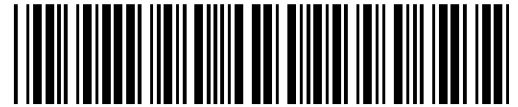




**Second Filing of a Previously Filed Document**

*Company Name:* **AFLORITHMIC LABS LTD**

*Company Number:* **11850770**



*Received for filing in Electronic Format on the:* **05/12/2023**

*XCHQ5OH7*

---

**Description of the original document**

*Document type:* **Return of Allotment of Shares  
SH01**

*Date of registration of  
original document:* **29/11/2023**

**Return of Allotment of Shares**Company Name: **AFLORITHMIC LABS LTD**Company Number: **11850770**Received for filing in Electronic Format on the: **05/12/2023****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>29/11/2023</b>	

<b>Class of Shares:</b>	<b>SERIES A</b>	Number allotted	<b>34723</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.00001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>47.45</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**N/A**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>4611</b>
		Nominal value of each share	<b>0.00001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>47.45</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**N/A**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>7050</b>
		Nominal value of each share	<b>0.00001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.00001</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**N/A**

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>376670</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>3.7667</b>

Prescribed particulars

**THE ORDINARY SHARES ARE ORDINARY SHARES THAT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS, TO THE COMPANY'S ASSETS ON A WINDING UP OR TO BE REDEEMED IN PREFERENCE TO SHARES ANY OTHER CLASS OF SHARES. THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>52056</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>0.52056</b>

Currency: **GBP**

Prescribed particulars

**HAVING THE RIGHTS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED BY SPECIAL RESOLUTION ON 25 FEBRUARY 2021.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>34723</b>
	<b>A</b>	Aggregate nominal value:	<b>0.34723</b>
	<b>CLASS</b>		

Currency: **GBP**

Prescribed particulars

**1X PARTICIPATING LIQUIDATION PREFERENCE, RANKING AHEAD OF ALL OTHER CLASSES OF SHARES IN EXISTENCE AT CLOSING.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>463449</b>
		Total aggregate nominal value:	<b>4.63449</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.