



Second Filing of a Previously Filed Document

Company Name: **NATURECAN LTD**

Company Number: **11973527**



Received for filing in Electronic Format on the: **23/08/2022**

XBAYYRD6

Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **19/01/2022**

**Return of Allotment of Shares**Company Name: **NATURECAN LTD**Company Number: **11973527**Received for filing in Electronic Format on the: **23/08/2022****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	10/08/2021	31/12/2021

Class of Shares: **ORDINARY**Currency: **GBP**

Number allotted	22140
Nominal value of each share	0.000125
Amount paid:	24.3958
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1284428
Currency:	GBP	Aggregate nominal value:	160.5535

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares:	G	Number allotted	157398
	ORDINARY	Aggregate nominal value:	19.67475

SHARES

Currency: **GBP**

Prescribed particulars

EACH SHARE SHALL HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS SAVE FOR THE RETURN OF CAPITAL THE FOLLOWING PROVISIONS APPLY IN ACCORDANCE WITH THE ARTICLES: 13.1. ON A CAPITAL REDUCTION, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OR DISCHARGE OF ITS LIABILITIES (AS THE CASE MAY BE) (THE "CAPITAL PROCEEDS") SHALL BE APPLIED IN THE FOLLOWING ORDER: 13.1.1. FIRST IN PAYING AN AMOUNT OF CAPITAL PROCEEDS UP TO AND INCLUDING THE FIRST HURDLE, TO THE HOLDERS OF THE SHARES AS FOLLOWS: 13.1.1.1. AS TO 100% TO THE HOLDERS OF THE ORDINARY SHARES; AND 13.1.1.2. AS TO 0% TO THE HOLDERS OF THE G SHARES 13.1.2. SECONDLY, IN PAYING AN AMOUNT OF THE CAPITAL PROCEEDS IN EXCESS OF THE FIRST HURDLE AND UP TO AND INCLUDING THE SECOND HURDLE ("SECOND TRANCHE") TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH THE FOLLOWING FORMULA: G SHARES SECOND TRANCHE ENTITLEMENT = SECOND TRANCHE AMOUNT X A/B WHERE: A = NUMBER OF G SHARES IN ISSUE AT THE CAPITAL DISTRIBUTION DATE X2 B = TOTAL NUMBER OF SHARE IN ISSUE AT THE CAPITAL DISTRIBUTION DATE AFTER PAYMENT OF THE G SHARES SECOND TRANCHE ENTITLEMENT, THE BALANCE OF THE SECOND TRANCHE SHALL BE PAYABLE TO THE HOLDERS OF THE ORDINARY SHARES. BY WAY OF EXAMPLE, IF AT THE CAPITAL DISTRIBUTION DATE, 10,000 G SHARES WERE IN ISSUE OUT OF A TOTAL SHARES IN ISSUE OF 100,000, AND THE CAPITAL PROCEEDS EQUALLED THE SUM OF £8,000,000, THE CAPITAL PROCEEDS WOULD BE PAYABLE AS FOLLOWS: (I) THE AMOUNT OF £5,000,000 TO THE ORDINARY SHARES, BEING THE CAPITAL PROCEEDS UP TO AND INCLUDING THE FIRST HURDLE; (II) AMOUNT OF £3,000,000 (BEING THE SECOND TRANCHE) PAYABLE AS TO THE HOLDERS OF THE SHARES AS FOLLOWS: A. £600,000 TO THE HOLDERS OF THE G SHARES, BEING £3,000,000 X 20,000/100,000 WHERE 20,000 IS THE NUMBER OF G SHARES IN ISSUE X2 AND 100,000 IS THE TOTAL NUMBER OF SHARES IN ISSUE; AND B. £2,400,000 TO THE HOLDERS OF THE ORDINARY SHARES. ALL DISTRIBUTIONS MADE TO THE SHARES UNDER ARTICLES 13.1.1 AND 13.1.2 SHALL BE MADE PRO RATA OVER ALL OF THE SHARES IN THAT SHARE CLASS. 13.1.3. THEREAFTER, THE BALANCE (IF ANY) ABOVE THE SECOND HURDLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES, THE G SHARES AND ANY OTHER CLASS OF SHARES PARI PASSU AND PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, G SHARES AND ANY OTHER CLASS OF SHARES AS IF THEY WERE THE SAME CLASS OF SHARES FOR THIS PURPOSE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1441826
		Total aggregate nominal value:	180.22825
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.