

**Return of Allotment of Shares**Company Name: **NICBRO (HOLDINGS) LIMITED**Company Number: **12024096**Received for filing in Electronic Format on the: **20/06/2023**

XC62H2N5

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>01/06/2023</b>	

<b>Class of Shares:</b>	<b>IRREDEEMABLE</b>	Number allotted	<b>2193870</b>
	<b>PREFERENCE</b>	Nominal value of each share	<b>1</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>310</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>3.1</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**A. EACH SHARE IS ENTITLED TO ONE THOUSAND VOTES IN ANY CIRCUMSTANCES. B. EACH SHARE IS NOT ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. C. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY UP TO ITS ISSUE PRICE. D. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>2178</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>21.78</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. B. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION DECLARED AND/OR PAID ON ITS CLASS. C. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. D. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>2178</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>21.78</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. B. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION DECLARED AND/OR PAID ON ITS CLASS. C. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. D. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>2178</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>21.78</b>

Currency: **GBP**

Prescribed particulars

**A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. B. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION DECLARED AND/OR PAID ON ITS CLASS. C. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. D. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

<b>Class of Shares:</b>	<b>E</b>	Number allotted	<b>2178</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>21.78</b>

Currency: **GBP**

Prescribed particulars

**A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. B. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION DECLARED AND/OR PAID ON ITS CLASS. C. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. D. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

<b>Class of Shares:</b>	<b>F</b>	Number allotted	<b>2178</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>21.78</b>

Currency: **GBP**

Prescribed particulars

**A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. B. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION DECLARED AND/OR PAID ON ITS CLASS. C. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. D. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

<b>Class of Shares:</b>	<b>G</b>	Number allotted	<b>2178</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>21.78</b>

Currency: **GBP**

Prescribed particulars

**A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. B. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION DECLARED AND/OR PAID ON ITS CLASS. C. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. D. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

<b>Class of Shares:</b>	<b>H</b>	Number allotted	<b>2178</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>21.78</b>

Currency: **GBP**

Prescribed particulars

**A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. B. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION DECLARED AND/OR PAID ON ITS CLASS. C. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. D. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

<b>Class of Shares:</b>	<b>IRREDEEMABLE</b>	Number allotted	<b>2193870</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>2193870</b>

Currency: **GBP**

Prescribed particulars

A. EACH SHARE IS NOT ENTITLED TO VOTE IN ANY CIRCUMSTANCES. B. EACH SHARE IS NOT ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION DECLARED AND/OR PAID ON ITS CLASS. C. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY UP TO ITS ISSUE PRICE IN ACCORDANCE WITH ARTICLE 42 OF THE COMPANY'S ARTICLES OF ASSOCIATION. D. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>2209426</b>
		Total aggregate nominal value:	<b>2194025.56</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.