

DON'T  
STAPLE

SH02

Notice of consolidation, sub-division, redemption  
of shares or re-conversion of stock into shares

Companies House

☒ **What this form is for**  
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

☐ **What this form is NOT for**  
You cannot use this form to give notice of a conversion of shares into stock.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**1 Company details**Company number Company name in full **→ Filling in this form**

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**2 Date of resolution**Date of resolution **3 Consolidation**

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

**4 Sub-division**

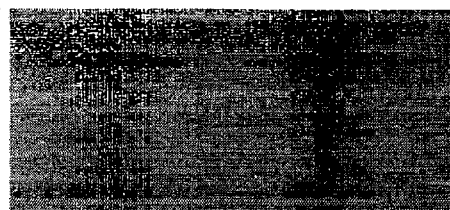
Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary F Class	50	4p	200	1p

**5 Redemption**

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share



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## Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

## New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

## Continuation page

Use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

## Currency table A

	see continuation sheet			
Totals				

## Currency table B

Totals				

## Currency table C

Totals				

## Total issued share capital table

Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ① ②
Grand total			nil

① Show different currencies separately. For example: £100 + €100 + \$10

② Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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## 8 Statement of capital (prescribed particulars of rights attached to shares) <sup>①</sup>

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share

Prescribed particulars  
<sup>①</sup>

See continuation pages

Class of share

Prescribed particulars  
<sup>①</sup>

Class of share

Prescribed particulars  
<sup>①</sup>

### <sup>①</sup> Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

## 9 Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director <sup>②</sup>, Secretary, Person authorised <sup>③</sup>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

### <sup>②</sup> Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

### <sup>③</sup> Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



### Important information

**Please note that all information on this form will appear on the public record.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

## Statement of capital

**Complete a separate table for each currency.**

A dark, textured, vertical strip, possibly a book cover or endpaper, showing signs of wear and discoloration. The texture is grainy and uneven, with some lighter areas and some darker, more saturated areas. There are some faint, horizontal lines or creases visible across the strip. The overall appearance is aged and worn.

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### 8 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	Ordinary A Class	
Prescribed particulars	<p>Each of the A Shares shall confer upon their holder the right to cast 1 (one) vote on any resolution proposed at a general meeting of the Company.</p> <p>The Company may declare and pay dividends on the A Shares. No dividends may be declared on the A Shares (or any other class of shares) in a financial year of the Company, unless during that financial year of the Company, a dividend of exactly £5,000 has been declared on the Y Shares.</p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority:</p> <p>first, in paying to each holder of A Shares or B Shares in respect of each A Share or B Share of which it is the holder, an amount equal to the par value of that A Share or B Share;</p> <p>second, in paying to each holder of C Shares or D Shares in respect of each C Share or D Share of which it is the holder, an amount equal to the par value of that C Share or D Share;</p> <p>third, in paying to each holder of E Shares, F Shares, G Share, R Share or Y Shares in respect of each E Share, F Share, G Share, R Share or Y Share of which it is the holder, an amount equal to the par value of that E Share, F Share, G Share, R Share or Y Share;</p> <p>fourth, in paying to each holder of the S Shares in respect of each S Share of which it is the holder, an amount equal to the par value of that S Share;</p> <p>fifth, in distributing the balance of such assets (if any) amongst the holders of the F Shares according to the amount paid up or credited as paid up on each share held by them, but subject to a maximum of £5,979 per F Share;</p> <p>sixth, in distributing the balance of such assets (if any) amongst the holders of the G Shares according to the amount paid up or credited as paid up on each G Share held by them, but subject to a maximum of £325,000 per G Share; and</p> <p>seventh, in distributing the balance of such assets (if any) amongst the holders of the E Shares according to the amount paid up or credited as paid up on each share held by them.</p>	<p><b>Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ol style="list-style-type: none"> <li>particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ol> <p>A separate table must be used for each class of share.</p>

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### 8 'Statement of capital (prescribed particulars of rights attached to shares)'<sup>1</sup>

Class of share	Ordinary B Class	
Prescribed particulars	<p>The Company may declare and pay dividends on the A Shares. No dividends may be declared on the A Shares (or any other class of shares) in a financial year of the Company, unless during that financial year of the Company, a dividend of exactly £5,000 has been declared on the Y Shares.</p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority:</p> <p>first, in paying to each holder of A Shares or B Shares in respect of each A Share or B Share of which it is the holder, an amount equal to the par value of that A Share or B Share;</p> <p>second, in paying to each holder of C Shares or D Shares in respect of each C Share or D Share of which it is the holder, an amount equal to the par value of that C Share or D Share;</p> <p>third, in paying to each holder of E Shares, F Shares, G Share, R Share or Y Shares in respect of each E Share, F Share, G Share, R Share or Y Share of which it is the holder, an amount equal to the par value of that E Share, F Share, G Share, R Share or Y Share;</p> <p>fourth, in paying to each holder of the S Shares in respect of each S Share of which it is the holder, an amount equal to the par value of that S Share;</p> <p>fifth, in distributing the balance of such assets (if any) amongst the holders of the F Shares according to the amount paid up or credited as paid up on each share held by them, but subject to a maximum of £5,979 per F Share;</p> <p>sixth, in distributing the balance of such assets (if any) amongst the holders of the G Shares according to the amount paid up or credited as paid up on each G Share held by them, but subject to a maximum of £325,000 per G Share; and</p> <p>seventh, in distributing the balance of such assets (if any) amongst the holders of the E Shares according to the amount paid up or credited as paid up on each share held by them.</p>	<p><b><sup>1</sup> Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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## 8 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	Ordinary C Class
Prescribed particulars	<p>Each of the C Shares shall confer upon their holder the right to cast 1 (one) vote on any resolution proposed at a general meeting of the Company.</p> <p>The Company may declare and pay dividends on the C Shares. No dividends may be declared on the C Shares (or any other class of shares) in a financial year of the Company, unless during that financial year of the Company, a dividend of £5,000 has been declared on the Y Shares.</p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority:</p> <p>first, in paying to each holder of A Shares or B Shares in respect of each A Share or B Share of which it is the holder, an amount equal to the par value of that A Share or B Share;</p> <p>second, in paying to each holder of C Shares or D Shares in respect of each C Share or D Share of which it is the holder, an amount equal to the par value of that C Share or D Share;</p> <p>third, in paying to each holder of E Shares, F Shares, G Share, R Share or Y Shares in respect of each E Share, F Share, G Share, R Share or Y Share of which it is the holder, an amount equal to the par value of that E Share, F Share, G Share, R Share or Y Share;</p> <p>fourth, in paying to each holder of the S Shares in respect of each S Share of which it is the holder, an amount equal to the par value of that S Share;</p> <p>fifth, in distributing the balance of such assets (if any) amongst the holders of the F Shares according to the amount paid up or credited as paid up on each share held by them, but subject to a maximum of £5,979 per F Share;</p> <p>sixth, in distributing the balance of such assets (if any) amongst the holders of the G Shares according to the amount paid up or credited as paid up on each G Share held by them, but subject to a maximum of £325,000 per G Share; and</p> <p>seventh, in distributing the balance of such assets (if any) amongst the holders of the E Shares according to the amount paid up or credited as paid up on each share held by them.</p>

### Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.



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## 8 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	Ordinary D Class	
Prescribed particulars	<p>Each of the D Shares shall confer upon their holder the right to cast 2 (two) votes on any resolution proposed at a general meeting of the Company.</p> <p>The Company may declare and pay dividends on the D Shares. No dividends may be declared on the D Shares (or any other class of shares) in a financial year of the Company, unless during that financial year of the Company, a dividend of £5,000 has been declared on the Y Shares.</p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority:</p> <p>first, in paying to each holder of A Shares or B Shares in respect of each A Share or B Share of which it is the holder, an amount equal to the par value of that A Share or B Share;</p> <p>second, in paying to each holder of C Shares or D Shares in respect of each C Share or D Share of which it is the holder, an amount equal to the par value of that C Share or D Share;</p> <p>third, in paying to each holder of E Shares, F Shares, G Share, R Share or Y Shares in respect of each E Share, F Share, G Share, R Share or Y Share of which it is the holder, an amount equal to the par value of that E Share, F Share, G Share, R Share or Y Share;</p> <p>fourth, in paying to each holder of the S Shares in respect of each S Share of which it is the holder, an amount equal to the par value of that S Share;</p> <p>fifth, in distributing the balance of such assets (if any) amongst the holders of the F Shares according to the amount paid up or credited as paid up on each share held by them, but subject to a maximum of £5,979 per F Share;</p> <p>sixth, in distributing the balance of such assets (if any) amongst the holders of the G Shares according to the amount paid up or credited as paid up on each G Share held by them, but subject to a maximum of £325,000 per G Share; and</p> <p>seventh, in distributing the balance of such assets (if any) amongst the holders of the E Shares according to the amount paid up or credited as paid up on each share held by them.</p>	<p><b>Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ol style="list-style-type: none"> <li>particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ol> <p>A separate table must be used for each class of share.</p>

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### Statement of capital (prescribed particulars of rights attached to shares)①

Class of share	Ordinary E Class	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>Each of the E Shares shall confer upon their holder the right to cast 1 (one) vote on any resolution proposed at a general meeting of the Company.</p> <p>The Company may declare and pay dividends on the E Shares. No dividends may be declared on the E Shares (or any other class of shares) in a financial year of the Company, unless during that financial year of the Company, a dividend of £5,000 has been declared on the Y Shares.</p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority:</p> <p>first, in paying to each holder of A Shares or B Shares in respect of each A Share or B Share of which it is the holder, an amount equal to the par value of that A Share or B Share;</p> <p>second, in paying to each holder of C Shares or D Shares in respect of each C Share or D Share of which it is the holder, an amount equal to the par value of that C Share or D Share;</p> <p>third, in paying to each holder of E Shares, F Shares, G Share, R Share or Y Shares in respect of each E Share, F Share, G Share, R Share or Y Share of which it is the holder, an amount equal to the par value of that E Share, F Share, G Share, R Share or Y Share;</p> <p>fourth, in paying to each holder of the S Shares in respect of each S Share of which it is the holder, an amount equal to the par value of that S Share;</p> <p>fifth, in distributing the balance of such assets (if any) amongst the holders of the F Shares according to the amount paid up or credited as paid up on each share held by them, but subject to a maximum of £5,979 per F Share;</p> <p>sixth, in distributing the balance of such assets (if any) amongst the holders of the G Shares according to the amount paid up or credited as paid up on each G Share held by them, but subject to a maximum of £325,000 per G Share; and</p> <p>seventh, in distributing the balance of such assets (if any) amongst the holders of the E Shares according to the amount paid up or credited as paid up on each share held by them.</p>	

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### 8 'Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	Ordinary F Class
Prescribed particulars	<p>Each of the F Shares shall confer upon their holder the right to cast 1 (one) vote on any resolution proposed at a general meeting of the Company.</p> <p>The Company may declare and pay dividends on the F Shares. No dividends may be declared on the F Shares (or any other class of shares) in a financial year of the Company, unless during that financial year of the Company, a dividend of £5,000 has been declared on the Y Shares.</p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority:</p> <p>first, in paying to each holder of A Shares or B Shares in respect of each A Share or B Share of which it is the holder, an amount equal to the par value of that A Share or B Share;</p> <p>second, in paying to each holder of C Shares or D Shares in respect of each C Share or D Share of which it is the holder, an amount equal to the par value of that C Share or D Share;</p> <p>third, in paying to each holder of E Shares, F Shares, G Share, R Share or Y Shares in respect of each E Share, F Share, G Share, R Share or Y Share of which it is the holder, an amount equal to the par value of that E Share, F Share, G Share, R Share or Y Share;</p> <p>fourth, in paying to each holder of the S Shares in respect of each S Share of which it is the holder, an amount equal to the par value of that S Share;</p> <p>fifth, in distributing the balance of such assets (if any) amongst the holders of the F Shares according to the amount paid up or credited as paid up on each share held by them, but subject to a maximum of £5,979 per F Share;</p> <p>sixth, in distributing the balance of such assets (if any) amongst the holders of the G Shares according to the amount paid up or credited as paid up on each G Share held by them, but subject to a maximum of £325,000 per G Share; and</p> <p>seventh, in distributing the balance of such assets (if any) amongst the holders of the E Shares according to the amount paid up or credited as paid up on each share held by them.</p>

#### ① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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### 8 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	Ordinary G Class	
Prescribed particulars	<p>Each of the G Shares shall confer upon their holder the right to cast 1 (one) vote on any resolution proposed at a general meeting of the Company.</p> <p>The Company may declare and pay dividends on the G Share. No dividends may be declared on the G Share (or any other class of shares) in a financial year of the Company, unless during that financial year of the Company, a dividend of £5,000 has been declared on the Y Shares.</p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority:</p> <p>first, in paying to each holder of A Shares or B Shares in respect of each A Share or B Share of which it is the holder, an amount equal to the par value of that A Share or B Share;</p> <p>second, in paying to each holder of C Shares or D Shares in respect of each C Share or D Share of which it is the holder, an amount equal to the par value of that C Share or D Share;</p> <p>third, in paying to each holder of E Shares, F Shares, G Share, R Share or Y Shares in respect of each E Share, F Share, G Share, R Share or Y Share of which it is the holder, an amount equal to the par value of that E Share, F Share, G Share, R Share or Y Share;</p> <p>fourth, in paying to each holder of the S Shares in respect of each S Share of which it is the holder, an amount equal to the par value of that S Share;</p> <p>fifth, in distributing the balance of such assets (if any) amongst the holders of the F Shares according to the amount paid up or credited as paid up on each share held by them, but subject to a maximum of £5,979 per F Share;</p> <p>sixth, in distributing the balance of such assets (if any) amongst the holders of the G Shares according to the amount paid up or credited as paid up on each G Share held by them, but subject to a maximum of £325,000 per G Share; and</p> <p>seventh, in distributing the balance of such assets (if any) amongst the holders of the E Shares according to the amount paid up or credited as paid up on each share held by them.</p>	<p><b>Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ol style="list-style-type: none"> <li>particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ol> <p>A separate table must be used for each class of share.</p>

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## 8 'Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	Ordinary R Class	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>Each of the R Shares shall confer upon their holder the right to cast 2 (two) votes on any resolution proposed at a general meeting of the Company.</p> <p>The Company may declare and pay dividends on the R Share. No dividends may be declared on the R Share (or any other class of shares) in a financial year of the Company, unless during that financial year of the Company, a dividend of £5,000 has been declared on the Y Shares.</p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority:</p> <p>first, in paying to each holder of A Shares or B Shares in respect of each A Share or B Share of which it is the holder, an amount equal to the par value of that A Share or B Share;</p> <p>second, in paying to each holder of C Shares or D Shares in respect of each C Share or D Share of which it is the holder, an amount equal to the par value of that C Share or D Share;</p> <p>third, in paying to each holder of E Shares, F Shares, G Share, R Share or Y Shares in respect of each E Share, F Share, G Share, R Share or Y Share of which it is the holder, an amount equal to the par value of that E Share, F Share, G Share, R Share or Y Share;</p> <p>fourth, in paying to each holder of the S Shares in respect of each S Share of which it is the holder, an amount equal to the par value of that S Share;</p> <p>fifth, in distributing the balance of such assets (if any) amongst the holders of the F Shares according to the amount paid up or credited as paid up on each share held by them, but subject to a maximum of £5,979 per F Share;</p> <p>sixth, in distributing the balance of such assets (if any) amongst the holders of the G Shares according to the amount paid up or credited as paid up on each G Share held by them, but subject to a maximum of £325,000 per G Share; and</p> <p>seventh, in distributing the balance of such assets (if any) amongst the holders of the E Shares according to the amount paid up or credited as paid up on each share held by them.</p>	

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Notice of consolidation, sub-division, redemption of shares or  
re-conversion of stock into shares

### 8 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	Ordinary S Class
Prescribed particulars	<p>Each of the S Shares shall confer upon their holder the right to cast 2 (two) votes on any resolution proposed at a general meeting of the Company.</p> <p>The Company may declare and pay dividends on the S Share. No dividends may be declared on the S Share (or any other class of shares) in a financial year of the Company, unless during that financial year of the Company, a dividend of £5,000 has been declared on the Y Shares.</p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority:</p> <p>first, in paying to each holder of A Shares or B Shares in respect of each A Share or B Share of which it is the holder, an amount equal to the par value of that A Share or B Share;</p> <p>second, in paying to each holder of C Shares or D Shares in respect of each C Share or D Share of which it is the holder, an amount equal to the par value of that C Share or D Share;</p> <p>third, in paying to each holder of E Shares, F Shares, G Share, R Share or Y Shares in respect of each E Share, F Share, G Share, R Share or Y Share of which it is the holder, an amount equal to the par value of that E Share, F Share, G Share, R Share or Y Share;</p> <p>fourth, in paying to each holder of the S Shares in respect of each S Share of which it is the holder, an amount equal to the par value of that S Share;</p> <p>fifth, in distributing the balance of such assets (if any) amongst the holders of the F Shares according to the amount paid up or credited as paid up on each share held by them, but subject to a maximum of £5,979 per F Share;</p> <p>sixth, in distributing the balance of such assets (if any) amongst the holders of the G Shares according to the amount paid up or credited as paid up on each G Share held by them, but subject to a maximum of £325,000 per G Share; and</p> <p>seventh, in distributing the balance of such assets (if any) amongst the holders of the E Shares according to the amount paid up or credited as paid up on each share held by them.</p>

#### Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of consolidation, sub-division, redemption of shares or  
re-conversion of stock into shares

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### 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	Ordinary Y Class	
Prescribed particulars	<p>The Company may declare a total dividend of £5,000 on the whole of the Y Shares, divided equally between each issued Y Share. No dividends may be declared on any class of share in a financial year of the Company, unless during that financial year of the Company, this dividend (of £5,000 on the Y Shares) has been declared.</p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority:</p> <p>first, in paying to each holder of A Shares or B Shares in respect of each A Share or B Share of which it is the holder, an amount equal to the par value of that A Share or B Share;</p> <p>second, in paying to each holder of C Shares or D Shares in respect of each C Share or D Share of which it is the holder, an amount equal to the par value of that C Share or D Share;</p> <p>third, in paying to each holder of E Shares, F Shares, G Share, R Share or Y Shares in respect of each E Share, F Share, G Share, R Share or Y Share of which it is the holder, an amount equal to the par value of that E Share, F Share, G Share, R Share or Y Share;</p> <p>fourth, in paying to each holder of the S Shares in respect of each S Share of which it is the holder, an amount equal to the par value of that S Share;</p> <p>fifth, in distributing the balance of such assets (if any) amongst the holders of the F Shares according to the amount paid up or credited as paid up on each share held by them, but subject to a maximum of £5,979 per F Share;</p> <p>sixth, in distributing the balance of such assets (if any) amongst the holders of the G Shares according to the amount paid up or credited as paid up on each G Share held by them, but subject to a maximum of £325,000 per G Share; and</p> <p>seventh, in distributing the balance of such assets (if any) amongst the holders of the E Shares according to the amount paid up or credited as paid up on each share held by them.</p>	<p><b>Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ol style="list-style-type: none"> <li>particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ol> <p>A separate table must be used for each class of share.</p>