

Georgina Energy PLC
(the "Company")

Company No:
11954589

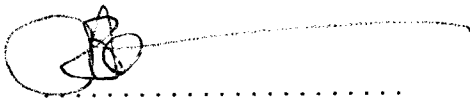
Passed:

The Companies Acts 2006

At a general meeting of the above-named Company duly convened and held at One Mayfair Place London United Kingdom on 18th November 2019 the following resolution was duly passed as an ordinary resolution.

Special Resolution

"That pursuant to section 569 of the Companies Act 2006 the dis-application of pre-emption rights be approved and ratified in respect of the allotment of 2,887,449 Ordinary shares of £0.01"



Chairman

18 11 2019
Date