

# AM02

## Notice of statement of affairs in administration



Companies House

SATURDAY



\*AA2MCLGI\*

A12

17/04/2021

#197

COMPANIES HOUSE

For further information, please  
visit the website at  
[companieshouse.gov.uk](https://www.companieshouse.gov.uk)

### 1 Company details

Company number 1 1 8 9 9 9 4 0

Company name in full Celine UK Newco 1 Limited

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

### 2 Administrator's name

Full forename(s) Philip Lewis

Surname Armstrong

### 3 Administrator's address

Building name/number 2nd Floor

Street 110 Cannon Street

Post town London

County/Region

Postcode EC 4 N 6 E U

Country

### 4 Administrator's name

Full forename(s) Philip James

Surname Watkins

① Other administrator  
Use this section to tell us about  
another administrator.

### 5 Administrator's address

Building name/number 2nd Floor

Street 110 Cannon Street

Post town London

County/Region

Postcode EC 4 N 6 E U

Country

② Other administrator  
Use this section to tell us about  
another administrator.



AM02

Notice of statement of affairs in administration

6

Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7

Date of the statement of affairs

Date

d	d	m	m	y	y	y	y
1	9	0	8	2	0	2	0

8

Date of the statement of concurrence (if applicable)

Date

d	d	m	m	y	y	y	y

9

Sign and date

Administrator's  
Signature

Signature



*R. Khan*



Signature date

d	d	m	m	y	y	y	y
1	4	0	4	2	0	2	1



## Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Lydia Gaftarnik

Company name

FRP Advisory Trading Limited

Address

2nd Floor

110 Cannon Street

Post town

London

County/Region

Postcode

E C 4 N 6 E U

Country

DX

cp.london@frpadvisory.com

Telephone

020 3005 4000

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)



## STATEMENT OF AFFAIRS

Name of Company Celine UK Newco 1 Limited	Company Number 11899940
In the The High Court of Justice	Court case number 003348

Statement as to the affairs of

Celine UK Newco 1 Limited

Second Floor

110 Cannon Street

London

EC4N 6EU

on the 19 August 2020, the date that the company entered administration.

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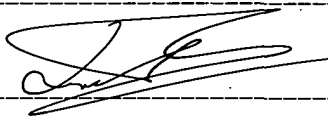
### Statement of Truth

I believe the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 19 August 2020 the date that the company entered administration. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full Name

Jeff Holder

Signed



Dated

8/4/21



**Celine UK Newco 1 Limited**  
**A – Summary of Assets**  
**As at 19 August 2020**

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Assets

	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Investments	101,250,000	-
Less: Amounts due to fixed charge holder(s)		(200,000,000)
<b>Shortfall/surplus to fixed charge holder</b>		<b>(200,000,000)</b>
Assets subject to floating charge:		
Cash at bank	1	-
Prepayments	13,210	Uncertain
Debtors	87,676,696	-
Total assets subject to floating charge:		-
Uncharged assets:		-
Estimated total assets available for preferential creditors		-

Signature



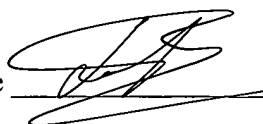
Date

8/4/24

**Bayleaf Cleaning Limited**  
**A1 – Summary of Liabilities**  
**As at 7 October 2020**

	Estimated to realise £
<b>Estimated total assets available for preferential creditors (carried from page A)</b>	-
Liabilities	
Preferential creditors: -	-
<b>Estimated deficiency/surplus as regards preferential creditors</b>	-
Debts secured by floating charges pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	-
Estimated prescribed part of net property where applicable (to carry forward)	-
<b>Estimated total assets available for floating charge holders</b>	-
Debts secured by floating charges post 14 September 2003	(200,000,000)
<b>Estimated deficiency/surplus of assets after floating charges</b>	<b>(200,000,000)</b>
Estimated prescribed part of net property where applicable (brought down)	-
<b>Total assets available to unsecured creditors</b>	-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(13,942,437)
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of floating charges post 14 September 2003)</b>	<b>(13,942,437)</b>
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(213,942,437)</b>
Issued and called up capital	(1)
<b>Estimated total deficiency/surplus as regards members</b>	<b>(213,942,438)</b>

Signature



Date

8/4/21





## B COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
KPMG LLP	15 Canada Square, London, E14 5GL	15,928.50			
Glas Trust Corporation Limited	45 Ludgate Hill, London, EC4M 7JU	200,000,000			
Celine UK Topco Limited	1 Bartholomew Lane, London, EC2N 2AX				


Signature

Date

8/4/21



## B1 COMPANY CREDITORS (DIRECTORS AND EMPLOYEES)


Signature  Date 8/4/21





**B1 COMPANY CREDITORS (DIRECTORS AND EMPLOYEES)**

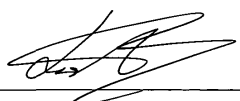
Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £

Signature  Date 8/4/21



## B2 COMPANY CREDITORS (CONSUMER CREDITORS)

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £

Signature  Date 8/4/21

Signature



Date

8/4/21

