

**Return of Allotment of Shares**Company Name: **RBG INVESTMENTS LIMITED**Company Number: **11965551**Received for filing in Electronic Format on the: **21/03/2024**

XCZCQVGG

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/03/2024	

Class of Shares:	A ORDINARY	Number allotted	6000000
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	600000
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	6000791
	ORDINARY	Aggregate nominal value:	600079.1

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.

DIVIDENDS/DISTRIBUTIONS: EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS DECLARED OR RECOMMENDED BY THE BOARD.

PARTICIPATION IN A DISTRIBUTION OF CAPITAL: EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION FROM A WINDING UP OF THE COMPANY.

REDEMPTION: THE SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	B	Number allotted	240
	ORDINARY	Aggregate nominal value:	24

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.

DIVIDENDS/DISTRIBUTIONS: EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS DECLARED OR RECOMMENDED BY THE BOARD.

PARTICIPATION IN A DISTRIBUTION OF CAPITAL: EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION FROM A WINDING UP OF THE COMPANY.

REDEMPTION: THE SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	PREFERENCE	Number allotted	1
Currency:	GBP	Aggregate nominal value:	0.1

Prescribed particulars

VOTING: NO ENTITLEMENT TO VOTE IN ANY CIRCUMSTANCES. DIVIDENDS/DISTRIBUTIONS: NO ENTITLEMENT TO A DIVIDEND PAYMENT OR ANY OTHER DISTRIBUTION AS DECLARED OR RECOMMENDED BY THE BOARD. PARTICIPATION IN A DISTRIBUTION OF CAPITAL: THE HOLDER OF THE PREFERENCE SHARE IS ENTITLED TO RECEIVE THE FIRST £650,000 ON THE OCCURRENCE OF A REALISATION IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 9.2. REDEMPTION: THE PREFERENCE SHARE IS NOT TO BE REDEEMED AND IS NOT LIABLE TO BE REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6001032
		Total aggregate nominal value:	600103.2
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.