



**Second Filing of a Previously Filed Document**

*Company Name:* **NATURECAN LTD**

*Company Number:* **11973527**



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# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1251186</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>156.39825</b>

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.**

<b>Class of Shares:</b>	<b>G</b>	Number allotted	<b>168500</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>21.0625</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**EACH SHARE SHALL HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS SAVE FOR THE RETURN OF CAPITAL THE FOLLOWING PROVISIONS APPLY IN ACCORDANCE WITH THE ARTICLES: 13.1. ON A CAPITAL REDUCTION, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OR DISCHARGE OF ITS LIABILITIES (AS THE CASE MAY BE) (THE “CAPITAL PROCEEDS”) SHALL BE APPLIED IN THE FOLLOWING ORDER: 13.1.1. FIRST IN PAYING AN AMOUNT OF CAPITAL PROCEEDS UP TO AND INCLUDING THE FIRST HURDLE, TO THE HOLDERS OF THE SHARES AS FOLLOWS: 13.1.1.1. AS TO 100% TO THE HOLDERS OF THE ORDINARY SHARES; AND 13.1.1.2. AS TO 0% TO THE HOLDERS OF THE G SHARES 13.1.2. SECONDLY, IN PAYING AN AMOUNT OF THE CAPITAL PROCEEDS IN EXCESS OF THE FIRST HURDLE AND UP TO AND INCLUDING THE SECOND HURDLE (“SECOND TRANCHE”) TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH THE FOLLOWING FORMULA: G SHARES SECOND TRANCHE ENTITLEMENT = SECOND TRANCHE AMOUNT X A/B WHERE: A = NUMBER OF G SHARES IN ISSUE AT THE CAPITAL DISTRIBUTION DATE X2 B = TOTAL NUMBER OF SHARE IN ISSUE AT THE CAPITAL DISTRIBUTION DATE AFTER PAYMENT OF THE G SHARES SECOND TRANCHE ENTITLEMENT, THE BALANCE OF THE SECOND TRANCHE SHALL BE PAYABLE TO THE HOLDERS OF THE ORDINARY SHARES. BY WAY OF EXAMPLE, IF AT THE CAPITAL DISTRIBUTION DATE, 10,000 G SHARES WERE IN ISSUE OUT OF A TOTAL SHARES IN ISSUE OF 100,000, AND THE CAPITAL PROCEEDS EQUALLED THE SUM OF £8,000,000, THE CAPITAL PROCEEDS WOULD BE PAYABLE AS FOLLOWS: (I) THE AMOUNT OF £5,000,000 TO THE ORDINARY SHARES, BEING THE CAPITAL PROCEEDS UP TO AND INCLUDING THE FIRST HURDLE; (II) AMOUNT OF £3,000,000 (BEING THE SECOND TRANCHE) PAYABLE AS TO THE HOLDERS OF THE SHARES AS FOLLOWS:**

A. £600,000 TO THE HOLDERS OF THE G SHARES, BEING £3,000,000 X 20,000/100,000 WHERE 20,000 IS THE NUMBER OF G SHARES IN ISSUE X2 AND 100,000 IS THE TOTAL NUMBER OF SHARES IN ISSUE; AND B. £2,400,000 TO THE HOLDERS OF THE ORDINARY SHARES. ALL DISTRIBUTIONS MADE TO THE SHARES UNDER ARTICLES 13.1.1 AND 13.1.2 SHALL BE MADE PRO RATA OVER ALL OF THE SHARES IN THAT SHARE CLASS. 13.1.3. THEREAFTER, THE BALANCE (IF ANY) ABOVE THE SECOND HURDLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES, THE G SHARES AND ANY OTHER CLASS OF SHARES PARI PASSU AND PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, G SHARES AND ANY OTHER CLASS OF SHARES AS IF THEY WERE THE SAME CLASS OF SHARES FOR THIS PURPOSE.

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Statement of Capital (Totals)

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Currency:	GBP	Total number of shares:	1419686
		Total aggregate nominal value:	177.46075
		Total aggregate amount unpaid:	0

## Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	<b>500300 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ANDREW JAMES DUCKWORTH</b>
Shareholding 2:	<b>437600 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PAUL DANIEL FINNEGAN</b>
Shareholding 3:	<b>34200 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>WCS NOMINEES LIMITED</b>
Shareholding 4:	<b>8600 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ZAG LIMITED</b>
Shareholding 5:	<b>57100 G ORDINARY SHARES shares held as at the date of this confirmation statement</b>
Name:	<b>SAM GLYNN</b>
Shareholding 6:	<b>45700 G ORDINARY SHARES shares held as at the date of this confirmation statement</b>
Name:	<b>JORIS DEWIT</b>
Shareholding 7:	<b>45700 G ORDINARY SHARES shares held as at the date of this confirmation statement</b>
Name:	<b>RYAN KNIGHT</b>
Shareholding 8:	<b>11400 G ORDINARY SHARES shares held as at the date of this confirmation statement</b>
Name:	<b>ANA CHAPMAN</b>
Shareholding 9:	<b>8600 G ORDINARY SHARES shares held as at the date of this confirmation statement</b>
Name:	<b>ARRAN BARNES</b>
Shareholding 10:	<b>9940 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JORIS DEWIT</b>
Shareholding 11:	<b>4600 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LIZ DUCKWORTH</b>

Shareholding 12: **22900 ORDINARY shares held as at the date of this confirmation statement**

Name: **ANNE MCDERMOT**

Shareholding 13: **4600 ORDINARY shares held as at the date of this confirmation statement**

Name: **CHRIS DUCKWORTH**

Shareholding 14: **57142 ORDINARY shares held as at the date of this confirmation statement**

Name: **ANDREW FLINTOFF**

Shareholding 15: **24472 ORDINARY shares held as at the date of this confirmation statement**

Name: **PAUL GEDMAN**

Shareholding 16: **146832 ORDINARY shares held as at the date of this confirmation statement**

Name: **STEELHEAD GLOBAL INVESTMENTS LIMITED**