

SG GLOBAL TOPCO LIMITED
(registered number 11827427) (the Company)

SOLVENCY STATEMENT MADE FOR THE PURPOSE OF
SECTION 642 OF THE COMPANIES ACT 2006

This solvency statement is made on 3 August 2023.

The Company is proposing that

The share capital of the Company be reduced by cancelling and extinguishing 121,500 C ordinary shares of £0.01 each registered in the name of Emma Lancaster, James Pitman, Nicholas Williams, Anthony Claridge, Ralph Kugler, Keith Burnett, Mark John Cunningham, Steve Goh, Alison Alfes, Ian Crichton and Intertrust Employee Benefit Trustee Limited in its capacity as Trustee of the SG Global Employee Benefit Trust.

We, Keith Burnett, Ian Crichton, Jack Czapalski, Ralph Kugler, Bruno Ladriere, Edward Little, Olivier Personnaz, John Raes, Simon Belfer and Benjamin Witcher, being all of the directors of the Company, as at the date of this solvency statement, have each formed the opinion:

- (a) that as at the date of this solvency statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- (b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement.

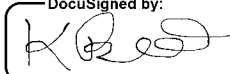
In forming this opinion, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Remainder of the page left blank intentionally

Signature page follows

Signed in counterpart by all of the directors of the Company:

Keith Burnett

DocuSigned by:

)D5D8FAD1DDG34A3.....

Ian Crichton

)

Jack Czapalski

)

Ralph Kugler

)

Bruno Ladriere

)

Edward Little

)

Olivier Personnaz

)

John Raes

)

Signed in counterpart by all of the directors of the Company:

Keith Burnett)

Ian Crichton) 

Jack Czapalski)

Ralph Kugler)

Bruno Ladriere)

Edward Little)

Olivier Personnaz)

John Raes)

Signed in counterpart by all of the directors of the Company:

Keith Burnett)

Ian Crichton)

Jack Czapalski) 

Ralph Kugler)

Bruno Ladriere) 

Edward Little) 

Olivier Personnaz) 

John Raes) 

Signed in counterpart by all of the directors of the Company:

Keith Burnett)

Ian Crichton)

Jack Czapalski)

Ralph Kugler)

DocuSigned by:



0C07BD959AB44DE...

Bruno Ladriere)

Edward Little)

Olivier Personnaz)

John Raes)

Simon Belfer

DocuSigned by:
Simon Belfer
)56B66D7767B244A.....

Benjamin Witcher

)

Simon Belfer

)

Benjamin Witcher

)
