuSigned by:

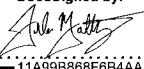
.....
5E4F2C2670FF485
JOHNNY BOUFARHAT

Date 11 September 2023
.....

DocuSigned by:

.....
ED7FB2FA21174F0
SONALI DE RYCKER

Date 11 September 2023
.....

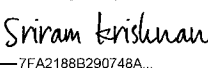
DocuSigned by:

.....
11A99B869F6B44A
JULES MALTZ

Date 11 September 2023
.....

DocuSigned by:

.....
56B294A71866456
PAR-JORGEN PARSON

Date 11 September 2023
.....

DocuSigned by:

.....
7FA2188B290748A...
SRIRAM KRISHNAN

Date 11 September 2023
.....