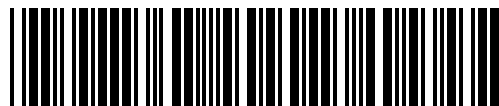


**Return of Allotment of Shares**Company Name: **NATURECAN LTD**Company Number: **11973527**Received for filing in Electronic Format on the: **25/03/2024**

XCZNIC61

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
19/01/2024To
28/02/2024**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **88558**Nominal value of each share **0.000125**Amount paid: **37.0455**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1828396
Currency:	GBP	Aggregate nominal value:	228.5495

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares:	G	Number allotted	77153
	ORDINARY	Aggregate nominal value:	9.644125
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE SHALL HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS SAVE FOR THE RETURN OF CAPITAL THE FOLLOWING PROVISIONS APPLY IN ACCORDANCE WITH THE ARTICLES: 13.1. ON A CAPITAL REDUCTION, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OR DISCHARGE OF ITS LIABILITIES (AS THE CASE MAY BE) (THE "CAPITAL PROCEEDS") SHALL BE APPLIED IN THE FOLLOWING ORDER: 13.1.1. FIRST IN PAYING AN AMOUNT OF CAPITAL PROCEEDS UP TO AND INCLUDING THE FIRST HURDLE, TO THE HOLDERS OF THE SHARES AS FOLLOWS: 13.1.1.1. AS TO 100% TO THE HOLDERS OF THE ORDINARY SHARES; AND 13.1.1.2. AS TO 0% TO THE HOLDERS OF THE G SHARES 13.1.2. SECONDLY, IN PAYING AN AMOUNT OF THE CAPITAL PROCEEDS IN EXCESS OF THE FIRST HURDLE AND UP TO AND INCLUDING THE SECOND HURDLE ("SECOND TRANCHE") TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH THE FOLLOWING FORMULA: G SHARES SECOND TRANCHE ENTITLEMENT = SECOND TRANCHE AMOUNT X A/B WHERE: A = NUMBER OF G SHARES IN ISSUE AT THE CAPITAL DISTRIBUTION DATE X2 B = TOTAL NUMBER OF SHARE IN ISSUE AT THE CAPITAL DISTRIBUTION DATE AFTER PAYMENT OF THE G SHARES SECOND TRANCHE ENTITLEMENT, THE BALANCE OF THE SECOND TRANCHE SHALL BE PAYABLE TO THE HOLDERS OF THE ORDINARY SHARES. BY WAY OF EXAMPLE, IF AT THE CAPITAL DISTRIBUTION DATE, 10,000 G SHARES WERE IN ISSUE OUT OF A TOTAL SHARES IN ISSUE OF 100,000, AND THE CAPITAL PROCEEDS EQUALLED THE SUM OF £8,000,000, THE CAPITAL PROCEEDS WOULD BE PAYABLE AS FOLLOWS: (I) THE AMOUNT OF £5,000,000 TO THE ORDINARY SHARES, BEING THE CAPITAL PROCEEDS UP TO AND INCLUDING THE FIRST HURDLE; (II) AMOUNT OF £3,000,000 (BEING THE SECOND TRANCHE) PAYABLE AS TO THE HOLDERS OF THE SHARES AS FOLLOWS: A. £600,000 TO THE HOLDERS OF THE G SHARES, BEING £3,000,000 X 20,000/100,000 WHERE 20,000 IS THE NUMBER OF G SHARES IN ISSUE X2 AND 100,000 IS THE TOTAL NUMBER OF SHARES IN ISSUE; AND B. £2,400,000 TO THE HOLDERS OF THE ORDINARY SHARES. ALL DISTRIBUTIONS MADE TO THE SHARES UNDER ARTICLES 13.1.1 AND 13.1.2 SHALL BE MADE PRO RATA OVER ALL OF THE SHARES IN THAT SHARE CLASS. 13.1.3. THEREAFTER, THE BALANCE (IF ANY) ABOVE THE SECOND HURDLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES, THE G SHARES AND ANY OTHER CLASS OF SHARES PARI PASSU AND PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, G SHARES AND ANY OTHER CLASS OF SHARES AS IF THEY WERE THE SAME CLASS OF SHARES FOR THIS PURPOSE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1905549
		Total aggregate nominal value:	238.193625
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.