

# RP04

## Second filing of a document previously delivered



Companies House

### ✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that contained trivial inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but trivial inaccuracies still appear on the register.

### ✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 2006 or the Companies (Northern Ireland) Order 1986 regardless of whether it was properly delivered.

A second filing of a document cannot be filed where information that was not properly delivered. For more information, see the guidance used in these circumstances.

For further information, please refer to our guidance at: [gov.uk/companieshouse](http://gov.uk/companieshouse)



A06 09/03/2024 #206  
COMPANIES HOUSE

SATURDAY

## 1 Company details

Company number 1 1 9 9 2 1 0 1

Company name in full Mills Topco Limited

### → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

## 2 Description of the original document

Document type ① CS01

Date of registration of the original document 3 1 0 5 2 0 2 3

### ① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

## 3 Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

RP04

Second filing of a document previously delivered



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Shoosmiths LLP

Address

100 Avebury Boulevard

Post town

Milton Keynes

County/Region

Postcode

M K 9 1 F H

Country

DX

Telephone



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 which contained trivial inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



### Important information

Please note that all information on this form will appear on the public record.



### How to send your form

You can upload certain forms to Companies House instead of sending them by post.

If you need to post your form, you must send it to the correct address.

For more information on where to send the form visit:

**gov.uk/companies-house/offices**



### Further information

For further information, please see the guidance notes on the website at [gov.uk/companieshouse](http://gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on our website: **gov.uk/companieshouse**

# CS01- continuation page

## Confirmation statement

### Statement of capital

Complete the table below to show the issued share capital.

Complete a separate table for each currency.

| Currency<br><small>Complete a separate table for each currency</small> | Class of shares<br><small>E.g. Ordinary/Preference etc.</small> | Number of shares | Aggregate nominal value<br><small>(£, €, \$, etc)</small><br><small>Number of shares issued multiplied by nominal value</small> | Total aggregate amount unpaid, if any<br><small>(£, €, \$, etc)</small><br><small>Including both the nominal value and any share premium</small> |
|--|---|------------------|---|--|
| GBP  | A Ordinary  | 710,843          | £710,843.00   |  |
| GBP  | A Preference  | 21,075,000       | £21,075,000.00  |  |
| GBP  | B Ordinary  | 89,159           | £89,159.00  |  |
| GBP  | B Preference  | 52,438,034       | £52,438,034.00  |  |
| GBP  | C1 Ordinary   | 150,000          | £150,000.00   |  |
| GBP  | C2 Ordinary   | 50,001           | £50,001.00  |  |
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|  |   |                  |   |  |
| Totals   |   | 74,513,037       | £74,513,037.00  | £0.00  |

# CS01- additional information page Confirmation statement

## Part 2

## Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ Not required for companies without share capital.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

You must complete both sections B1 and B2.

### B1

### Share capital

Complete the table(s) below to show the issued share capital.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

**Continuation pages**  
Use a statement of capital continuation page if necessary.

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value<br>(£, €, \$, etc)<br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc)<br>Including both the nominal value and any share premium |
|---|--|------------------|---|---|
|---|--|------------------|---|---|

#### Currency table A

|        |                       |  |  |  |
|--------|-----------------------|--|--|--|
| GBP    | See attached schedule |  |  |  |
|        |                       |  |  |  |
|        |                       |  |  |  |
| Totals |                       |  |  |  |

#### Currency table B

|        |  |  |  |  |
|--------|--|--|--|--|
|        |  |  |  |  |
|        |  |  |  |  |
|        |  |  |  |  |
| Totals |  |  |  |  |

#### Currency table C

|        |  |  |  |  |
|--------|--|--|--|--|
|        |  |  |  |  |
|        |  |  |  |  |
|        |  |  |  |  |
| Totals |  |  |  |  |

**Totals (including continuation pages)**

| Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|------------------------|---------------------------------|---------------------------------|
| 74,513,037             | £74,513,037.00                  | £0.00                           |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

# CS01- additional information page

## Confirmation statement

**B2**

### Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

#### Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

|                        |                       |
|------------------------|-----------------------|
| Class of share         | A Ordinary            |
| Prescribed particulars | See attached schedule |
| Class of share         | A Preference          |
| Prescribed particulars | See attached schedule |
| Class of share         | B Ordinary            |
| Prescribed particulars | See attached schedule |

CS01- continuation page  
Confirmation statement

B2

Prescribed particulars

|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .  |  |
|-----------------------------|--|--|
| Class of share              | A Ordinary   |  |
| Prescribed particulars<br>① | <p>VOTING: ON A WRITTEN RESOLUTION, EACH HOLDER SHALL HAVE ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM. DISTRIBUTIONS: SUBJECT TO: (I) THE BOARD RECOMMENDING PAYMENT OF THE SAME; (II) HORIZON INVESTOR CONSENT; AND (III) PRIORITY PAYMENTS OF ANY DIVIDEND PAYMENTS TO THE HOLDER OF PREFERENCE SHARES, EACH HOLDER IS ENTITLED TO PARTICIPATE IN ALL DIVIDENDS AND DISTRIBUTIONS AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF SHARES HELD BY HIM. RETURN OF CAPITAL: SUBJECT TO ANY PRIORITY PAYMENTS, INCLUDING WITH RESPECT TO THE A PREFERENCE SHARES AND B PREFERENCE SHARES, ON A LIQUIDATION ALL PAYMENTS SHALL BE DISTRIBUTED ACCORDING TO THE NUMBER OF SHARES HELD, PARI PASSU AS IF THE A ORDINARY SHARES, B ORDINARY SHARES AND THE C ORDINARY SHARES CONSTITUTED ONE CLASS. REDEMPTION: THE SHARES ARE NON-REDEEMABLE.</p> | <p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

CS01- continuation page  
Confirmation statement

**B2**

**Prescribed particulars**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

A Preference

Prescribed particulars  
1

VOTING: THE SHARES DO NOT CARRY ANY VOTING RIGHTS.  
DISTRIBUTIONS: THE COMPANY SHALL ACCRUE FOR EACH PREFERENCE SHARE A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 10% OF THE ISSUE PRICE PER A PREFERENCE SHARE COMPOUNDED ANNUALLY ON 31 DECEMBER EACH YEAR WHICH SHALL ACCRUE DAILY AND BE CALCULATED IN RESPECT OF THE PERIOD TO SUCH DATE ASSUMING A 365-DAY YEAR. RETURN OF CAPITAL: IN PRIORITY TO OTHER PAYMENTS IN RESPECT OF SHAREHOLDINGS, EACH HOLDER ON A LIQUIDATION IS ENTITLED IN RESPECT OF EACH A PREFERENCE SHARE TO AN AMOUNT EQUAL TO THE A PREFERENCE RETURN.  
REDEMPTION: THE COMPANY SHALL REDEEM THE SHARES: I) IMMEDIATELY PRIOR TO AN EXIT; II) ON THE OCCURRENCE OF A MATERIAL DEFAULT EVENT; III) IF EARLIER, THE FINAL REDEMPTION DATE; OR IV) ON NOT LESS THAN 25 BUSINESS DAYS' NOTICE IN WRITING TO THE HOLDERS OF THE A PREFERENCE SHARES.

**Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page  
Confirmation statement

**B2**

**Prescribed particulars**

|                                    | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .   |   |
|------------------------------------|---|---|
| Class of share                     | B Ordinary  |   |
| Prescribed particulars<br><b>1</b> | <p>VOTING: THE SHARES DO NOT CARRY ANY VOTING RIGHTS. DISTRIBUTIONS: SUBJECT TO: (I) THE BOARD RECOMMENDING PAYMENT OF THE SAME; (II) HORIZON INVESTOR CONSENT; AND (III) PRIORITY PAYMENTS OF ANY DIVIDEND PAYMENTS TO THE HOLDER OF PREFERENCE SHARES, EACH HOLDER IS ENTITLED TO PARTICIPATE IN ALL DIVIDENDS AND DISTRIBUTIONS AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF SHARES HELD BY HIM. RETURN OF CAPITAL: SUBJECT TO ANY PRIORITY PAYMENTS, INCLUDING WITH RESPECT TO THE A PREFERENCE SHARES AND B PREFERENCE SHARES, ON A LIQUIDATION ALL PAYMENTS SHALL BE DISTRIBUTED ACCORDING TO THE NUMBER OF SHARES HELD, PARI PASSU AS IF THE A ORDINARY SHARES, B ORDINARY SHARES AND THE C ORDINARY SHARES CONSTITUTED ONE CLASS. REDEMPTION: THE SHARES ARE NON-REDEEMABLE.</p> | <p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |



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Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

B Preference

Prescribed particulars

1

VOTING: THE SHARES DO NOT CARRY ANY VOTING RIGHTS. DISTRIBUTIONS: THE COMPANY SHALL ACCRUE FOR EACH B PREFERENCE SHARE A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 10% OF THE ISSUE PRICE PER B PREFERENCE SHARE COMPOUNDED ANNUALLY ON 31 DECEMBER IN EACH YEAR WHICH SHALL ACCRUE DAILY AND BE CALCULATED IN RESPECT OF THE PERIOD TO SUCH DATE ASSUMING A 365-DAY YEAR. RETURN OF CAPITAL: SUBJECT TO ANY PRIORITY PAYMENTS, INCLUDING IN RESPECT OF THE A PREFERENCE SHARES, EACH HOLDER ON A LIQUIDATION IS ENTITLED IN RESPECT OF EACH B PREFERENCE SHARE TO AN AMOUNT EQUAL TO THE B PREFERENCE RETURN. REDEMPTION: THE COMPANY SHALL REDEEM THE SHARES: I) IMMEDIATELY PRIOR TO AN EXIT; II) ON THE OCCURRENCE OF A MATERIAL DEFAULT EVENT; III) IF EARLIER, THE FINAL REDEMPTION DATE; OR IV) ON NOT LESS THAN 25 BUSINESS DAYS' NOTICE IN WRITING TO THE HOLDERS OF B PREFERENCE SHARES.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page  
Confirmation statement

B2

Prescribed particulars

|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .  | <p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |
|-----------------------------|--|--|
| Class of share              | C1 Ordinary  |  |
| Prescribed particulars<br>① | <p>VOTING: ON A WRITTEN RESOLUTION, EACH HOLDER SHALL HAVE SUCH NUMBER OF VOTES AS ARE EQUAL TO HIS C1 VOTING PARTICIPATION. DISTRIBUTIONS: SUBJECT TO: (I) THE BOARD RECOMMENDING PAYMENT OF THE SAME; (II) HORIZON INVESTOR CONSENT; AND (III) PRIORITY PAYMENTS OF ANY DIVIDEND PAYMENTS TO THE HOLDER OF PREFERENCE SHARES, EACH HOLDER IS ENTITLED TO PARTICIPATE IN ALL DIVIDENDS AND DISTRIBUTIONS AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF SHARES HELD BY HIM. RETURN OF CAPITAL: SUBJECT TO ANY PRIORITY PAYMENTS, INCLUDING WITH RESPECT TO THE A PREFERENCE SHARES AND B PREFERENCE SHARES, ON A LIQUIDATION ALL PAYMENTS SHALL BE DISTRIBUTED ACCORDING TO THE NUMBER OF SHARES HELD, PARI PASSU AS IF THE A ORDINARY SHARES, B ORDINARY SHARES AND THE C ORDINARY SHARES CONSTITUTED ONE CLASS. REDEMPTION: THE SHARES ARE NON-REDEEMABLE.</p> |  |

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Confirmation statement

**B2**

**Prescribed particulars**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

C2 Ordinary

Prescribed particulars  
1

VOTING: THE SHARES DO NOT CARRY ANY VOTING RIGHTS. DISTRIBUTIONS: SUBJECT TO: (I) THE BOARD RECOMMENDING PAYMENT OF THE SAME; (II) HORIZON INVESTOR CONSENT; AND (III) PRIORITY PAYMENTS OF ANY DIVIDEND PAYMENTS TO THE HOLDER OF PREFERENCE SHARES, EACH HOLDER IS ENTITLED TO PARTICIPATE IN ALL DIVIDENDS AND DISTRIBUTIONS AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF SHARES HELD BY HIM. RETURN OF CAPITAL: SUBJECT TO ANY PRIORITY PAYMENTS, INCLUDING WITH RESPECT TO THE A PREFERENCE SHARES AND B PREFERENCE SHARES, ON A LIQUIDATION ALL PAYMENTS SHALL BE DISTRIBUTED ACCORDING TO THE NUMBER OF SHARES HELD, PARI PASSU AS IF THE A ORDINARY SHARES, B ORDINARY SHARES AND THE C ORDINARY SHARES CONSTITUTED ONE CLASS. REDEMPTION: THE SHARES ARE NON-REDEEMABLE.

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

## CS01- additional information page

### Confirmation statement

#### Part 4

### Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

☒ If completed this Part must be sent at the same time as your confirmation statement.

☒ Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

#### D1

### Shareholder information for a non-traded company

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☐ The list of shareholders is enclosed in another format.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

#### Further shareholders

Please use a Shareholder information (for a non-traded company) continuation page if necessary.

| Shareholder's Name<br>(Address not required)                           | Class of share | Shares held at<br>confirmation date | Shares transferred (if appropriate) |                                     |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
|  |                | Number of shares                    | Number of shares                    | Date of registration<br>of transfer |
| Bison Investment S.A R.L.  | A Ordinary     | 0                                   | 286,785                             | 18 / 01 / 2023                      |
| Horizon Capital Fund 2013<br>A Limited Partnership                     | A Ordinary     | 0                                   | 137,403                             | 18 / 01 / 2023                      |
| Horizon Capital Fund 2013<br>B Limited Partnership                     | A Ordinary     | 0                                   | 1,779                               | 18 / 01 / 2023                      |
| Horizon Capital Fund 2013<br>Briefing Media<br>Co-Investment LP        | A Ordinary     | 0                                   | 34,277                              | 18 / 01 / 2023                      |
| Horizon Capital Fund 2013<br>Friends and Family<br>Limited Partnership | A Ordinary     | 0                                   | 989                                 | 18 / 01 / 2023                      |
| Mills Co-Investment LP<br>(Hermes)                                     | A Ordinary     | 0                                   | 248,410                             | 18 / 01 / 2023                      |
| Gehan Talwatte   | A Ordinary     | 0                                   | 1,200                               | 18 / 01 / 2023                      |
| Wizard Bidco Limited   | A Ordinary     | 710,843                             |                                     | / /                                 |

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.  
Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name<br>(Address not required) | Class of share | Shares held at<br>confirmation date | Shares transferred (if appropriate) |                                     |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
|  |                | Number of shares                    | Number of shares                    | Date of registration<br>of transfer |
| Bison Investment S.A R.L.                    | A Preference   | 0                                   | 21,075,000                          | 18 / 01 / 2023                      |
| Wizard Bidco Limited                         | A Preference   | 21,075,000                          |                                     | / /                                 |
|  |                |                                     |                                     | / /                                 |
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# CS01- continuation page

## Confirmation statement

**D1**

### Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name<br>(Address not required) | Class of share | Shares held at confirmation date |  | Shares transferred (if appropriate) |                                  |
|--|----------------|----------------------------------|--|-------------------------------------|----------------------------------|
|  |                | Number of shares                 |  | Number of shares                    | Date of registration of transfer |
| William Rory Brown                           | B Ordinary     | 0                                |  | 51,686                              | 18 / 01 / 2023                   |
| Rupert James Levy                            | B Ordinary     | 0                                |  | 37,473                              | 18 / 01 / 2023                   |
| Wizard Bidco Limited                         | B Ordinary     | 89,159                           |  |                                     | / /                              |
|  |                |                                  |  |                                     | / /                              |
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# CS01- continuation page

## Confirmation statement

**D1**

### Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name<br>(Address not required)                           | Class of share | Shares held at<br>confirmation date | Shares transferred (if appropriate) |                                     |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
|  |                | Number of shares                    | Number of shares                    | Date of registration<br>of transfer |
| Bison Investment S.A R.L.  | B Preference   | 0                                   | 18,785,304                          | 18 / 01 / 2023                      |
| William Rory Brown   | B Preference   | 0                                   | 3,389,522                           | 18 / 01 / 2023                      |
| Horizon Capital Fund 2013<br>A Limited Partnership                     | B Preference   | 0                                   | 8,880,490                           | 18 / 01 / 2023                      |
| Horizon Capital Fund 2013<br>B Limited Partnership                     | B Preference   | 0                                   | 114,973                             | 18 / 01 / 2023                      |
| Horizon Capital Fund 2013<br>Briefing Media<br>Co-Investment LP        | B Preference   | 0                                   | 2,221,461                           | 18 / 01 / 2023                      |
| Horizon Capital Fund 2013<br>Friends and Family<br>Limited Partnership | B Preference   | 0                                   | 63,935                              | 18 / 01 / 2023                      |
| Rupert James Levy  | B Preference   | 0                                   | 2,457,431                           | 18 / 01 / 2023                      |
| Mills Co-Investment LP<br>(Hermes)                                     | B Preference   | 0                                   | 16,436,271                          | 18 / 01 / 2023                      |
| Gehan Talwatte   | B Preference   | 0                                   | 88,647                              | 18 / 01 / 2023                      |
| Wizard Bidco Limited   | B Preference   | 52,438,034                          |                                     | / /                                 |
|  |                |                                     |                                     | / /                                 |
|  |                |                                     |                                     | / /                                 |

# CS01- continuation page

## Confirmation statement

**D1**

### Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name<br>(Address not required) | Class of share | Shares held at confirmation date |  | Shares transferred (if appropriate) |                                  |
|--|----------------|----------------------------------|--|-------------------------------------|----------------------------------|
|  |                | Number of shares                 |  | Number of shares                    | Date of registration of transfer |
| William Rory Brown                           | C1 Ordinary    | 0                                |  | 96,000                              | 18 / 01 / 2023                   |
| Rupert James Levy                            | C1 Ordinary    | 0                                |  | 54,000                              | 18 / 01 / 2023                   |
| Wizard Bidco Limited                         | C1 Ordinary    | 150,000                          |  |                                     | / /                              |
|  |                |                                  |  |                                     | / /                              |
|  |                |                                  |  |                                     | / /                              |
|  |                |                                  |  |                                     | / /                              |
|  |                |                                  |  |                                     | / /                              |
|  |                |                                  |  |                                     | / /                              |
|  |                |                                  |  |                                     | / /                              |
|  |                |                                  |  |                                     | / /                              |
|  |                |                                  |  |                                     | / /                              |
|  |                |                                  |  |                                     | / /                              |
|  |                |                                  |  |                                     | / /                              |



# CS01- continuation page

## Confirmation statement

**D1**

### Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name<br>(Address not required) | Class of share | Shares held at<br>confirmation date | Shares transferred (if appropriate) |                                     |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
|  |                | Number of shares                    | Number of shares                    | Date of registration<br>of transfer |
| William Rory Brown                           | C2 Ordinary    | 0                                   | 2,599                               | 18 / 01 / 2023                      |
| Julien Hardwick                              | C2 Ordinary    | 0                                   | 10,176                              | 18 / 01 / 2023                      |
| Jim Kenny                                    | C2 Ordinary    | 0                                   | 5,088                               | 18 / 01 / 2023                      |
| Rupert James Levy                            | C2 Ordinary    | 0                                   | 1,610                               | 18 / 01 / 2023                      |
| Emma Luetchford                              | C2 Ordinary    | 0                                   | 5,088                               | 18 / 01 / 2023                      |
| Elisabeth Mork-Eidem                         | C2 Ordinary    | 0                                   | 5,088                               | 18 / 01 / 2023                      |
| Joe Muldowney                                | C2 Ordinary    | 0                                   | 10,176                              | 18 / 01 / 2023                      |
| Gehan Talwatte                               | C2 Ordinary    | 0                                   | 10,176                              | 18 / 01 / 2023                      |
| Wizard Bidco Limited                         | C2 Ordinary    | 50,001                              |                                     | / /                                 |
|  |                |                                     |                                     | / /                                 |
|  |                |                                     |                                     | / /                                 |
|  |                |                                     |                                     | / /                                 |